



Camp & Class Manager 10.7 Release Notes

Release Date	Tuesday, June 9 th , 2020
Release Overview	Payment Plan Enhancements
Market/Strategic Goals	Product milestones and usability enhancements

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Payment Plan Enhancements

The following enhancements have been implemented in payment plan-related features:

Configuring Payment Plans

When configuring payment plans (Home Tab > a season > **Setup** > **Deposits and payment plans** > **Payment plans** > **New** or **Edit** an existing payment plan), agency users can now add up to 48 installments to a payment plan:

The screenshot shows the 'Create payment plan' popup. The 'Installments' dropdown menu is open, displaying a list of options from '1 Installment' to '48 Installments'. The 'Installment schedule' section is visible, showing a table with columns for 'Installment' and 'Due date'. The 'Due date' field is currently empty, with a placeholder 'MM/DD/YYYY'.

On the **Create payment plan** popup, the previous **Payment Schedule** and **Installment due dates** fields have been replaced by a new **Installment schedule** section of **Installments** and their corresponding **Due dates**. When agency users add a new installment from the **Installments** dropdown, the new installment appears in the **Installment schedule** section for them to configure the **Due date**:

The screenshot shows the 'Create payment plan' popup with the 'Installments' dropdown set to '4 Installments'. The 'Installment schedule' section is highlighted, showing a table with columns for 'Installment' and 'Due date'. The 'Due date' field is currently empty, with a placeholder 'MM/DD/YYYY'. A date picker is open, showing the month of June 2020. The date picker has a grid of days from 1 to 30, with the 21st highlighted.

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Viewing Payment Plan Details

Agency users can now view detailed payment plan information (including installments and their due dates) when:

- Setting up a session with eligible payment plans (Home Tab > a season > **Setup** > **Sessions** > a session > **Payment plans** > a payment plan link):

Step 2: Sessions

Set up your session
Provide the details for your session, including location and tuition options.

Basic settings
Define the basics of your session, including dates, location and for what participants may register.

* Session name: Week 2

Payment plans: This session is associated with the payment plans:
4 installments
12 installments

* Dates: 06/08/2020 to 06/14/2020

Status: Active
See a preview

Settings

- Season
- Sessions
- Deposits and payment plans
- Discounts
- Look and feel
- Registration forms
- Confirmation email

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Installment detail

Installment	Due date	Installment	Due date
1st installment	06/05/2020	2nd installment	06/13/2020
3rd installment	06/20/2020	4th installment	06/27/2020

OK

- Adding a payment plan to a Front Desk Registration (FDR) registration (Home Tab > FDR registration workflow > **Review order and check out** page > required payment plan > **View installment details** link):

Payment amount

Payment amount

☐ Pay in full (\$108.00)

☒ Custom amount: \$ 10.00

☐ Use customer's available credit balance
Credit balance remaining: **\$38.35**

Payment plan

☐ No payment plan

☒ Set each session on a payment plan

Please select a payment option for each group of registrations.

June White

Week 4 - Price: 4 installments

The earliest due date is 06/05/2020

☒ Use auto-billing for future installments

View installment details

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The screenshot shows the 'Payment amount' screen. The 'Payment amount' section has three options: 'Pay in full (\$108.00)', 'Custom amount \$10.00' (selected), and 'Use customer's available credit balance'. The 'Payment plan' section has two options: 'No payment' and 'Set amount' (selected). Below this, it says 'Please select a payment option for each group'. At the bottom, it shows 'June White' and 'Week 4 - Price'. A modal titled 'Installment detail' is open, showing a table of installment due dates. The modal has an 'OK' button at the bottom right.

Installment	Due date	Installment	Due date
1st installment	06/05/2020	2nd installment	06/13/2020
3rd installment	06/20/2020	4th installment	06/27/2020

OK

- Managing automatic payments for an existing order (People Tab > a registrant > an order > **Manage automatic payments** > **Due date details** link):

The screenshot shows the 'Automatic billing information' screen. The 'Payment plan' section has a dropdown menu with '4 installments' selected. A red box highlights the 'Due date details' link next to the selected option. The 'Payment information' section shows 'The next payment on this order will be automatically billed to the card below on 06/05/2020'.

The screenshot shows the 'Automatic billing information' screen with an 'Installment detail' modal open. The modal shows a table of installment due dates. The modal has an 'OK' button at the bottom right.

Installment	Due date	Installment	Due date
1st installment	06/05/2020	2nd installment	06/13/2020
3rd installment	06/20/2020	4th installment	06/27/2020

OK

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- Adding a payment plan to an existing order (People Tab > a registrant > an order > **Add payment plans** > required payment plan > **Due date details** link):

Automatic billing information

Payment plan

Select the payment plan used for this enrollment.

Payment plan

- ☐ 4 Installments of \$18.00 [Due date details](#)
- ☒ 10 Installments of \$7.20 [Due date details](#)
- ☐ Do not enroll this customer in automatic payments

Payment information

An additional fee is charged to your organization's card, and are deducted from the total amount.

Please choose a credit card.

Installment detail

Installment	Due date	Installment	Due date
1st installment	06/28/2020	2nd installment	07/28/2020
3rd installment	08/28/2020	4th installment	09/28/2020
5th installment	10/28/2020	6th installment	11/28/2020
7th installment	12/28/2020	8th installment	01/28/2021
9th installment	02/28/2021	10th installment	03/28/2021

OK

Displaying Remaining Installments for a Payment Plan

For a registration on a payment plan, the remaining installments are listed in the:

- People Tab > a registrant > required order > **Remaining payments** section:

Contact Information

Kathy White [Edit](#)
Primary parent
home: 404-434-1234
1790303374@qq.com
123 test dr.
United States, NE 12345

Order #C-76X5JB6YVR1 [View other orders](#)

[View family](#) [Resend email](#) [Apply discount](#)

The next payment of \$24.50
will be automatically charged to the Visa ending in 4113 on 06/05/2020
Total remaining balance \$98.00

[Make a payment](#)
Please pay by 06/05/2020
[Manage automatic payments](#)
[Remove payment plan](#)

Remaining payments

Due date	Amount	Due date	Amount	Due date	Amount
06/05/2020	\$24.50	06/13/2020	\$24.50	06/20/2020	\$24.50
06/27/2020	\$24.50				

- Online Account > **Account Balance** > **View Bill Details** > required order > **View Order Details** > **REMAINING PAYMENTS** section:

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[Home](#) > [Orders](#) > Order #C-76X5JB6YVR1

YOUR NEXT PAYMENT OF

\$24.50

will be charged to your Visa ending in 4113 on 06/05/2020

Remaining balance **\$98.00**

Please pay by 06/05/2020

[Manage Automatic Payments](#)

[PAY BILL NOW](#)

REMAINING PAYMENTS

06/05/2020	\$24.50	06/13/2020	\$24.50	06/20/2020	\$24.50
06/27/2020	\$24.50				

ORDER DETAILS



[Print](#)

Order ID: C-76X5JB6YVR1

Order Date: Monday, June 1, 2020

SESSIONS	TOTAL
Week 2 - Price	\$108.00

CONTACT INFORMATION



[Visit Website](#)

[1-800-123-1234](#)

[public@public.com](#)

[f](#) [t](#)

Miscellaneous

During internal front desk registrations and online registration workflows, the email and gender fields are no longer automatically filled. During online registrations, consumers can now edit the email and gender fields.