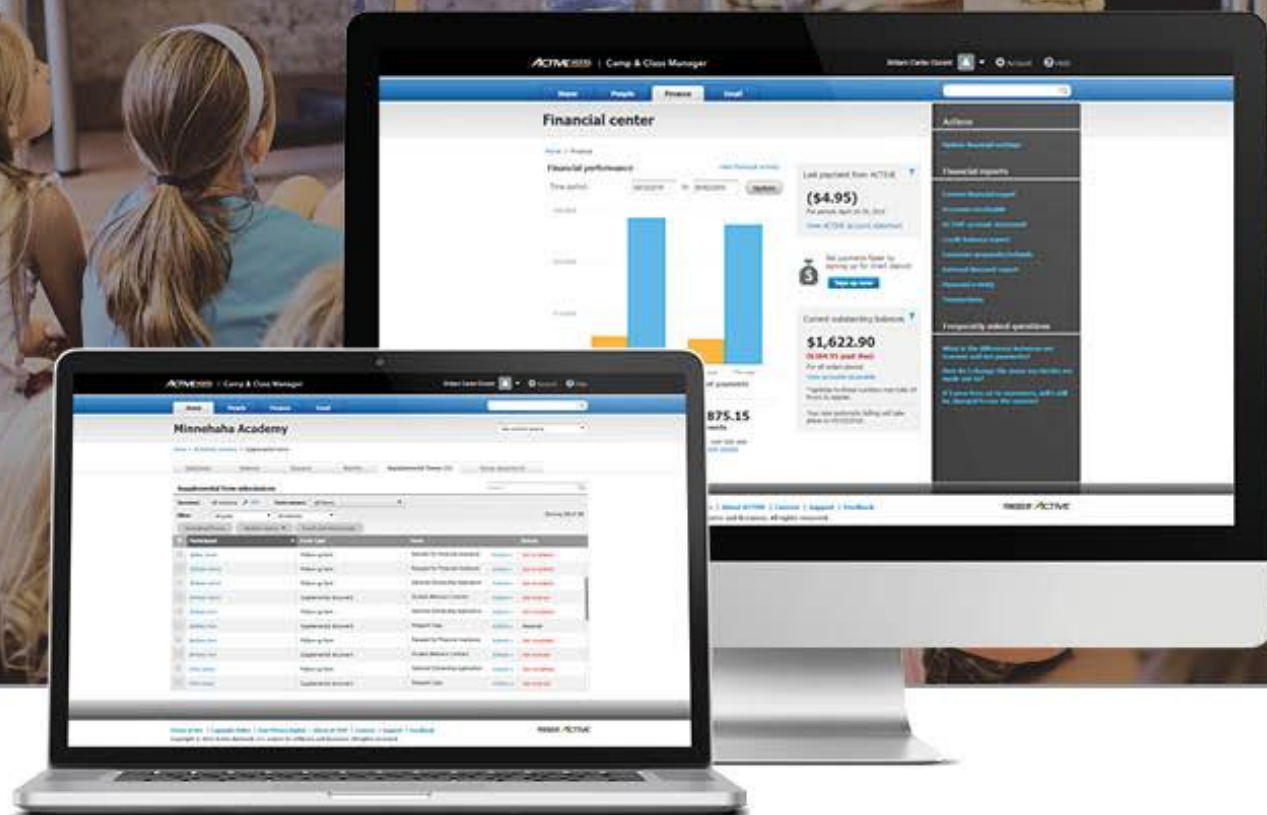


Release Notes 8.9  
Monday, August 13th, 2018



# Camp and Class Manager Release Notes

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# Camp and Class Manager Release Notes

## Merchandise variants

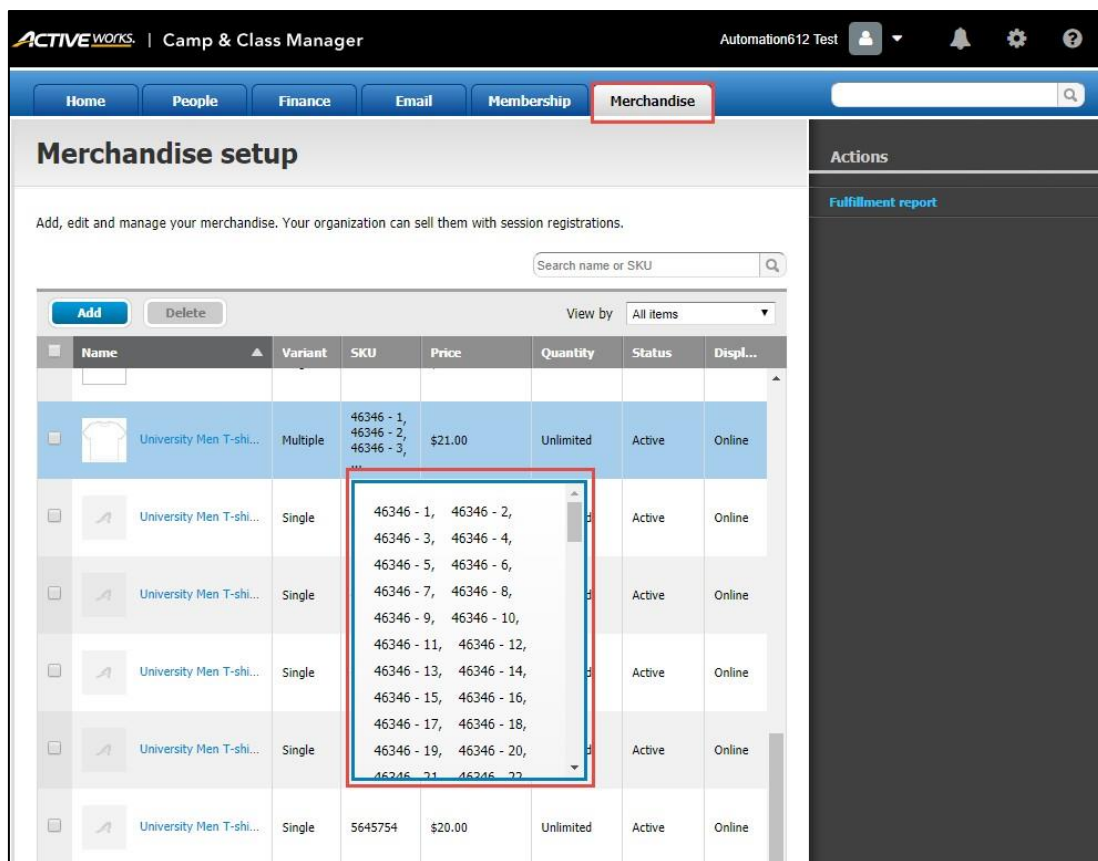
Camps and Class Manager now supports the creation and sale of merchandise items that are available in several variants, for example different T-shirt colors and sizes. Instead of manually creating a single merchandise item for each T-shirt color and size combination, agency users can now specify each variant, such as a range of colors and sizes, and the system will automatically generate and manage each color and size combination.

For each merchandise item, agency users can specify up to three variants (e.g. color, size, material), with each variant supporting up to eight values (e.g. red, blue, green, yellow, white, pink, navy blue or XS, S, M, L, XL, XXL).

## Creating and editing merchandise variants

In the AUI, agency users can create and edit merchandise variants under the **Merchandise** tab, and then assign them to the required sessions (merchandise setup has been moved from **Account > Settings > Merchandise** to the new **Merchandise** tab).

As previously, single-variant merchandise items are supported, and agency users can **Add**, edit or **Delete** a merchandise item, but now multiple-variant merchandise items with multiple SKUs are also supported.



Agency users can add variants to a new or existing, unsold single-variant merchandise item:

**Variants**  
Add variants if this item comes in multiple versions, like different sizes or colors.  

Add variant

Delete variant

## Camp and Class Manager Release Notes

Agency users can enter a **Variant name** and up to eight **Variant values** (each separated by pressing either the Enter or comma (,) key), and click the **+ Add another variant** link to add up to a total of three variants:

**Add variants**

You may add up to 3 variants, with up to 8 values per variant.  
Drag the variants up or down to set the display order during registration, separate variant values with a comma.

Variant name	Variant value	
Color	Red x Blue x	Delete
Size	S x M x L x	Delete

+ Add another variant

Cancel Continue

The system will automatically generate all combinations of the configured variant values.

Each variant inherits its initial **Price**, **Quantity** and **SKU** from the merchandise item as default values. The **Quantity** is the overall stock and the initial value of the **Remaining** field. As merchandise variants are sold, the **Number sold** is incremented and the **Remaining** field is decremented.

A dash and number are appended to each variant's **SKU** for uniqueness.

**Variants**

Add variants if this item comes in multiple versions, like different sizes or colors.

Edit variant Delete variant Search SKU or Price

Size All Color All Status All Reset filters 6 Record(s)

	Size	Color	SKU	Price	Quantity	Number sold	Rem
<input type="checkbox"/>	S	Red	12345678 - 1	\$ 20.00	20	0	20
<input type="checkbox"/>	S	Blue	12345678 - 2	\$ 20.00	20	0	20
<input type="checkbox"/>	M	Red	12345678 - 3	\$ 20.00	20	0	20
<input type="checkbox"/>	M	Blue	12345678 - 4	\$ 20.00	20	0	20
<input type="checkbox"/>	L	Red	12345678 - 5	\$ 20.00	20	0	20
<input type="checkbox"/>	L	Blue	12345678 - 6	\$ 20.00	20	0	20

Agency users can still upload up to five photos for the merchandise item and one photo for each variant to be displayed in the CUI. When consumers select a variant, the photo for the particular variant is displayed.

To upload a photo of the merchandise variant, click the + icon next to each variant:

## Camp and Class Manager Release Notes



**Variants**

Add variants if this item comes in multiple versions, like different sizes or colors.

[Edit variant](#) [Delete variant](#)  [Reset filters](#)

Size:  Color:  Status:  6 Record(s)

<input type="checkbox"/>		Size	Color	SKU	Price	Quantity	Number sold	Rem
<input type="checkbox"/>		S	Red	<input type="text" value="12345678 - 1"/>	<input type="text" value="\$ 20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		S	Blue	<input type="text" value="12345678 - 2"/>	<input type="text" value="\$ 20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		M	Red	<input type="text" value="12345678 - 3"/>	<input type="text" value="\$ 20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		M	Blue	<input type="text" value="12345678 - 4"/>	<input type="text" value="\$ 20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		L	Red	<input type="text" value="12345678 - 5"/>	<input type="text" value="\$ 20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		L	Blue	<input type="text" value="12345678 - 6"/>	<input type="text" value="\$ 20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>

Agency Administrators can then freely edit the **SKU**, **Price** and **Quantity** for each individual variant, but can no longer edit these fields for the main merchandise item. The **Quantity**, **Number sold** and **Remaining** number for the merchandise item is automatically updated to reflect the **Quantity**, **Number sold** and **Remaining** number of all variants (a tooltip summarizes the variant breakdown):

## Camp and Class Manager Release Notes

### Merchandise setup

Merchandise > Edit merchandise item

2

Number sold

Unlimited

Remaining

\$100.00

Dollar amount sold

#### Item details

[Delete this item](#)

##### Basic information

Name


T-shirt

43 characters left

Price

\$ 50.00

Photos



+

Delete

Description

250 characters left

##### Quantity and availability

Quantity

Unlimited

for 144 variant(s)

☐ Allow purchase in quantity

☒ Always available

From

MM/DD/YYYY

HH:MM

Until

MM/DD/YYYY

HH:MM

Visibility

Online

##### Tracking and accounting

Supplier information

50 characters left

### Actions

[Fulfillment report](#)

Red, XS, Flower

Red, XS, Simpson's cartoon

Red, XS, Flag

Red, XS, Flower

Red, XS, Simpson's cartoon

Red, XS, Flag

Red, S, Flower

Red, S, Simpson's cartoon

Red, S, Flag

Red, M, Flower

Red, M, Simpson's cartoon

Red, M, Flag

Red, L, Flower

Red, L, Simpson's cartoon

Red, L, Flag

Red, XL, Flower

Red, XL, Simpson's cartoon

Red, XL, Flag

Red, XXL, Flower

Red, XXL, Simpson's cartoon

Red, XXX, Flower

Red, XXX, Simpson's cartoon

Agency users can delete or edit specific variants by selecting the required checkboxes and then clicking the **Delete variant** or **Edit variant** button, however only unsold variants can be deleted or edited.

If an agency user adds, edits or deletes **Variant values**, then the system completely re-generates all the variant combinations. The previous variant combinations prior to the change are deleted.

### Assigning merchandise variants to sessions

Once merchandise variants have been configured, agency users can add them to a session.

Location: AUI > **Home** tab > **Seasons** > a season > **Setup** link > **Settings** > **Sessions** link > **New session** button or an existing session > **Associated merchandise** > **Add** button



To search for a merchandise item, enter its name or SKU (or one of its variant SKUs) in the **Search** box.



## Camp and Class Manager Release Notes

Select merchandise items


☐ Only show selected items.

<input type="checkbox"/>	Name	SKU	Price	Quantity
<input checked="" type="checkbox"/>	 T-shirt	12345678 - 1, 12345678 - 2, 12345678 - 3, ...	\$20.00	120
<input type="checkbox"/>	 Pen	987654321	\$5.00	100

1 items selected 2 items

Select merchandise items

☐ Only show selected items.

<input type="checkbox"/>	Name	SKU	Price	Quantity
<input type="checkbox"/>	 T-shirt	12345678 - 1, 12345678 - 2, 12345678 - 3, ...	\$20.00	20

0 items selected 1 items

Agency users can edit the total merchandise quantity available to this session (**Session max**) and whether the merchandise is displayed to customers **Pre-checked** or is an obligatory purchase for this session (**Display type**):

**Associated merchandise**

You can select merchandise items to be available for sale with this session.

<input type="checkbox"/>	Name	Price	Quantity	Session max	Display type
<input checked="" type="checkbox"/>	 T-shirt	\$20.00	120	40	Normal

Display type dropdown options: Normal, Pre-checked, Pre-checked and required

## Camp and Class Manager Release Notes

### FDR Merchandise variants sales

Agency staff using Front Desk Registration (FDR) to register a participant can now add multiple merchandise variants to the participant's order by clicking the **Options available** link:

**Register George Otubu**

Dance 2018

Select sessions Answer questions

**Sessions**

	Session name	Date	Location	Open spots
<input checked="" type="checkbox"/>	Beginner	10/01/2018 - 12/31/2018	Dancing Clas...	Unlimited

**Beginner** (10/01/2018 - 12/31/2018)  
Dancing Classrooms

Select a tuition

☒ Tuition

Price: \$350.00 Edit Spots left: Unlimited

Select merchandise

	Qty.	Price	Items left
<input type="checkbox"/> T-shirt		From \$50.00	

Options available

**Dance 2018**

Total: \$350.00

**George Otubu**

**Beginner**  
10/01/2018 - 12/31/2018

Tuition: \$350.00

Subtotal: \$350.00

**Total: \$350.00**

On the **Select variants** popup, select the variant filters and then click **Update** to display the results. Check the desired variants for the consumer and then click **OK**.

**Select variants**

T-shirt

Blue M Select Print Update

Variants	Qty.	Price	Variants left
<input type="checkbox"/> Blue / M / Flower	1	\$50.00	Unlimited
<input checked="" type="checkbox"/> Blue / M / Simpson's cartoon	1	\$50.00	Unlimited
<input type="checkbox"/> Blue / M / Flag	1	\$50.00	Unlimited

☐ Only show selected items Total (1 items selected): \$50.00

Cancel OK

The chosen variants are listed under the merchandise item:



## Camp and Class Manager Release Notes

**Beginner** (10/01/2018 - 12/31/2018)  
Dancing Classrooms

[Remove](#)

**Select a tuition**

☒ Tuition

Price  
\$350.00 [Edit](#)

Spots left  
Unlimited

**Select merchandise**

	Qty.	Price	Items left
<input checked="" type="checkbox"/> T-shirt <a href="#">Remove</a> Blue / M / Simpson's cartoon	1	\$50.00 <a href="#">Edit</a>	Unlimited
<a href="#">+ Add another</a>			

To add another variant to the order, click the **Add another** link and repeat the above selection process.

Selected merchandise variants are correctly displayed in the shopping cart and **Review order and checkout** page:

### Register George Otubu

Dance 2018

[Select sessions](#)
[Answer questions](#)

**Sessions**

Session name	Date	Location	Open spots
<input checked="" type="checkbox"/> Beginner	10/01/2018 - 12/31/2018	Dancing Clas...	Unlimited

**Beginner** (10/01/2018 - 12/31/2018)  
Dancing Classrooms

[Remove](#)

**Select a tuition**

☒ Tuition

Price  
\$350.00 [Edit](#)

Spots left  
Unlimited

**Select merchandise**

	Qty.	Price	Items left
<input checked="" type="checkbox"/> T-shirt <a href="#">Remove</a> Blue / M / Simpson's cartoon	1	\$50.00 <a href="#">Edit</a>	Unlimited
<a href="#">Remove</a> Lavendar / L / Flower	1	\$50.00 <a href="#">Edit</a>	Unlimited
<a href="#">Remove</a> Black / L / Flower	1	\$50.00 <a href="#">Edit</a>	Unlimited
<a href="#">+ Add another</a>			

**Dance 2018**  
Total \$500.00

**George Otubu**  
**Beginner**  
10/01/2018 - 12/31/2018  
Tuition \$350.00  
T-shirt: Blue / M / Simpson's cartoon \$50.00  
T-shirt: Lavendar / L / Flower \$50.00  
T-shirt: Black / L / Flower \$50.00  
Subtotal \$500.00  
**Total \$500.00**

### Review order and check out

Dance 2018

**Order summary**

[Add registration](#)

Items	Subtotal
<b>Beginner - Tuition</b> <a href="#">Edit</a>   <a href="#">Remove</a> 10/01/2018 - 12/31/2018   Su, Sa 3:00 PM - 5:00 PM Dancing Classrooms George Otubu <b>Tuition</b> Tuition - \$350.00	\$350.00
<b>Merchandise items</b> T-shirt: Blue / M / Simpson's cartoon - \$50.00 T-shirt: Lavendar / L / Flower - \$50.00 T-shirt: Black / L / Flower - \$50.00	\$150.00
<a href="#">Add other discount</a>	
<b>Subtotal</b>	\$500.00
<b>Total</b>	\$500.00

**Payment amount**

Payment amount
☐ Pay in full (\$500.00)
☒ Custom amount \$

Minimum payment is the amount of the merchandise in the order (\$150.00).  
Payment will be automatically allocated. [Manage allocation](#)

## Camp and Class Manager Release Notes

Merchandise variants are also supported when agency staff edit an order or transfer a registration to another session.

Location: AUI > **People** tab > a person > an order number > **Actions** dropdown > **Edit purchases**

Location: AUI > **People** tab > a person > an order number > **Actions** dropdown > **Transfer**

**Change registration**

Change the registration of George Otubu from:

**George Otubu**  
Beginner (10/01/2018 - 12/31/2018)  
Dancing Classrooms

Tuition	\$350.00	
T-shirt: Blue / M / Simpson's cartoon	\$50.00	
T-shirt: Lavendar / L / Flower	\$50.00	
T-shirt: Black / L / Flower	\$50.00	
<b>Total:</b>	<b>\$500.00</b>	

**\$500.00**  
Amount paid

**\$0.00**  
Remaining balance

Modify registration for George Otubu

Session | Form questions

**Beginner (10/01/2018 - 12/31/2018)**  
Dancing Classrooms

Select a tuition

	Price	Spots left
<input checked="" type="radio"/> Tuition	\$350.00 <a href="#">Edit</a>	Unlimited

Select merchandise

	Qty.	Price	Items left
<input checked="" type="checkbox"/> T-shirt			
<a href="#">Remove</a> Blue / M / Simpson's cartoon	1	\$50.00 <a href="#">Edit</a>	Unlimited
<a href="#">Remove</a> Lavendar / L / Flower	1	\$50.00 <a href="#">Edit</a>	Unlimited
<a href="#">Remove</a> Black / L / Flower	1	\$50.00 <a href="#">Edit</a>	Unlimited
<a href="#">+ Add another</a>			

[Cancel](#) [Continue to review screen](#)

**Transfer to another session**

Transfer George Otubu OUT of:

**George Otubu**  
Beginner (10/01/2018 - 12/31/2018)  
Dancing Classrooms

Tuition	\$350.00	
T-shirt: Blue / M / Simpson's cartoon	\$50.00	
T-shirt: Lavendar / L / Flower	\$50.00	
T-shirt: Black / L / Flower	\$50.00	
<b>Total:</b>	<b>\$500.00</b>	

**\$500.00**  
Amount paid

**\$0.00**  
Remaining balance

Transfer George Otubu IN to:

Select session | Form questions

Sessions

Session name	Date	Location	Open spots
<input checked="" type="checkbox"/> Tango	09/01/2018 - 12/31/2...	Dancing Clas...	Unlimited

**Tango (09/01/2018 - 12/31/2018)**  
Dancing Classrooms

Select a tuition

	Price	Spots left
<input checked="" type="radio"/> Tango tuition	\$450.00 <a href="#">Edit</a>	Unlimited

Select merchandise

	Qty.	Price	Items left
<input checked="" type="checkbox"/> T-shirt		From \$50.00	
<a href="#">Options available</a>			

Charge a transfer fee (optional)

\$  up to \$500.00

[Cancel](#) [Continue to review screen](#)

## Camp and Class Manager Release Notes

### CUI Merchandise variants sales

In the CUI, under a selected session, merchandise with different variants is flagged by the **Options** banner:

2 | PARTICIPANTS & OPTIONS

Add sessions

Beginner

10/01/2018 - 12/31/2018

Dancing Classrooms

Subtotal: \$350.00

Tuition

\$350.00

Register for

Kathy White

12/18/1981 | Female

Select merchandise

Merchandise items	Qty.	Price
<div><div><div><div><div></div><div>T-shirt</div></div><div>Options</div></div></div><div>From \$46.80</div></div>		

CONTINUE

Customers can click the item name (**T-shirt**) or photo to open the **ITEM INFORMATION** popup and select the required merchandise variants:

ITEM INFORMATION

X

T-shirt

From \$46.80

Select Color

Select Size

Select Print



1

ADD

To select the required variants, click the dropdown arrows, choose the required values, and then click **ADD**:

## Camp and Class Manager Release Notes

ITEM INFORMATION



T-shirt

\$50.00

Color: Red

Size: M

Print: Simpson's cartoon

1

ADD


Select merchandise

Merchandise items

Qty.

Price

☒



Options

T-shirt

From \$50.00

Your selections

Add another

Red / M / Simpson's cartoon

1

\$50.00

Remove

CONTINUE

Customers can add another merchandise variant to their order by clicking the **Add another** link, the item name (**T-shirt**) or the item photo.

Repeat the selection process on the **ITEM INFORMATION** popup. The selected variants are then displayed under the merchandise item name, on the **Registration Information** page and the **Review cart & check out** page.


Select merchandise

Merchandise items

Qty.

Price

☒



Options

T-shirt

From \$50.00

Your selections

Add another

Red / M / Simpson's cartoon

1

\$50.00

Remove

Blue / L / Flower

1

\$50.00

Remove


CONTINUE

## Camp and Class Manager Release Notes

### Registration Information

COMPLETE THE FOLLOWING INFORMATION TO REGISTER

1 | LOOKUP ACCOUNT




Kathy White



kay.jiang@activenetwork.com [Sign Out](#)

2 | PARTICIPANTS & OPTIONS

[Add sessions](#)



Kathy White

Beginner

10/01/2018 - 12/31/2018

Dancing Classrooms

Subtotal:

\$450.00

Tuition	\$350.00
---------	----------

Select Options and Merchandises	Qty.	Price
T-shirt: Blue / L / Flower	1	\$50.00
T-shirt: Red / M / Simpson's cartoon	1	\$50.00

### Review cart & check out

ORDER DETAILS

[+ Add Another Registration](#)

ITEMS	TOTAL
<div><div>Beginner - Tuition</div><div><a href="#">Edit</a>   <a href="#">Remove</a></div><div>10/01/2018 - 12/31/2018   Su, Sa 3:00 PM - 5:00 PM</div><div>Dancing Classrooms</div><div>Kathy White</div></div>	\$350.00
T-shirt: Blue / L / Flower	\$50.00
T-shirt: Red / M / Simpson's cartoon	\$50.00

Subtotal

\$450.00

Processing fee

\$9.95

[What's this?](#)

Total

\$459.95

Active Network, LLC will charge the amount above

Tuition bucket and Session group registration workflows also support the purchase of merchandise variants:

## Camp and Class Manager Release Notes

2 | PARTICIPANTS & OPTIONS
Add sessions



Family paint together
07/04/2018 - 31/08/2018
Subtotal: CAD 0.00

Adult - Price CAD 0.00
Childrens - Price CAD 0.00

View session details


Register for  
John Doe  
30/04/2008 | Male

Select merchandise


Merchandise items	Qty.	Price
<input type="checkbox"/>  Pen	<input type="text" value="1"/>	CAD 5.00
<input checked="" type="checkbox"/>  T-shirt		From \$50.00
Your selections Add another		
Red / M / Simpson's cartoon	1	\$50.00
Blue / L / Flower	1	\$50.00

CONTINUE

The CUI sales workflow for merchandise variants supports mobile devices:

Beginner
10/01/2018 - 12/31/2018  
Dancing Classrooms
Subtotal: \$350.00
Tuition \$350.00
Register for  
Kathy White  
12/18/1981 | Female
Select merchandise
Merchandise items
☐  From \$50.00
CONTINUE

Item information
T-shirt
Price From \$50.00
Color: Red
Red Blue
Black Lavendar
CocoYellow PureWhite
Select Size
Select Print
SELECT

Subtotal: \$350.00
Register for  
Kathy White  
12/18/1981 | Female
Select merchandise
Merchandise items
☒  T-shirt
Your selections
Add another >
Red / M / Simpson's cartoon \$50.00 \* 1 Remove
Blue / L / Flower \$50.00 \* 1 Remove
CONTINUE
3 | REGISTRATION FORMS
CONTINUE TO CART

Review cart & check out
ORDER DETAILS
+ Add Another Registration
ITEMS TOTAL
Beginner - Tuition \$350.00
Edit | Remove
10/01/2018 - 12/31/2018 | Su, Sa  
3:00 PM - 5:00 PM  
Dancing Classrooms  
Kathy White
T-shirt: Blue / L / Flower \$50.00
T-shirt: Red / M / Simpson's cartoon \$50.00
Subtotal \$450.00
Processing fee \$9.95
What's this?
Total \$459.95
Active Network, LLC will charge the amount



## Camp and Class Manager Release Notes

### SSUI Merchandise variants support

The SSUI Portal supports the display of purchased merchandise variants, and parents can also purchase additional merchandise variants (**ADD PURCHASE**):

Account Balance

Remaining Family Balance


**\$0.00**

DANCE 2018

REMAINING BALANCE **\$0.00** PAID IN FULL

[View Bill Details](#)

REGISTRANTS

 Kathy White

[Edit Registration Form](#) | [ADD PURCHASE](#)

Beginner - Tuition

10/01/2018 - 12/31/2018


Dancing Classrooms

MERCHANDISE

T-shirt: Blue / L / Flower x1

T-shirt: Red / M / Simpson's cartoon x1

CONTACT INFORMATION



[Visit Website](#)


[1-800-123-1234](#)

[public@public.com](#)

[f](#) [t](#)



[REGISTER FOR MORE PROGRAMS](#)

FAMILY MEMBERS

 Kathy White



[Home](#) > [Additional Purchases](#)

**ADDITIONAL PURCHASES**


ITEM	QTY.	PRICE
MERCHANDISE		
<div></div> <div><b>T-shirt</b></div>		\$50.00
<div><div> You have already purchased this item: Red / M / Simpson's cartoon * 1 Blue / L / Flower * 1</div></div>		
<div><input type="checkbox"/> Only show selected items.</div>		
<b>Total(0 items selected): \$0.00</b>		
<a href="#">CHECKOUT</a>		

**ADDITIONAL PURCHASES**

**CONTACT INFORMATION**

ITEM	QTY.	PRICE
MERCHANDISE		
<div></div> <div><b>T-shirt</b></div>		From \$50.00
<div><div> You have already purchased this item: Red / M / Simpson's cartoon * 1 Blue / L / Flower * 1</div></div>		
<div><input type="checkbox"/> Only show selected items.</div>		
<b>Total(0 items selected): \$0.00</b>		
<a href="#">CHECKOUT</a>		

**Item Information** ×



Color: Lavender

Select Size

XXS

XS

S

M

L

XL


XXL

XXXL

## Camp and Class Manager Release Notes

[Home](#) > Additional Purchases

### ADDITIONAL PURCHASES


ITEM	QTY.	PRICE						
MERCHANDISE								
<input checked="" type="checkbox"/>  <b>T-shirt</b>		From \$50.00						
<div><b>!</b> You have already purchased this item: Red / M / Simpson's cartoon * 1 Blue / L / Flower * 1</div>								
<div><b>Your selections</b> <a href="#">+ Add another</a></div> <table><tbody><tr><td>Lavendar / S / Flag</td><td>1</td><td>\$50.00</td></tr><tr><td><a href="#">Remove</a></td><td></td><td></td></tr></tbody></table>			Lavendar / S / Flag	1	\$50.00	<a href="#">Remove</a>		
Lavendar / S / Flag	1	\$50.00						
<a href="#">Remove</a>								
<input type="checkbox"/> Only show selected items. <b>Total(1 items selected): \$50.00</b>								

[CHECKOUT](#)

[Home](#) > Additional Purchases




### MAKE PAYMENT

[EDIT PURCHASES](#)

ITEM	QTY.	PRICE	SUB TOTAL
MERCHANDISE			
 T-shirt: Lavendar / S / Flag	1	\$50.00	\$50.00
		SUBTOTAL	\$50.00
		PROCESSING FEE	\$2.50
		<b>TOTAL</b>	<b>\$52.50</b>

**CARD INFORMATION**

\* Card type

\* Card number  This field is required.

### Merchandise variants reporting

Customer purchases of merchandise variants are correctly accounted for in the following reports:

**Home** tab > a season > **Reports** > **Registration form report:**

## Camp and Class Manager Release Notes

**Beginner**  
10/01/2018 - 12/31/2018  
Dancing Classrooms, New York, NY

**Kathy White**  
Age 36 as of 10/01/2018  
Birthday during camp!

Item	Total
Tuition	\$350.00
T-shirt: Red / M / Simpson's cartoon	\$50.00
T-shirt: Blue / L / Flower	\$50.00

**Reg #:** 24895502  
**Balance:** \$0.00  
**Reg Date:** 08/06/2018  
**Status:** Confirmed

**Participant Information**

**Name:** Kathy White  
**Gender:** Female  
**Date of birth:** 12/18/1981  
**Email address:** kay.jiang@activenetwork.com  
**Home phone number:** 404-434-1234  
**Address:** 123 test dr.  
United States, NE 12345  
United States

Home tab > a season > **Reports** > **Merchandise purchase report**:

**Dance 2018**
View another season

Home > Dance 2018 > Reports > Merchandise purchase report

Dashboard Sessions Coupons **Reports** Group assignments Crossfit

**Merchandise purchase report**
Export report Share Customize Search

View by: Items  
Merchandise: All merchandise items  
Sessions: Beginner Edit  
Filters: No filters set Edit filter criteria

Showing 1 of 1

Item name	Item SKU	Number sold	Total purchased	Total fulfilled	Total paid	Remaining inventory
T-shirt		2	\$100.00	0	\$100.00	
Red / M / Simpson's cartoon		1	\$50.00	0	\$50.00	unlimited
Blue / L / Flower		1	\$50.00	0	\$50.00	unlimited

	A	B	C	D	E	F	G	H
1	Item name	Variant name	Item SKU	Number sold	Total purchased	Total fulfilled	Total paid	Remaining inventory
2	T-shirt	Red / M / Simpson's cartoon		1	\$50.00	0	\$50.00	unlimited
3	T-shirt	Blue / L / Flower		1	\$50.00	0	\$50.00	unlimited

Home tab > a season > **Reports** > **New custom report** button or a custom report:

**Dance 2018**
View another season

Home > Dance 2018 > Reports > Custom report

Dashboard Sessions Coupons **Reports** Group assignments Crossfit

**Custom report**
Save report Export report Share Customize Search

Sessions: All sessions Edit  
Filters: No filters set Edit filter criteria

Email selected people

	Participant: Name	Participant: Gender	Session name	Merchandise purchases	Date registered
	Kathy White	Female	Beginner	T-shirt: Blue / L / Flower; T-s...	08/06/2018 1:15 AM

Finance tab > **Reports** tab > **Transactions report**:

## Camp and Class Manager Release Notes

**ACTIVEWORKS** | Camp & Class Manager Automation612 Test

Home People Finance Email Membership Merchandise

### Transaction report

Home > Finance > Reports > Financial activity > Transaction report

All transactions Export

Time period: 07/31/2018 to 08/06/2018 Update Showing 3 of 3

Date	Order	Participant	Item	GL code name	GL code	Type	Amount
08/06/2018 8:15 AM	C-5B8TJR8BDG7	Kathy White	T-shirt: Blue / L / Flower	Unassigned		Sale	\$50.00
08/06/2018 8:15 AM	C-5B8TJR8BDG7	Kathy White	T-shirt: Red / M / Simpson's c...	Unassigned		Sale	\$50.00
08/06/2018 8:15 AM	C-5B8TJR8BDG7	Kathy White	Beginner - Tuition 10/01/2018...	Unassigned		Sale	\$350.00
							\$450.00

Finance tab > Reports tab > Financial activity report: Net revenue, Net payments and Change in balance amounts now include merchandise variants transactions.

Finance tab > Reports tab > ACTIVE account statement > Additional purchases activity tab:

**ACTIVEWORKS** | Camp & Class Manager Automation612 Test

Home People Finance Email Membership Merchandise

### ACTIVE account statement

Home > Finance > Reports > ACTIVE account statement

Summary Run report Share Export

Statement time period August 1 - 15, 2018 Multiple pay periods Update Master financial report

Statement time period August 1 - 15, 2018

For season All transactions

**Credit card activity**

Credit card payments	\$459.95
Credit card refunds	\$0.00
Credit card processing fees	(\$13.57)

**eCheck activity**

eCheck payments	\$0.00
eCheck refunds	\$0.00
eCheck processing fees	\$0.00

**Registration activity**

Registration fees paid by organization	\$0.00
Registration fees paid by customer	(\$4.95)

**Additional processing fees**

Processing fees paid by organization	\$0.00
Processing fees paid by customer	(\$5.00)

**Total amount** \$436.43

**Detailed Report**

Payment activity Registration activity **Additional purchases activity**

Date	Order Nu...	Participant	Season	Session	Session Type	Item Name	Entry met...	Processing...	Processing...	Purchase a...
08/06/2018	C-5B8TJR8...	Kathy White	Dance 2018	Beginner		Merchandis...	Online	\$0.00	(\$2.50)	\$50.00
08/06/2018	C-5B8TJR8...	Kathy White	Dance 2018	Beginner		Merchandis...	Online	\$0.00	(\$2.50)	\$50.00

	A	B	C	D	E	F	G	H	I	J	K
	Date	Order Numbe	Participant	Season	Session	Session Type	Item Name	Entry me	Proce	Processin	Purchase
1	08/06/2018	C-5B8TJR8BDG7	Kathy White	Dance 2018	Beginner		Merchandise - T-shirt: Blue / L / Flower	Online	\$0.00	-\$2.50	\$50.00
2	08/06/2018	C-5B8TJR8BDG7	Kathy White	Dance 2018	Beginner		Merchandise - T-shirt: Red / M / Simpson's c...	Online	\$0.00	-\$2.50	\$50.00
3	<b>Total</b>								<b>\$0.00</b>	<b>-\$5.00</b>	<b>\$100.00</b>
4											
5											
6											
7											

Payment activity Registration activity **Additional purchases activity**

## Camp and Class Manager Release Notes

Finance tab > Reports tab > **ACTIVE** account statement > Master financial report button:

	A	B	C	D	E	F	G	H	I	J	K	L	M	N
1	transaction	order_nu	session_nam	season_name	date	time	amount	check_nu	location_r	city	state	country	item_name	Item GL cc lter
2	SALE	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:15:48	350		Dancing C	New York	NY	US	Tuition	Unassigned
3	ALLOCATI	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:15:49	52.5		Dancing C	New York	NY	US	T-shirt: Blue / L / Flower	Unassigned
4	ALLOCATI	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:15:49	52.5		Dancing C	New York	NY	US	T-shirt: Red / M / Simpson's cartoon	Unassigned
5	ALLOCATI	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:15:49	354.95		Dancing C	New York	NY	US	Tuition	Unassigned
6	REGISTRA	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:16:53	-4.95		Dancing C	New York	NY	US	Tuition	
7	ADDITION	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:16:53	-2.5		Dancing C	New York	NY	US	T-shirt	
8	ADDITION	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:16:53	-2.5		Dancing C	New York	NY	US	T-shirt	
9	CC PROCE	C-5B8TJR8BDG7		Dance 2018	8/6/2018	8:16:53	-13.57							
10	CREDIT_C	C-5B8TJR8BDG7		Dance 2018	8/6/2018	8:16:53	459.95							
11	SALE	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	350		Dancing C	New York	NY	US	Tuition	Unassigned
12	ALLOCATI	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	350		Dancing C	New York	NY	US	Tuition	Unassigned
13	ALLOCATI	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	50		Dancing C	New York	NY	US	T-shirt: Blue / M / Simpson's cartoon	Unassigned
14	ALLOCATI	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	50		Dancing C	New York	NY	US	T-shirt: Lavendar / L / Flower	Unassigned
15	ALLOCATI	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	50		Dancing C	New York	NY	US	T-shirt: Black / L / Flower	Unassigned
16	REGISTRA	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	9:00:13	-4.95		Dancing C	New York	NY	US	Tuition	
17	ADDITION	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	9:00:13	-2.5		Dancing C	New York	NY	US	T-shirt	
18	ADDITION	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	9:00:13	-2.5		Dancing C	New York	NY	US	T-shirt	
19	ADDITION	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	9:00:13	-2.5		Dancing C	New York	NY	US	T-shirt	
20	CASH_PA	C-5B8TJRTQ6P6		Dance 2018	8/8/2018	9:00:13	500							
21														
	All transactions 2018_08_01 to													

# Camp and Class Manager Release Notes

## Merchandise fulfillment report

### Merchandise fulfillment report

In the AUI, agency users can now use the Merchandise Fulfillment Report to:

Search for and review merchandise purchases from multiple sessions in a season.

- Search purchases by participant name, item name, and variant.
- Filter results by sessions, merchandise item, status or purchase dates.

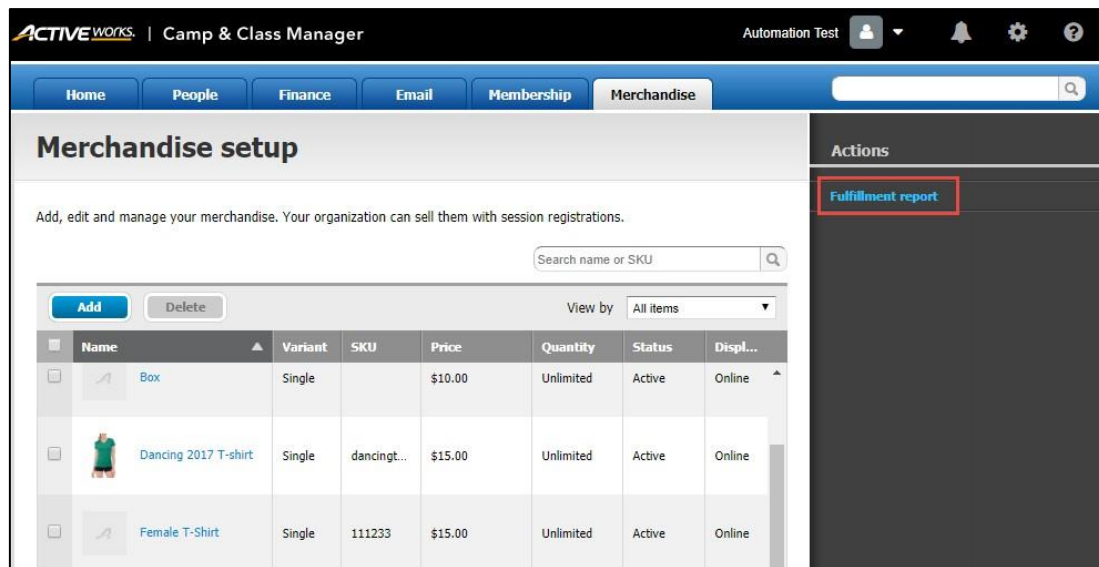
Batch update merchandise purchase statuses.

Email the report to selected agency users or export it to an Excel file.

#### Session level:

Agency users can now review merchandise purchases in a single season and batch update purchase statuses (**Mark as pending** or **Mark as delivered**).

Location: AUI > **Merchandise** tab > **Actions** > **Fulfillment report** link





# Camp and Class Manager Release Notes

ACTIVEWORKS

Camp & Class Manager

Automation Test

Home

People

Finance

Email

Membership

Merchandise

## Fulfillment report

Merchandise setup > Fulfillment report

Fulfillment report

ShareExportSearch

Season:Fall 2018 Yoga

Merchandise item:All merchandise items

All variants

Update status

Email selected people

Sessions:All sessions

Status:All statuses

Filters:No filters set

Edit

Edit filter criteria

Showing 12 of 12

	Participant	Item name	Variant	Item SKU	Status	Date delivered
<input type="checkbox"/>	Smith, John	yoga clothes			Pending	
<input type="checkbox"/>	Wittenberg, Patricia	yoga clothes			Pending	
<input type="checkbox"/>	Wittenberg, June	yoga clothes			Pending	
<input type="checkbox"/>	Simpson, Mark	Tote Bag		887631	Pending	
<input type="checkbox"/>	Simpson, Mark	yoga clothes			Pending	
<input type="checkbox"/>	Simpson, Mark	yoga block			Pending	
<input type="checkbox"/>	Smith, John	Tote Bag		887631	Pending	
<input type="checkbox"/>	Wittenberg, Patricia	Tote Bag		887631	Pending	
<input type="checkbox"/>	Smith, Jane	yoga block			Delivered	07/31/2018
<input type="checkbox"/>	Smith, John	yoga block			Delivered	07/31/2018

ACTIVEWORKS

Camp & Class Manager

Automation Test

Home

People

Finance

Email

Membership

Merchandise

## Fulfillment report

Merchandise setup > Fulfillment report

Fulfillment report

ShareExportSearch

Season:Fall 2018 Yoga

Merchandise item:All merchandise items

All variants

Update status

Email selected people

Sessions:All sessions

Status:All statuses

Filters:No filters set

Edit

Edit filter criteria

Showing 12 of 12

	Participant	Item name	Variant	Item SKU	Status	Date delivered
<input type="checkbox"/>	Wittenberg, Patricia	yoga clothes			Pending	
<input checked="" type="checkbox"/>	Wittenberg, June	yoga clothes			Pending	
<input checked="" type="checkbox"/>	Simpson, Mark	Tote Bag		887631	Pending	
<input checked="" type="checkbox"/>	Simpson, Mark	yoga clothes			Pending	
<input type="checkbox"/>	Simpson, Mark	yoga block			Pending	
<input type="checkbox"/>	Smith, John	Tote Bag		887631	Pending	
<input type="checkbox"/>	Wittenberg, Patricia	Tote Bag		887631	Pending	
<input checked="" type="checkbox"/>	Smith, Jane	yoga block			Delivered	07/31/2018
<input type="checkbox"/>	Smith, John	yoga block			Delivered	07/31/2018

## Camp and Class Manager Release Notes

### Participant level:

If a participant has merchandise purchases in a season, then agency users can review and batch update purchase statuses (**Mark as delivered** or **Mark as pending**) under the participant's record.

Location: AUI > **People** tab > a participant > a current season > **View** link > **Forms** > **Merchandise** tab

The screenshot shows the ACTIVEWORKS Camp & Class Manager interface. The top navigation bar includes Home, People, Finance, Email, Membership, and Merchandise. The left sidebar contains Contact Information, Online account info, and Online account email address. The main content area displays the Wittenberg family profile, including contact information for Patricia Wittenberg (Primary parent) and Joseph Wittenberg (Second parent). The 'Current seasons' section shows 'Fall 2018 Yoga' with a 'View' link highlighted in a red box. The 'Family participants' section lists Amber Wittenberg (Age 23), June Wittenberg (Age 7), and Patricia Wittenberg (Age 42).

The screenshot shows the ACTIVEWORKS Camp & Class Manager interface for the Fall 2018 Yoga session. The top navigation bar includes Home > People > Patricia Wittenberg > Fall 2018 Yoga. The left sidebar contains a profile card for Patricia Wittenberg (Female, Age 42) with buttons for Make payment, Send email, Run reg form report, and Buy membership. The main content area displays the 'Registrations' section, showing a registration for 'Beginner' (07/22/2018 - 11/30/2018) with a balance of \$0.00. The 'Merchandise items' section lists items like Tote Bag, yoga block, and yoga clothes. The 'Notes' section shows a message: 'There are no notes for this person'. The 'Forms' section includes a 'Merchandise' tab highlighted in a red box, and a table of merchandise items with columns for Item name, Variant, Item SKU, Order number, and Status. The 'Update status' dropdown menu is also visible, showing options for 'Mark as delivered' and 'Mark as pending'.

Item name	Variant	Item SKU	Order number	Status
Tote Bag		887631	C-5887JBB89NX	Pending
Beginner	yoga block		C-5887JBB89NX	Pending

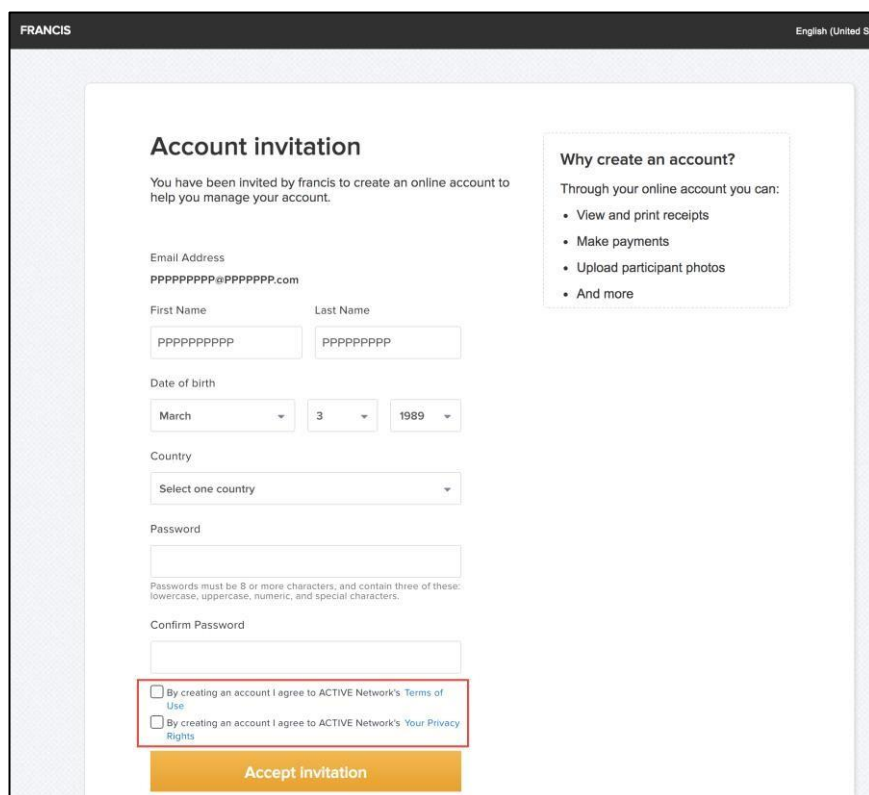
## Camp and Class Manager Release Notes

### General Data Protection Regulation (GDPR) compliance

#### SSUI: Account invitation page

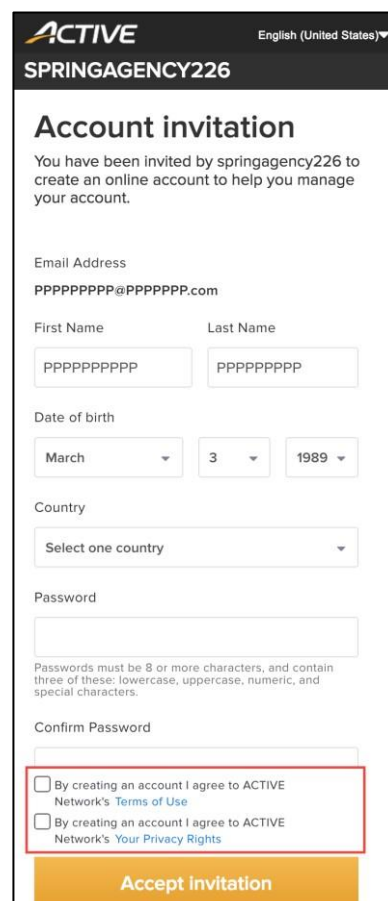
In the SSUI, for EU-based consumers, when accepting an account invitation from the agency, they must now read and consent to the new GDPR-compliant **Terms of Use** and **Your Privacy Rights** agreements:

Desktop:



The desktop view of the 'Account invitation' page features a clean, spacious layout. At the top, the header includes 'FRANCIS' on the left and 'English (United States)' on the right. The main heading 'Account invitation' is followed by a sub-header: 'You have been invited by francis to create an online account to help you manage your account.' Below this, the form fields are arranged in a structured manner: 'Email Address' (pre-filled with 'PPPPPPPP@PPPPPP.com'), 'First Name' and 'Last Name' (both pre-filled with 'PPPPPPPP'), 'Date of birth' (with dropdowns for 'March', '3', and '1989'), 'Country' (a dropdown menu labeled 'Select one country'), 'Password' (with a note: 'Passwords must be 8 or more characters, and contain three of these: lowercase, uppercase, numeric, and special characters.'), and 'Confirm Password'. To the right of the form, a box titled 'Why create an account?' lists benefits: 'View and print receipts', 'Make payments', 'Upload participant photos', and 'And more'. At the bottom, two checkboxes are highlighted with a red box: 'By creating an account I agree to ACTIVE Network's Terms of Use' and 'By creating an account I agree to ACTIVE Network's Your Privacy Rights'. Below these is an orange 'Accept invitation' button.

Mobile:



The mobile view of the 'Account invitation' page is designed for smaller screens. The header shows the 'ACTIVE' logo and 'SPRINGAGENCY226' on the left, with 'English (United States)' on the right. The heading 'Account invitation' is followed by the same sub-header as the desktop version. The form fields are stacked vertically: 'Email Address' (pre-filled with 'PPPPPPPP@PPPPPP.com'), 'First Name' and 'Last Name' (both pre-filled with 'PPPPPPPP'), 'Date of birth' (with dropdowns for 'March', '3', and '1989'), 'Country' (a dropdown menu labeled 'Select one country'), 'Password' (with a note: 'Passwords must be 8 or more characters, and contain three of these: lowercase, uppercase, numeric, and special characters.'), and 'Confirm Password'. To the right of the form, a box titled 'Why create an account?' lists benefits: 'View and print receipts', 'Make payments', 'Upload participant photos', and 'And more'. At the bottom, two checkboxes are highlighted with a red box: 'By creating an account I agree to ACTIVE Network's Terms of Use' and 'By creating an account I agree to ACTIVE Network's Your Privacy Rights'. Below these is an orange 'Accept invitation' button.

Consumers cannot proceed unless they select the checkboxes to consent to the new agreements.

## Enhancements

### Maximum download limit on the registration form report

In the AUI, when an agency user downloads the registration form report for multiple selected sessions, if the total number of registrations per download exceeds 1500, then an error message is displayed.

Location: AUI > **Home** tab > a season > **Reports** > **Registration form report**

**Select sessions**

Select one or more sessions to view in this report.

Search

Your current selection is over the 1500 limit of registrations per download. Please decrease number of selected sessions to meet the allowed registrations per download limit.

<input checked="" type="checkbox"/>	Name	Date	Particip...	Location
<input checked="" type="checkbox"/>	Session01_Normal	12/21/2016 - 12/21/20...	6714	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session02_GradeRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session03_AgeRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session04_FemaleRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session05_MaleRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session06_MaleHSRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session07_Full	12/22/2016 - 12/22/20...	1	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session08_Cap01	12/01/2016 - 12/01/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session09_Cap42	12/22/2016 - 12/22/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session10_WaitlistCap42	12/22/2016 - 12/22/20...	0	QAPhillipLoadTest02 L...

Include in report: ☒ Registration form questions ☒ Supplemental forms ☒ Waivers

Cancel Download report

If the registration form report is for only a single session with more than 5000 registrations, then the agency user is requested to contact Active Support for assistance.

**Select sessions**

Select one or more sessions to view in this report.

Search

Your current selection has exceeded the maximum limit (5000) on registrations. Please contact Active Support for assistance.

<input type="checkbox"/>	Name	Date	Particip...	Location
<input checked="" type="checkbox"/>	Session01_Normal	12/21/2016 - 12/21/20...	6714	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session02_GradeRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session03_AgeRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session04_FemaleRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session05_MaleRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session06_MaleHSRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session07_Full	12/22/2016 - 12/22/20...	1	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session08_Cap01	12/01/2016 - 12/01/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session09_Cap42	12/22/2016 - 12/22/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session10_WaitlistCap42	12/22/2016 - 12/22/20...	0	QAPhillipLoadTest02 L...

Include in report: ☒ Registration form questions ☒ Supplemental forms ☒ Waivers

Cancel Download report

## Camp and Class Manager Release Notes

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ACTIVE Network, LLC is a technology and media company that helps millions of people find and register for things to do and helps organizations increase participation in their activities and events.

For more information about ACTIVE Network, LLC products and services, please visit [ACTIVEnetwork.com](http://ACTIVEnetwork.com).

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