

ACTIVE WORKS. | CAMP & CLASS MANAGER

Release Notes 8.9
Monday, August 13th, 2018



ACTIVE | Camp & Class Manager

Home People Finance Tools

Financial center

Financial performance

Last payment from ACTER: **(\$4.95)**

Control outstanding balances: **\$1,622.90**

875.15

ACTIVE

ACTIVE | Camp & Class Manager

Home People Finance Tools

Minnehaha Academy

Item	Description	Unit	Price	Status
Item 1	Item 1 Description	Unit 1	Price 1	Status 1
Item 2	Item 2 Description	Unit 2	Price 2	Status 2
Item 3	Item 3 Description	Unit 3	Price 3	Status 3
Item 4	Item 4 Description	Unit 4	Price 4	Status 4
Item 5	Item 5 Description	Unit 5	Price 5	Status 5
Item 6	Item 6 Description	Unit 6	Price 6	Status 6
Item 7	Item 7 Description	Unit 7	Price 7	Status 7
Item 8	Item 8 Description	Unit 8	Price 8	Status 8
Item 9	Item 9 Description	Unit 9	Price 9	Status 9
Item 10	Item 10 Description	Unit 10	Price 10	Status 10

ACTIVE

Camp and Class Manager Release Notes

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Camp and Class Manager Release Notes

Merchandise variants

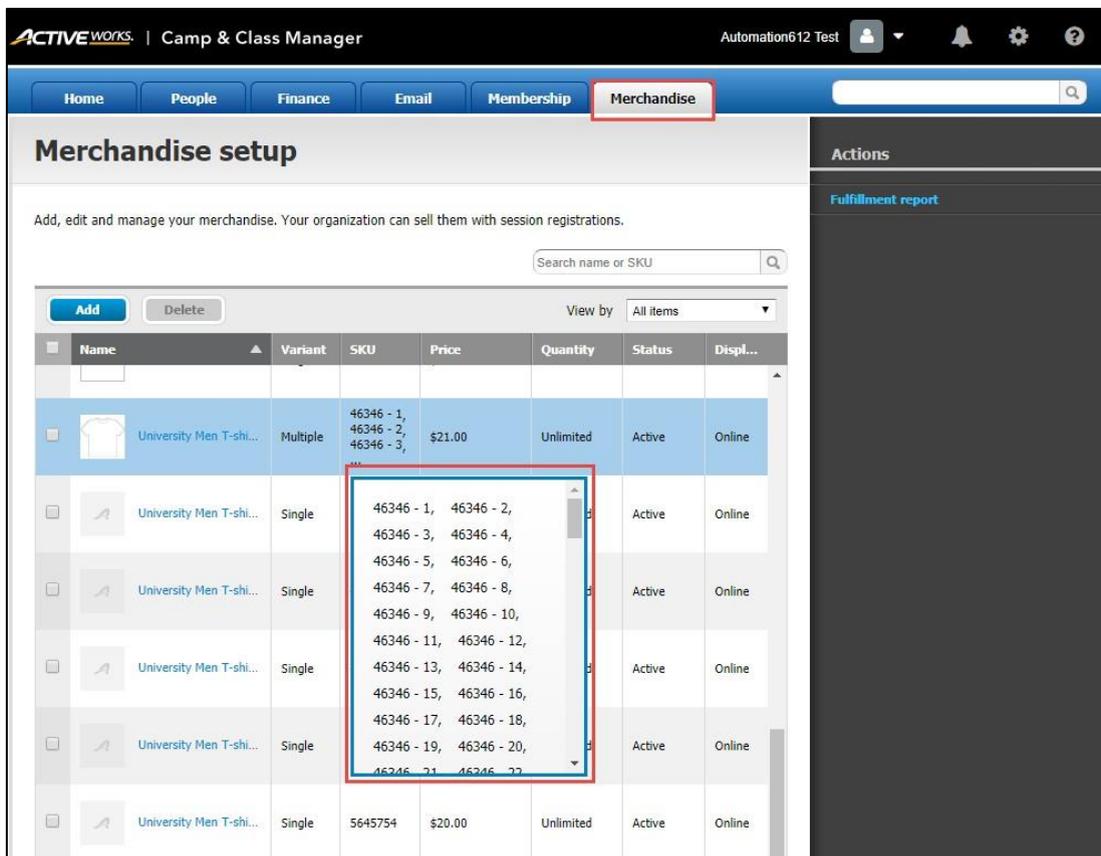
Camps and Class Manager now supports the creation and sale of merchandise items that are available in several variants, for example different T-shirt colors and sizes. Instead of manually creating a single merchandise item for each T-shirt color and size combination, agency users can now specify each variant, such as a range of colors and sizes, and the system will automatically generate and manage each color and size combination.

For each merchandise item, agency users can specify up to three variants (e.g. color, size, material), with each variant supporting up to eight values (e.g. red, blue, green, yellow, white, pink, navy blue or XS, S, M, L, XL, XXL).

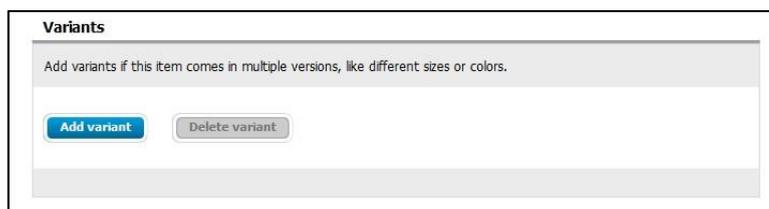
Creating and editing merchandise variants

In the AUI, agency users can create and edit merchandise variants under the **Merchandise** tab, and then assign them to the required sessions (merchandise setup has been moved from **Account > Settings > Merchandise** to the new **Merchandise** tab).

As previously, single-variant merchandise items are supported, and agency users can **Add**, edit or **Delete** a merchandise item, but now multiple-variant merchandise items with multiple SKUs are also supported.



Agency users can add variants to a new or existing, unsold single-variant merchandise item:



Camp and Class Manager Release Notes

Agency users can enter a **Variant name** and up to eight **Variant values** (each separated by pressing either the Enter or comma (,) key), and click the **+ Add another variant** link to add up to a total of three variants:

Add variants

You may add up to 3 variants, with up to 8 values per variant.
Drag the variants up or down to set the display order during registration, separate variant values with a comma.

Variant name	Variant value	
Color	Red x Blue x	Delete
Size	S x M x L x	Delete

[+ Add another variant](#)

Cancel Continue

The system will automatically generate all combinations of the configured variant values.

Each variant inherits its initial **Price**, **Quantity** and **SKU** from the merchandise item as default values. The **Quantity** is the overall stock and the initial value of the **Remaining** field. As merchandise variants are sold, the **Number sold** is incremented and the **Remaining** field is decremented.

A dash and number are appended to each variant's **SKU** for uniqueness.

Variants

Add variants if this item comes in multiple versions, like different sizes or colors.

[Edit variant](#) [Delete variant](#) Search SKU or Price

Size: All Color: All [Reset filters](#)

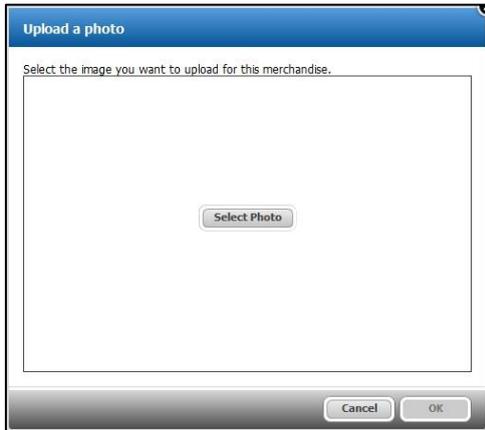
Status: All 6 Record(s)

	Size	Color	SKU	Price	Quantity	Number sold	Rem
<input type="checkbox"/>	S	Red	12345678 - 1	\$ 20.00	20	0	20
<input type="checkbox"/>	S	Blue	12345678 - 2	\$ 20.00	20	0	20
<input type="checkbox"/>	M	Red	12345678 - 3	\$ 20.00	20	0	20
<input type="checkbox"/>	M	Blue	12345678 - 4	\$ 20.00	20	0	20
<input type="checkbox"/>	L	Red	12345678 - 5	\$ 20.00	20	0	20
<input type="checkbox"/>	L	Blue	12345678 - 6	\$ 20.00	20	0	20

Agency users can still upload up to five photos for the merchandise item and one photo for each variant to be displayed in the CUI. When consumers select a variant, the photo for the particular variant is displayed.

To upload a photo of the merchandise variant, click the + icon next to each variant:

Camp and Class Manager Release Notes



Variants

Add variants if this item comes in multiple versions, like different sizes or colors.

[Edit variant](#) [Delete variant](#)

Size: Color: [Reset filters](#)

Status: 6 Record(s)

<input type="checkbox"/>		Size	Color	SKU	Price	Quantity	Number sold	Rem
<input type="checkbox"/>		S	Red	<input type="text" value="12345678 - 1"/>	\$ <input type="text" value="20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		S	Blue	<input type="text" value="12345678 - 2"/>	\$ <input type="text" value="20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		M	Red	<input type="text" value="12345678 - 3"/>	\$ <input type="text" value="20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		M	Blue	<input type="text" value="12345678 - 4"/>	\$ <input type="text" value="20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		L	Red	<input type="text" value="12345678 - 5"/>	\$ <input type="text" value="20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>
<input type="checkbox"/>		L	Blue	<input type="text" value="12345678 - 6"/>	\$ <input type="text" value="20.00"/>	<input type="text" value="20"/>	<input type="text" value="0"/>	<input type="text" value="20"/>

Agency Administrators can then freely edit the **SKU**, **Price** and **Quantity** for each individual variant, but can no longer edit these fields for the main merchandise item. The **Quantity**, **Number sold** and **Remaining** number for the merchandise item is automatically updated to reflect the **Quantity**, **Number sold** and **Remaining** number of all variants (a tooltip summarizes the variant breakdown):

Camp and Class Manager Release Notes

Merchandise setup

Merchandise > Edit merchandise item

2 Number sold | **Unlimited** Remaining | **\$100.00** Dollar amount sold

Item details [Delete this item](#)

Basic information

* Name: T-shirt (43 characters left)

* Price: \$ 50.00

Photos: + [Delete](#)

Description: (250 characters left)

Quantity and availability

Quantity: Unlimited for 144 variant(s)

Allow purchase in quantity

Availability: Always available

From: MM/DD/YYYY HH:MM

Until: MM/DD/YYYY HH:MM

Visibility: Online

Tracking and accounting

Supplier information: (50 characters left)

Actions

[Fulfillment report](#)

Variant list (shown in dropdown):

Red, XXS, Flower	Red, XXS, Simpson's cartoon
Red, XXS, Flag	Red, XS, Flower
Red, XS, Simpson's cartoon	Red, XS, Flag
Red, S, Flower	Red, S, Simpson's cartoon
Red, S, Flag	Red, M, Flower
Red, M, Simpson's cartoon	Red, M, Flag
Red, L, Flower	Red, L, Simpson's cartoon
Red, L, Flag	Red, XL, Flower
Red, XL, Simpson's cartoon	Red, XL, Flag
Red, XXL, Flower	Red, XXL, Simpson's cartoon
Red, XXX, Flag	Red, XXX, Flower

Agency users can delete or edit specific variants by selecting the required checkboxes and then clicking the **Delete variant** or **Edit variant** button, however only unsold variants can be deleted or edited.

If an agency user adds, edits or deletes **Variant values**, then the system completely re-generates all the variant combinations. The previous variant combinations prior to the change are deleted.

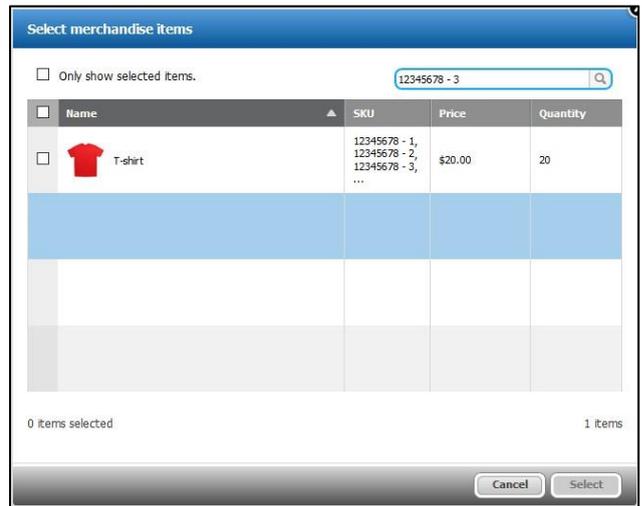
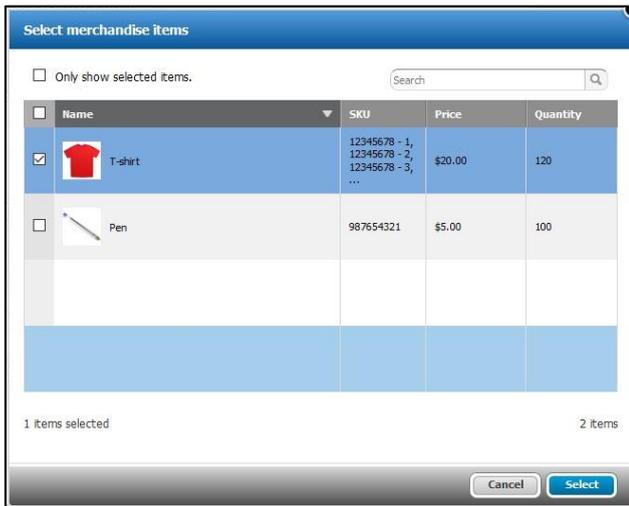
Assigning merchandise variants to sessions

Once merchandise variants have been configured, agency users can add them to a session.

Location: AUI > **Home** tab > **Seasons** > a season > **Setup** link > **Settings** > **Sessions** link > **New session** button or an existing session > **Associated merchandise** > **Add** button

To search for a merchandise item, enter its name or SKU (or one of its variant SKUs) in the **Search** box.

Camp and Class Manager Release Notes



Agency users can edit the total merchandise quantity available to this session (**Session max**) and whether the merchandise is displayed to customers **Pre-checked** or is an obligatory purchase for this session (**Display type**):



Camp and Class Manager Release Notes

FDR Merchandise variants sales

Agency staff using Front Desk Registration (FDR) to register a participant can now add multiple merchandise variants to the participant's order by clicking the **Options available** link:

The screenshot shows the 'Register George Otubu' page in the ActiveWorks Camp & Class Manager. The page is for 'Dance 2018'. A table of sessions is shown with the 'Beginner' session selected. Below the table, the details for the 'Beginner' session are displayed, including the tuition of \$350.00 and a link for 'Options available' under the merchandise section. A table below shows the 'T-shirt' item with a price of 'From \$50.00'.

Session name	Date	Location	Open spots
<input checked="" type="checkbox"/> Beginner	10/01/2018 - 12/31/2018	Dancing Clas...	Unlimited

Item	Qty.	Price	Items left
<input type="checkbox"/> T-shirt Options available		From \$50.00	

On the **Select variants** popup, select the variant filters and then click **Update** to display the results. Check the desired variants for the consumer and then click **OK**.

The screenshot shows the 'Select variants' popup window. The popup has a title bar 'Select variants' and a close button. Below the title, the item 'T-shirt' is displayed. There are three dropdown menus: 'Blue', 'M', and 'Select Print'. An 'Update' button is next to them. Below the dropdowns is a table with columns: Variants, Qty., Price, and Variants left. The table lists three variants: 'Blue / M / Flower', 'Blue / M / Simpson's cartoon', and 'Blue / M / Flag'. The 'Blue / M / Simpson's cartoon' variant is selected with a checkmark. At the bottom, there is a checkbox for 'Only show selected items' and a total price of '\$50.00'. There are 'Cancel' and 'OK' buttons at the bottom.

Variants	Qty.	Price	Variants left
<input type="checkbox"/> Blue / M / Flower	1	\$50.00	Unlimited
<input checked="" type="checkbox"/> Blue / M / Simpson's cartoon	1	\$50.00	Unlimited
<input type="checkbox"/> Blue / M / Flag	1	\$50.00	Unlimited

The chosen variants are listed under the merchandise item:

Camp and Class Manager Release Notes

Beginner (10/01/2018 - 12/31/2018) [Remove](#)

Dancing Classrooms

Select a tuition

<input checked="" type="radio"/> Tuition	\$350.00 Edit	Spots left Unlimited
--	-------------------------------	-------------------------

Select merchandise

	Qty.	Price		Items left
<input checked="" type="checkbox"/> T-shirt Remove Blue / M / Simpson's cartoon	1	\$50.00 Edit		Unlimited
+ Add another				

To add another variant to the order, click the **Add another** link and repeat the above selection process.

Selected merchandise variants are correctly displayed in the shopping cart and **Review order and checkout** page:

Register George Otubu

Dance 2018

[Select sessions](#) [Answer questions](#)

Sessions

Session name	Date	Location	Open spots
<input checked="" type="checkbox"/> Beginner	10/01/2018 - 12/31/2018	Dancing Clas...	Unlimited

Beginner (10/01/2018 - 12/31/2018) [Remove](#)

Dancing Classrooms

Select a tuition

<input checked="" type="radio"/> Tuition	\$350.00 Edit	Spots left Unlimited
--	-------------------------------	-------------------------

Select merchandise

	Qty.	Price		Items left
<input checked="" type="checkbox"/> T-shirt Remove Blue / M / Simpson's cartoon	1	\$50.00 Edit		Unlimited
<input checked="" type="checkbox"/> T-shirt Remove Lavendar / L / Flower	1	\$50.00 Edit		Unlimited
<input checked="" type="checkbox"/> T-shirt Remove Black / L / Flower	1	\$50.00 Edit		Unlimited
+ Add another				

Dance 2018

Total \$500.00

George Otubu

Beginner
10/01/2018 - 12/31/2018

Tuition	\$350.00
T-shirt: Blue / M / Simpson's cartoon	\$50.00
T-shirt: Lavendar / L / Flower	\$50.00
T-shirt: Black / L / Flower	\$50.00
Subtotal	\$500.00
Total	\$500.00

Review order and check out

Dance 2018

Order summary

[Add registration](#)

Items	Subtotal
Beginner - Tuition Edit Remove	
10/01/2018 - 12/31/2018 Su, Sa 3:00 PM - 5:00 PM	
Dancing Classrooms	
George Otubu	
Tuition	
Tuition - \$350.00	\$350.00
Merchandise items	
T-shirt: Blue / M / Simpson's cartoon - \$50.00	\$50.00
T-shirt: Lavendar / L / Flower - \$50.00	\$50.00
T-shirt: Black / L / Flower - \$50.00	\$50.00
Add other discount	
Subtotal	\$500.00
Total	\$500.00

Payment amount

Payment amount Pay in full (\$500.00)

Custom amount \$

Minimum payment is the amount of the merchandise in the order (\$150.00).
Payment will be automatically allocated. [Manage allocation](#)

Dance 2018

Total \$500.00

Camp and Class Manager Release Notes

Merchandise variants are also supported when agency staff edit an order or transfer a registration to another session.

Location: AUI > **People** tab > a person > an order number > **Actions** dropdown > **Edit purchases**

Location: AUI > **People** tab > a person > an order number > **Actions** dropdown > **Transfer**

Change registration

Change the registration of George Otubu from:

George Otubu
 Beginner (10/01/2018 - 12/31/2018)
 Dancing Classrooms

Tuition	\$350.00	
T-shirt: Blue / M / Simpson's cartoon	\$50.00	
T-shirt: Lavendar / L / Flower	\$50.00	
T-shirt: Black / L / Flower	\$50.00	
Total:	\$500.00	

\$500.00
Amount paid

\$0.00
Remaining balance

Modify registration for George Otubu

Session | Form questions

Beginner (10/01/2018 - 12/31/2018)
 Dancing Classrooms

Select a tuition

	Price	Spots left
<input checked="" type="radio"/> Tuition	\$350.00 Edit ▼	Unlimited

Select merchandise

	Qty.	Price	Items left
<input checked="" type="checkbox"/> T-shirt			
<input checked="" type="checkbox"/> Remove Blue / M / Simpson's cartoon	1	\$50.00 Edit ▼	Unlimited
<input checked="" type="checkbox"/> Remove Lavendar / L / Flower	1	\$50.00 Edit ▼	Unlimited
<input checked="" type="checkbox"/> Remove Black / L / Flower	1	\$50.00 Edit ▼	Unlimited
+ Add another			

Transfer to another session

Transfer George Otubu OUT of:

George Otubu
 Beginner (10/01/2018 - 12/31/2018)
 Dancing Classrooms

Tuition	\$350.00	
T-shirt: Blue / M / Simpson's cartoon	\$50.00	
T-shirt: Lavendar / L / Flower	\$50.00	
T-shirt: Black / L / Flower	\$50.00	
Total:	\$500.00	

\$500.00
Amount paid

\$0.00
Remaining balance

Transfer George Otubu IN to:

Select session | Form questions

Sessions

Session name	Date	Location	Open spots
<input checked="" type="checkbox"/> Tango	09/01/2018 - 12/31/2...	Dancing Clas...	Unlimited

Tango (09/01/2018 - 12/31/2018)
 Dancing Classrooms

Select a tuition

	Price	Spots left
<input checked="" type="radio"/> Tango tuition	\$450.00 Edit ▼	Unlimited

Select merchandise

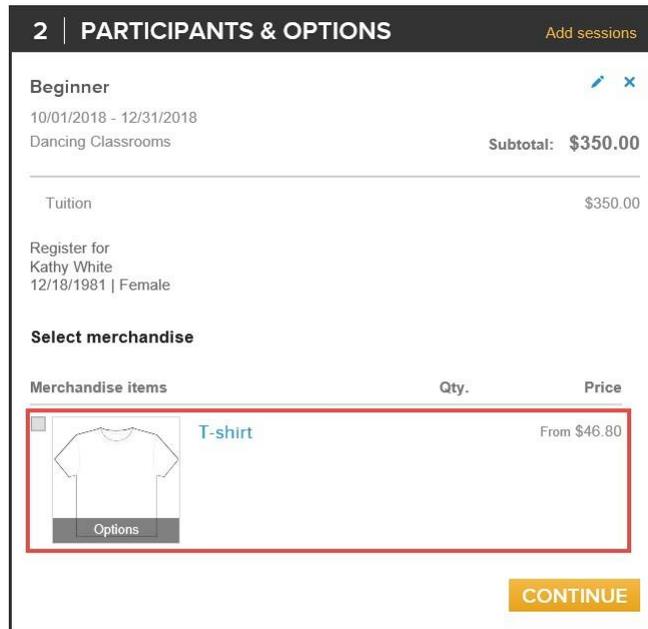
	Qty.	Price	Items left
<input type="checkbox"/> T-shirt		From \$50.00	
Options available			

Charge a transfer fee (optional) up to \$500.00

Camp and Class Manager Release Notes

CUI Merchandise variants sales

In the CUI, under a selected session, merchandise with different variants is flagged by the **Options** banner:



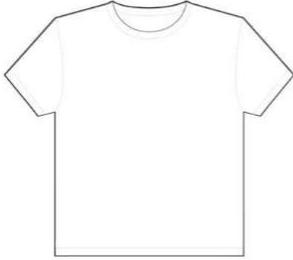
Customers can click the item name (**T-shirt**) or photo to open the **ITEM INFORMATION** popup and select the required merchandise variants:



To select the required variants, click the dropdown arrows, choose the required values, and then click **ADD**:

Camp and Class Manager Release Notes

ITEM INFORMATION



T-shirt
\$50.00

Color: Red

Size: M

Print: Simpson's cartoon

1 [ADD](#)

Select merchandise

Merchandise items	Qty.	Price
<input checked="" type="checkbox"/>  Options	T-shirt	From \$50.00
Your selections Add another		
Red / M / Simpson's cartoon	1	\$50.00
Remove		

[CONTINUE](#)

Customers can add another merchandise variant to their order by clicking the **Add another** link, the item name (**T-shirt**) or the item photo.

Repeat the selection process on the **ITEM INFORMATION** popup. The selected variants are then displayed under the merchandise item name, on the **Registration Information** page and the **Review cart & check out** page.

Select merchandise

Merchandise items	Qty.	Price
<input checked="" type="checkbox"/>  Options	T-shirt	From \$50.00
Your selections Add another		
Red / M / Simpson's cartoon	1	\$50.00
Remove		
Blue / L / Flower	1	\$50.00
Remove		

[CONTINUE](#)

Camp and Class Manager Release Notes

Registration Information

COMPLETE THE FOLLOWING INFORMATION TO REGISTER

1 | LOOKUP ACCOUNT

✓ Kathy White
kay.jiang@activenetwork.com [Sign Out](#)

2 | PARTICIPANTS & OPTIONS [Add sessions](#)

✓ Kathy White [✎](#) [✕](#)

Beginner
10/01/2018 - 12/31/2018
Dancing Classrooms **Subtotal: \$450.00**

Tuition \$350.00

Select Options and Merchandises	Qty.	Price
T-shirt: Blue / L / Flower	1	\$50.00
T-shirt: Red / M / Simpson's cartoon	1	\$50.00

Review cart & check out

ORDER DETAILS [+ Add Another Registration](#)

ITEMS	TOTAL
Beginner - Tuition Edit Remove 10/01/2018 - 12/31/2018 Su, Sa 3:00 PM - 5:00 PM Dancing Classrooms Kathy White	\$350.00
T-shirt: Blue / L / Flower	\$50.00
T-shirt: Red / M / Simpson's cartoon	\$50.00

Subtotal	\$450.00
Processing fee	\$9.95
What's this?	
Total	\$459.95

Active Network, LLC will charge the amount above

Tuition bucket and Session group registration workflows also support the purchase of merchandise variants:

Camp and Class Manager Release Notes

2 | PARTICIPANTS & OPTIONS Add sessions

Family paint together ✎ ✕

07/04/2018 - 31/08/2018 Subtotal: **CAD 0.00**

Adult - Price CAD 0.00

Childrens - Price CAD 0.00

[View session details](#)

Register for
John Doe
30/04/2008 | Male

Select merchandise

Merchandise items	Qty.	Price												
<input type="checkbox"/> Pen	<input type="button" value="-"/> 1 <input type="button" value="+"/>	CAD 5.00												
<input checked="" type="checkbox"/> T-shirt From \$50.00														
<div style="display: flex; justify-content: space-between;"> Your selections Add another </div> <table style="width: 100%; border-collapse: collapse;"> <tr style="background-color: #f0f0f0;"> <td style="padding: 5px;">Red / M / Simpson's cartoon</td> <td style="text-align: center; padding: 5px;">1</td> <td style="text-align: right; padding: 5px;">\$50.00</td> </tr> <tr> <td style="padding: 5px;">Remove</td> <td></td> <td></td> </tr> <tr style="background-color: #f0f0f0;"> <td style="padding: 5px;">Blue / L / Flower</td> <td style="text-align: center; padding: 5px;">1</td> <td style="text-align: right; padding: 5px;">\$50.00</td> </tr> <tr> <td style="padding: 5px;">Remove</td> <td></td> <td></td> </tr> </table>			Red / M / Simpson's cartoon	1	\$50.00	Remove			Blue / L / Flower	1	\$50.00	Remove		
Red / M / Simpson's cartoon	1	\$50.00												
Remove														
Blue / L / Flower	1	\$50.00												
Remove														

CONTINUE

The CUI sales workflow for merchandise variants supports mobile devices:

Beginner ✎ ✕

10/01/2018 - 12/31/2018
Dancing Classrooms

Subtotal:
\$350.00

Tuition \$350.00

Register for
Kathy White
12/18/1981 | Female

Select merchandise

Merchandise items

From \$50.00

CONTINUE

3 | REGISTRATION FORMS

CONTINUE TO CART

Item information ✕

T-shirt

Price
From **\$50.00**

Color: Red

Red

Blue

Black

Lavendar

CocoYellow

PureWhite

Select Size v

Select Print v

SELECT

Subtotal: **\$350.00**

Register for
Kathy White
12/18/1981 | Female

Select merchandise

Merchandise items

T-shirt

Your selections [Add another >](#)

Red / M / Simpson's cartoon [Remove](#)
\$50.00 * 1

Blue / L / Flower [Remove](#)
\$50.00 * 1

CONTINUE

3 | REGISTRATION FORMS

CONTINUE TO CART

Review cart & check out

ORDER DETAILS + Add Another Registration

ITEMS	TOTAL
Beginner - Tuition Edit Remove	\$350.00
<small>10/01/2018 - 12/31/2018 Su, Sa 3:00 PM - 5:00 PM Dancing Classrooms Kathy White</small>	
T-shirt: Blue / L / Flower	\$50.00
T-shirt: Red / M / Simpson's cartoon	\$50.00
Subtotal	\$450.00
Processing fee	\$9.95
What's this?	
Total	\$459.95

Active Network, LLC will charge the amount

Camp and Class Manager Release Notes

SSUI Merchandise variants support

The SSUI Portal supports the display of purchased merchandise variants, and parents can also purchase additional merchandise variants (**ADD PURCHASE**):

The screenshot shows the account page for Kathy White. On the left, the 'Account Balance' section shows a 'Remaining Family Balance' of '\$0.00'. Below this, the 'DANCE 2018' section shows a 'REMAINING BALANCE' of '\$0.00 PAID IN FULL' with a 'View Bill Details' link. The 'REGISTRANTS' section lists 'Kathy White' with 'Beginner - Tuition' and a date range of '10/01/2018 - 12/31/2018'. Underneath, a 'MERCHANDISE' section lists 'T-shirt: Blue / L / Flower x1' and 'T-shirt: Red / M / Simpson's cartoon x1'. On the right, the 'CONTACT INFORMATION' section features the 'the Life' logo, a 'Visit Website' link, phone number '1-800-123-1234', email 'public@public.com', and social media icons for Facebook and Twitter. A 'REGISTER FOR MORE PROGRAMS' button is also present. At the bottom right, the 'FAMILY MEMBERS' section lists 'Kathy White'.

The screenshot shows the 'Additional Purchases' page. At the top, there is a breadcrumb 'Home > Additional Purchases' and the title 'ADDITIONAL PURCHASES'. Below the title is a table with columns 'ITEM', 'QTY.', and 'PRICE'. Under the 'MERCHANDISE' section, a 'T-shirt' is listed with a price of '\$50.00'. A yellow warning box states: 'You have already purchased this item: Red / M / Simpson's cartoon * 1, Blue / L / Flower * 1'. Below the table, there is a checkbox for 'Only show selected items.' and a 'Total(0 items selected): \$0.00'. A 'CHECKOUT' button is located at the bottom right.

The screenshot shows the 'Item Information' modal for a 'T-shirt' priced at '\$50.00'. The modal includes a 'Color: Lavendar' dropdown menu and a 'Select Size' dropdown menu. The size options are displayed in a grid: 'XXS', 'XS', 'S', 'M', 'L', 'XL', 'XXL', and 'XXXL'. The modal also features a close button (X) in the top right corner and a small thumbnail image of the t-shirt on the left.

Camp and Class Manager Release Notes

Home > Additional Purchases

ADDITIONAL PURCHASES

ITEM	QTY.	PRICE
MERCHANDISE		
<input checked="" type="checkbox"/>  T-shirt		From \$50.00
<p>i You have already purchased this item: Red / M / Simpson's cartoon * 1 Blue / L / Flower * 1</p>		
Your selections		+ Add another
Lavendar / S / Flag	1	\$50.00
Remove		
<input type="checkbox"/> Only show selected items.		Total(1 items selected): \$50.00

CHECKOUT

Home > Additional Purchases

MAKE PAYMENT [EDIT PURCHASES](#)

ITEM	QTY.	PRICE	SUB TOTAL
MERCHANDISE			
 T-shirt: Lavendar / S / Flag	1	\$50.00	\$50.00 ×
		SUBTOTAL	\$50.00
		PROCESSING FEE	\$2.50
		TOTAL	\$52.50

CARD INFORMATION

* Card type

* Card number This field is required.

Merchandise variants reporting

Customer purchases of merchandise variants are correctly accounted for in the following reports:

Home tab > a season > **Reports** > **Registration form report:**

Camp and Class Manager Release Notes

Beginner
10/01/2018 - 12/31/2018
Dancing Classrooms, New York, NY

Selections

Item	Total
Tuition	\$350.00
T-shirt: Red / M / Simpson's cartoon	\$50.00
T-shirt: Blue / L / Flower	\$50.00

Kathy White
Age 36 as of 10/01/2018
Birthday during camp!

Reg #: 24895502
Balance: \$0.00
Reg Date: 08/06/2018
Status: Confirmed

Participant Information

Name:	Kathy White
Gender:	Female
Date of birth:	12/18/1981
Email address:	kay.jiang@activenetwork.com
Home phone number:	404-434-1234
Address:	123 test dr. United States, NE 12345 United States

Home tab > a season > Reports > Merchandise purchase report:

Dance 2018 View another season

Home > Dance 2018 > Reports > Merchandise purchase report

Dashboard Sessions Coupons **Reports** Group assignments Crossfit

Merchandise purchase report Export report Share Customize Search

View by: Items
Merchandise: All merchandise items
Sessions: Beginner [Edit](#)
Filters: No filters set [Edit filter criteria](#) Showing 1 of 1

Item name	Item SKU	Number sold	Total purchased	Total fulfilled	Total paid	Remaining inventory
▼ T-shirt		2	\$100.00	0	\$100.00	
Red / M / Simpso...		1	\$50.00	0	\$50.00	unlimited
Blue / L / Flower		1	\$50.00	0	\$50.00	unlimited

	A	B	C	D	E	F	G	H
1	Item name	Variant name	Item SKU	Number sold	Total purchased	Total fulfilled	Total paid	Remaining inventory
2	T-shirt	Red / M / Simpson's ca		1	\$50.00	0	\$50.00	unlimited
3	T-shirt	Blue / L / Flower		1	\$50.00	0	\$50.00	unlimited

Home tab > a season > Reports > New custom report button or a custom report:

Dance 2018 View another season

Home > Dance 2018 > Reports > Custom report

Dashboard Sessions Coupons Reports Group assignments Crossfit

Custom report Save report Export report Share Customize Search

Sessions: All sessions [Edit](#) Showing 1 of 1
Filters: No filters set [Edit filter criteria](#)

[Email selected people](#)

	Participant: Name	Participant: Gender	Session name	Merchandise purchases	Date registered
<input type="checkbox"/>	Kathy White	Female	Beginner	T-shirt: Blue / L / Flower; T-s...	08/06/2018 1:15 AM

Finance tab > Reports tab > Transactions report:

Camp and Class Manager Release Notes

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Home People Finance Email Membership Merchandise

Transaction report

Home > Finance > Reports > Financial activity > Transaction report

All transactions Export

Time period: 07/31/2018 to 08/06/2018 Update Showing 3 of 3

Date	Order	Participant	Item	GL code name	GL code	Type	Amount
08/06/2018 8:15 AM	C-5B8TJR8BDG7	Kathy White	T-shirt: Blue / L / Flower	Unassigned		Sale	\$50.00
08/06/2018 8:15 AM	C-5B8TJR8BDG7	Kathy White	T-shirt: Red / M / Simpson's c...	Unassigned		Sale	\$50.00
08/06/2018 8:15 AM	C-5B8TJR8BDG7	Kathy White	Beginner - Tuition 10/01/2018...	Unassigned		Sale	\$350.00
							\$450.00

Finance tab > Reports tab > Financial activity report: Net revenue, Net payments and Change in balance amounts now include merchandise variants transactions.

Finance tab > Reports tab > ACTIVE account statement > Additional purchases activity tab:

ACTIVE WORKS | Camp & Class Manager Automation612 Test

Home People Finance Email Membership Merchandise

ACTIVE account statement

Home > Finance > Reports > ACTIVE account statement

Summary Run report Share Export

Statement time period: August 1 - 15, 2018 Multiple pay periods Update Master financial report

Statement time period: August 1 - 15, 2018

For season: All transactions

Credit card activity

- Credit card payments: \$459.95
- Credit card refunds: \$0.00
- Credit card processing fees: (\$13.57)

eCheck activity

- eCheck payments: \$0.00
- eCheck refunds: \$0.00
- eCheck processing fees: \$0.00

Registration activity

- Registration fees paid by organization: \$0.00
- Registration fees paid by customer: (\$4.95)

Additional processing fees

- Processing fees paid by organization: \$0.00
- Processing fees paid by customer: (\$5.00)

Total amount: \$436.43

Detailed Report

Payment activity Registration activity **Additional purchases activity**

Date	Order Nu...	Participant	Season	Session	Session Type	Item Name	Entry met...	Processing...	Processing...	Purchase a...
08/06/2018	C-588TJR8...	Kathy White	Dance 2018	Beginner		Merchandis...	Online	\$0.00	(\$2.50)	\$50.00
08/06/2018	C-588TJR8...	Kathy White	Dance 2018	Beginner		Merchandis...	Online	\$0.00	(\$2.50)	\$50.00

	A	B	C	D	E	F	G	H	I	J	K
1	Date	Order Numbe	Participant	Season	Session	Session Type	Item Name	Entry me	Proce	Processin	Purchase
2	08/06/2018	C-5B8TJR8BDG7	Kathy White	Dance 2018	Beginner		Merchandise - T-shirt: Blue / L / Flower	Online	\$0.00	-\$2.50	\$50.00
3	08/06/2018	C-5B8TJR8BDG7	Kathy White	Dance 2018	Beginner		Merchandise - T-shirt: Red / M / Simpson	Online	\$0.00	-\$2.50	\$50.00
4	Total								\$0.00	-\$5.00	\$100.00
5											
6											
7											

Payment activity Registration activity **Additional purchases activity**

Camp and Class Manager Release Notes

Finance tab > Reports tab > ACTIVE account statement > Master financial report button:

	A	B	C	D	E	F	G	H	I	J	K	L	M	N
1	transaction	order_nur	session_name	season_name	date	time	amount	check_nur	location_r	city	state	country	item_name	Item GL cc lter
2	SALE	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:15:48	350		Dancing C	New York	NY	US	Tuition	Unassigned
3	ALLOCATI	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:15:49	52.5		Dancing C	New York	NY	US	T-shirt: Blue / L / Flower	Unassigned
4	ALLOCATI	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:15:49	52.5		Dancing C	New York	NY	US	T-shirt: Red / M / Simpson's cartoon	Unassigned
5	ALLOCATI	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:15:49	354.95		Dancing C	New York	NY	US	Tuition	Unassigned
6	REGISTRA	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:16:53	-4.95		Dancing C	New York	NY	US	Tuition	
7	ADDITION	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:16:53	-2.5		Dancing C	New York	NY	US	T-shirt	
8	ADDITION	C-5B8TJR8	Beginner	Dance 2018	8/6/2018	8:16:53	-2.5		Dancing C	New York	NY	US	T-shirt	
9	CC PROCE	C-5B8TJR8BDG7		Dance 2018	8/6/2018	8:16:53	-13.57							
10	CREDIT_C	C-5B8TJR8BDG7		Dance 2018	8/6/2018	8:16:53	459.95							
11	SALE	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	350		Dancing C	New York	NY	US	Tuition	Unassigned
12	ALLOCATI	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	350		Dancing C	New York	NY	US	Tuition	Unassigned
13	ALLOCATI	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	50		Dancing C	New York	NY	US	T-shirt: Blue / M / Simpson's cartoon	Unassigned
14	ALLOCATI	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	50		Dancing C	New York	NY	US	T-shirt: Lavendar / L / Flower	Unassigned
15	ALLOCATI	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	8:59:08	50		Dancing C	New York	NY	US	T-shirt: Black / L / Flower	Unassigned
16	REGISTRA	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	9:00:13	-4.95		Dancing C	New York	NY	US	Tuition	
17	ADDITION	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	9:00:13	-2.5		Dancing C	New York	NY	US	T-shirt	
18	ADDITION	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	9:00:13	-2.5		Dancing C	New York	NY	US	T-shirt	
19	ADDITION	C-5B8TJRT	Beginner	Dance 2018	8/8/2018	9:00:13	-2.5		Dancing C	New York	NY	US	T-shirt	
20	CASH_PA	C-5B8TJRTQ6P6		Dance 2018	8/8/2018	9:00:13	500							
21														

All transactions 2018_08_01 to

Camp and Class Manager Release Notes

Merchandise fulfillment report

Merchandise fulfillment report

In the AUI, agency users can now use the Merchandise Fulfillment Report to:

Search for and review merchandise purchases from multiple sessions in a season.

- Search purchases by participant name, item name, and variant.
- Filter results by sessions, merchandise item, status or purchase dates.

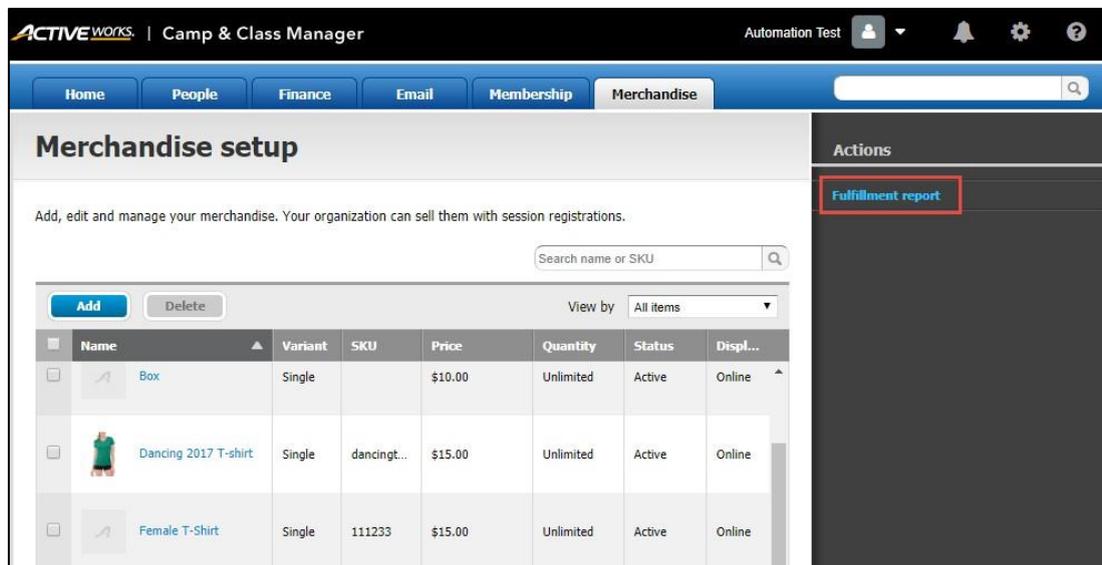
Batch update merchandise purchase statuses.

Email the report to selected agency users or export it to an Excel file.

Session level:

Agency users can now review merchandise purchases in a single season and batch update purchase statuses (**Mark as pending** or **Mark as delivered**).

Location: AUI > **Merchandise** tab > **Actions** > **Fulfillment report** link



Camp and Class Manager Release Notes

ACTIVEWORKS | Camp & Class Manager Automation Test    

Home People Finance Email Membership **Merchandise**

Fulfillment report

Merchandise setup > Fulfillment report

Fulfillment report Share Export

Season: Sessions: All sessions [Edit](#)

Merchandise item: Status:

Filters: No filters set [Edit filter criteria](#)

Showing 12 of 12

<input type="checkbox"/>	Participant	Item name	Variant	Item SKU	Status	Date delivered
<input type="checkbox"/>	Smith, John	yoga clothes			Pending	
<input type="checkbox"/>	Wittenberg, Patricia	yoga clothes			Pending	
<input type="checkbox"/>	Wittenberg, June	yoga clothes			Pending	
<input type="checkbox"/>	Simpson, Mark	Tote Bag		887631	Pending	
<input type="checkbox"/>	Simpson, Mark	yoga clothes			Pending	
<input type="checkbox"/>	Simpson, Mark	yoga block			Pending	
<input type="checkbox"/>	Smith, John	Tote Bag		887631	Pending	
<input type="checkbox"/>	Wittenberg, Patricia	Tote Bag		887631	Pending	
<input type="checkbox"/>	Smith, Jane	yoga block			Delivered	07/31/2018
<input type="checkbox"/>	Smith, John	yoga block			Delivered	07/31/2018

ACTIVEWORKS | Camp & Class Manager Automation Test    

Home People Finance Email Membership **Merchandise**

Fulfillment report

Merchandise setup > Fulfillment report

Fulfillment report Share Export

Season: Sessions: All sessions [Edit](#)

Merchandise item: Status:

Filters: No filters set [Edit filter criteria](#)

Showing 12 of 12

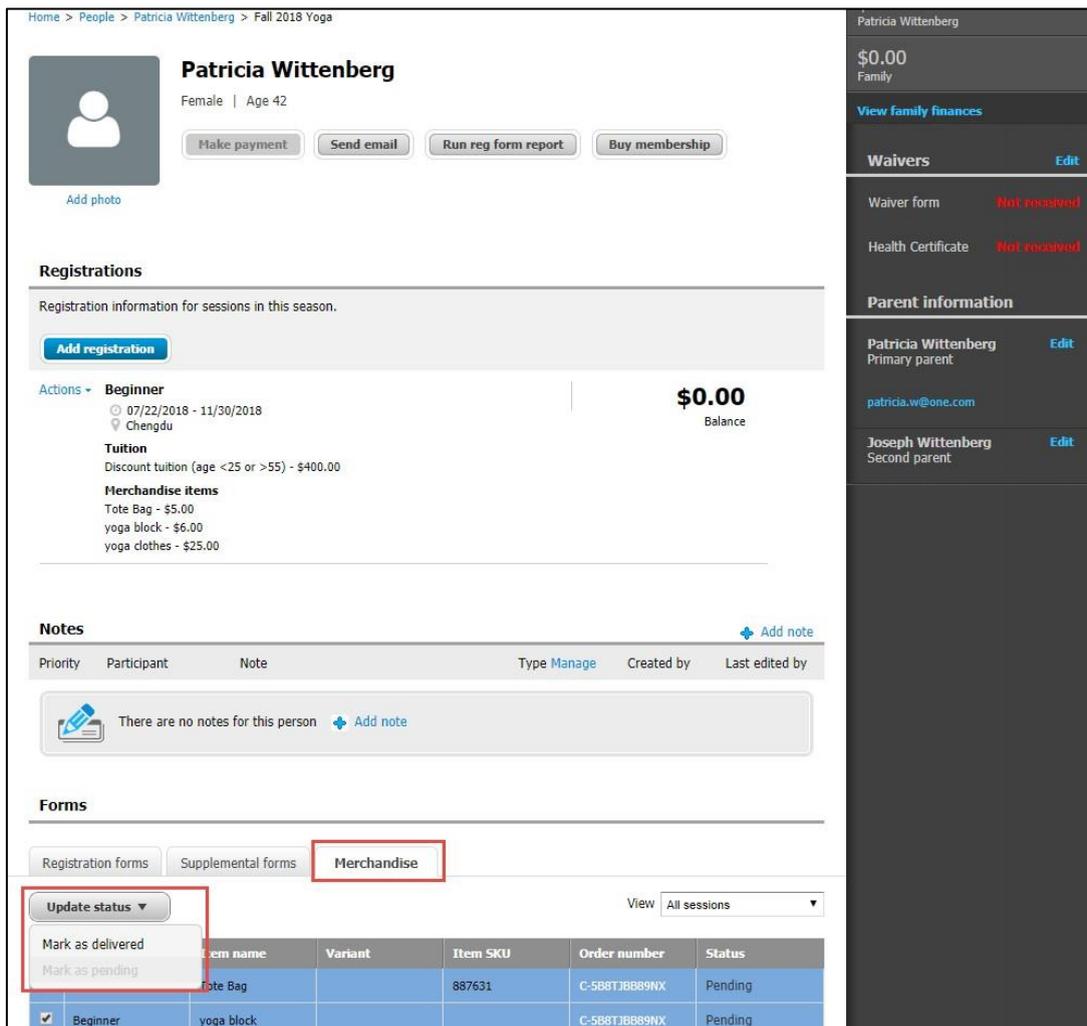
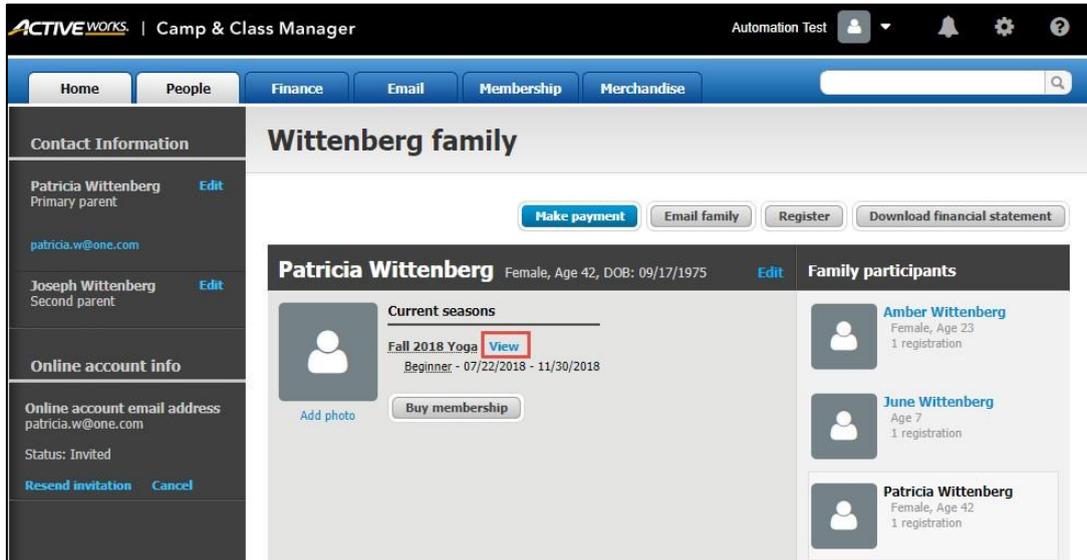
<input type="checkbox"/>	Participant	Item name	Variant	Item SKU	Status	Date delivered
<input type="checkbox"/>	Wittenberg, Patricia	yoga clothes			Pending	
<input checked="" type="checkbox"/>	Wittenberg, June	yoga clothes			Pending	
<input checked="" type="checkbox"/>	Simpson, Mark	Tote Bag		887631	Pending	
<input checked="" type="checkbox"/>	Simpson, Mark	yoga clothes			Pending	
<input type="checkbox"/>	Simpson, Mark	yoga block			Pending	
<input type="checkbox"/>	Smith, John	Tote Bag		887631	Pending	
<input type="checkbox"/>	Wittenberg, Patricia	Tote Bag		887631	Pending	
<input checked="" type="checkbox"/>	Smith, Jane	yoga block			Delivered	07/31/2018
<input type="checkbox"/>	Smith, John	yoga block			Delivered	07/31/2018

Camp and Class Manager Release Notes

Participant level:

If a participant has merchandise purchases in a season, then agency users can review and batch update purchase statuses (**Mark as delivered** or **Mark as pending**) under the participant's record.

Location: AUI > **People** tab > a participant > a current season > **View** link > **Forms** > **Merchandise** tab



Camp and Class Manager Release Notes

General Data Protection Regulation (GDPR) compliance

SSUI: Account invitation page

In the SSUI, for EU-based consumers, when accepting an account invitation from the agency, they must now read and consent to the new GDPR-compliant **Terms of Use** and **Your Privacy Rights** agreements:

Desktop:

FRANCIS English (United States)

Account invitation

You have been invited by francis to create an online account to help you manage your account.

Why create an account?
Through your online account you can:

- View and print receipts
- Make payments
- Upload participant photos
- And more

Email Address
PPPPPPPP@PPPPPP.com

First Name Last Name
PPPPPPPP PPPPPPPPP

Date of birth
March 3 1989

Country
Select one country

Password

Confirm Password

By creating an account I agree to ACTIVE Network's [Terms of Use](#)

By creating an account I agree to ACTIVE Network's [Your Privacy Rights](#)

Accept invitation

Mobile:

ACTIVE SPRINGAGENCY226 English (United States)

Account invitation

You have been invited by springagency226 to create an online account to help you manage your account.

Email Address
PPPPPPPP@PPPPPP.com

First Name Last Name
PPPPPPPP PPPPPPPPP

Date of birth
March 3 1989

Country
Select one country

Password

Confirm Password

By creating an account I agree to ACTIVE Network's [Terms of Use](#)

By creating an account I agree to ACTIVE Network's [Your Privacy Rights](#)

Accept invitation

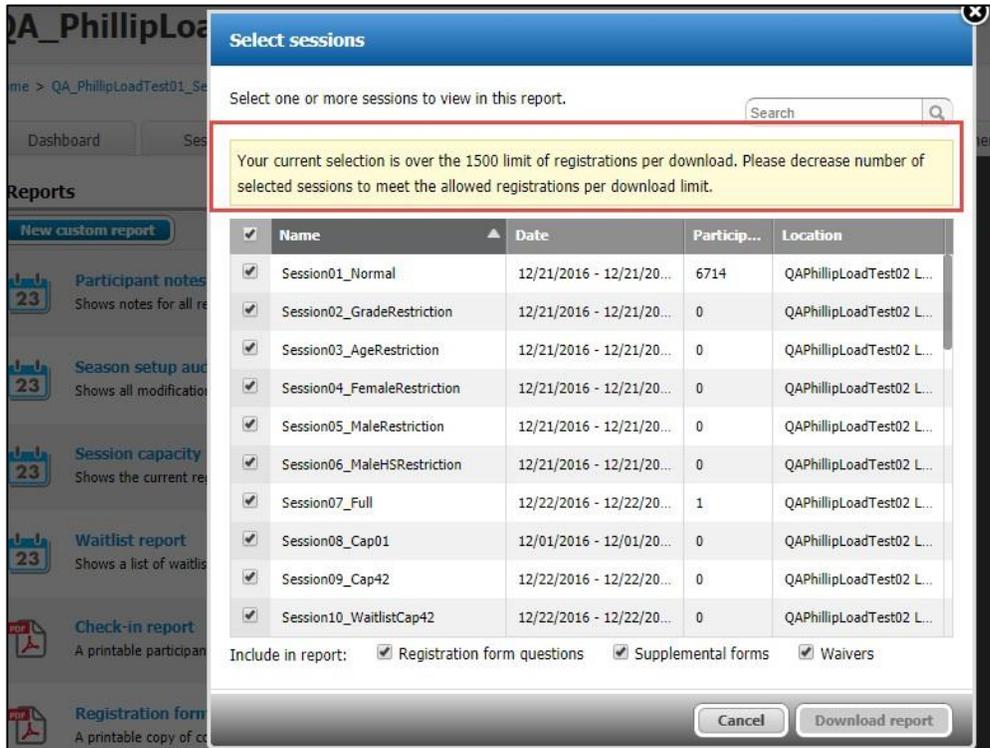
Consumers cannot proceed unless they select the checkboxes to consent to the new agreements.

Enhancements

Maximum download limit on the registration form report

In the AUI, when an agency user downloads the registration form report for multiple selected sessions, if the total number of registrations per download exceeds 1500, then an error message is displayed.

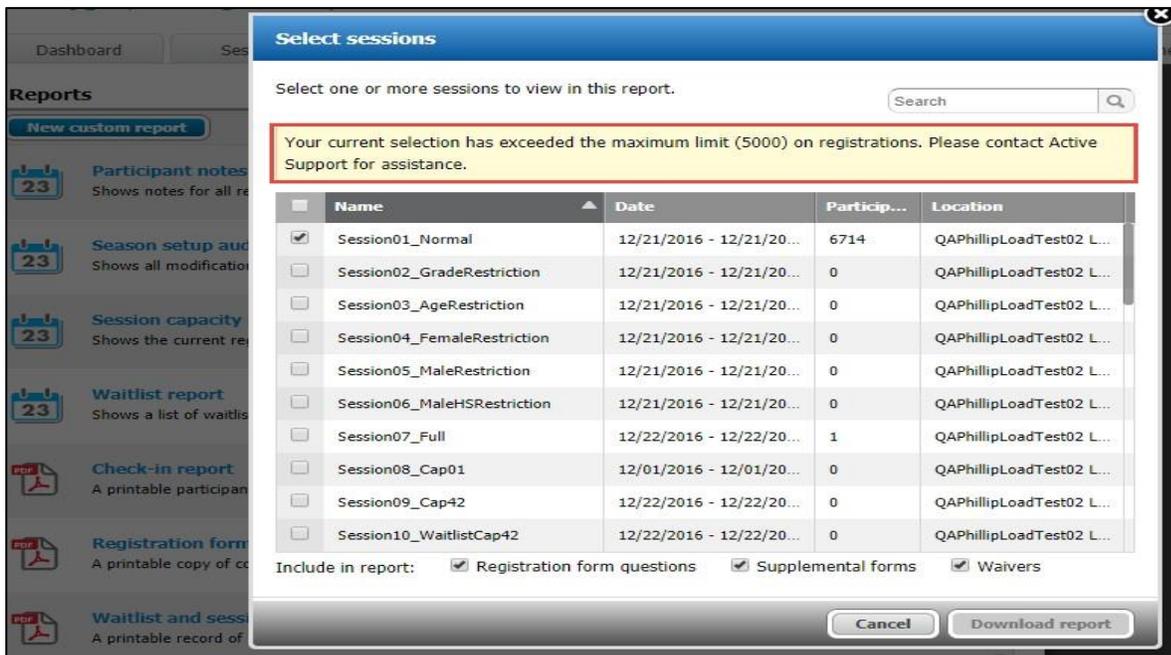
Location: AUI > Home tab > a season > Reports > Registration form report



The screenshot shows a 'Select sessions' dialog box with a search bar and a table of sessions. A yellow error message box is overlaid on the table, stating: 'Your current selection is over the 1500 limit of registrations per download. Please decrease number of selected sessions to meet the allowed registrations per download limit.' The table lists 10 sessions, all of which are selected with checkmarks. Below the table, there are checkboxes for 'Include in report:' with 'Registration form questions', 'Supplemental forms', and 'Waivers' all checked. 'Cancel' and 'Download report' buttons are at the bottom.

<input checked="" type="checkbox"/>	Name	Date	Particip...	Location
<input checked="" type="checkbox"/>	Session01_Normal	12/21/2016 - 12/21/20...	6714	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session02_GradeRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session03_AgeRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session04_FemaleRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session05_MaleRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session06_MaleHSRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session07_Full	12/22/2016 - 12/22/20...	1	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session08_Cap01	12/01/2016 - 12/01/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session09_Cap42	12/22/2016 - 12/22/20...	0	QAPhillipLoadTest02 L...
<input checked="" type="checkbox"/>	Session10_WaitlistCap42	12/22/2016 - 12/22/20...	0	QAPhillipLoadTest02 L...

If the registration form report is for only a single session with more than 5000 registrations, then the agency user is requested to contact Active Support for assistance.



The screenshot shows the same 'Select sessions' dialog box, but with a different error message: 'Your current selection has exceeded the maximum limit (5000) on registrations. Please contact Active Support for assistance.' In this view, only the first session, 'Session01_Normal', is selected with a checkmark, while all other sessions have unchecked checkboxes. The rest of the interface, including the table, search bar, and buttons, remains the same.

<input type="checkbox"/>	Name	Date	Particip...	Location
<input checked="" type="checkbox"/>	Session01_Normal	12/21/2016 - 12/21/20...	6714	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session02_GradeRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session03_AgeRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session04_FemaleRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session05_MaleRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session06_MaleHSRestriction	12/21/2016 - 12/21/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session07_Full	12/22/2016 - 12/22/20...	1	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session08_Cap01	12/01/2016 - 12/01/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session09_Cap42	12/22/2016 - 12/22/20...	0	QAPhillipLoadTest02 L...
<input type="checkbox"/>	Session10_WaitlistCap42	12/22/2016 - 12/22/20...	0	QAPhillipLoadTest02 L...

Camp and Class Manager Release Notes

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ACTIVE Network, LLC is a technology and media company that helps millions of people find and register for things to do and helps organizations increase participation in their activities and events.

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