ACTIVE works. | CAMP & CLASS MANAGER

Release Notes 7.7
June 13, 2017

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Release Summary

The purpose of this Release Notes document is to provide a brief, educational summary of the items updated or added in this product release.

Besides providing this document, we will also update existing documentation in the Help Center to show updated workflows. If you have additional questions about this release, please contact the Support team.

Release 7.7 is comprised of product updates on discounts. Organization users can now set up different discounts that can be applied based on the number of students or sessions purchased at the time of registration. For example, if a camper registers for two camps, she may be eligible for $20 discount. If she registers for 3 camps, $30 discount would apply.

Account Owners now also have an option to hide customer financial details from admin users. When you are adding an admin user to the database, you have an option to hide all financial data, including amount paid, and balance owed within customer accounts.

We have also added new reporting fields for custom reports. Organization users can now report on the following fields:

- Classroom
- Instructor
- Merchandise purchases

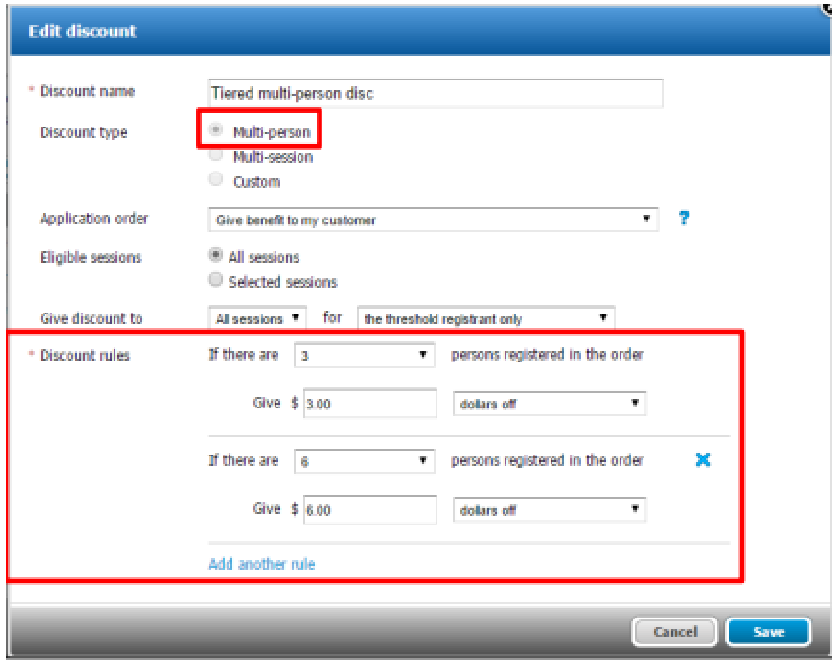
Additional updates include:

- Ability to set a different display name for contact information on registration forms
- Apply custom discount to order modification
- Mobile Facebook login page layout improvement

Enhanced Product Features

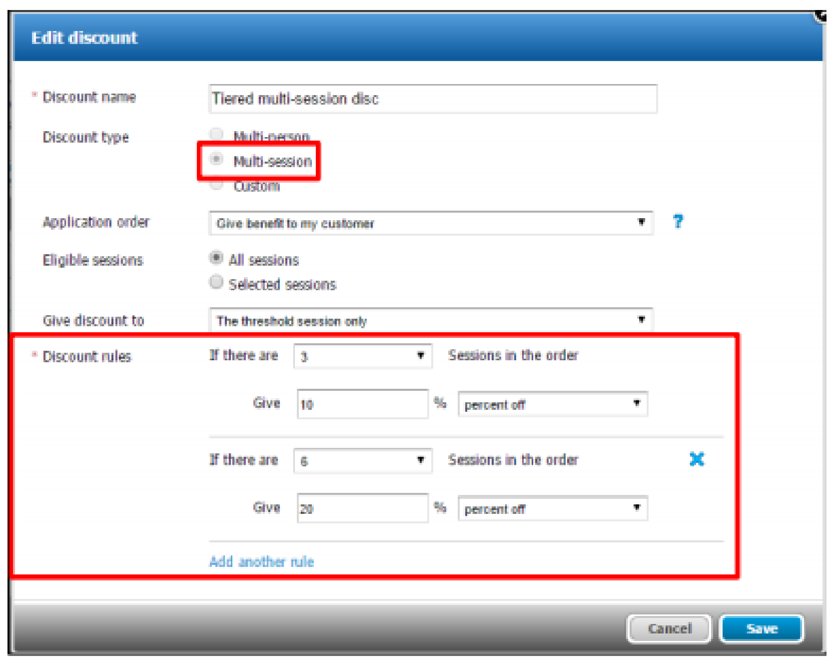
Tiered Discounts

Organization users can configure tired discounts for customers either purchasing multiple registrations or registering multiple participants. Different dollars off or percent off discounts can be created for different numbers of persons or sessions in an online or offline order.



Create Tiered Multi Person Discount

1. From **Home** page, click **Setup** under desired season
2. Select **Discounts**
3. **Add new discount**
4. Enter required information:
    - Discount name
    - Discount type: Multi-person
    - Application order
    - Eligible sessions
    - Give discount to: **All sessions** for **the threshold registrant** only/all additional
    - Add Discount rules
5. **Save**



Created Tiered Multi Session Discount

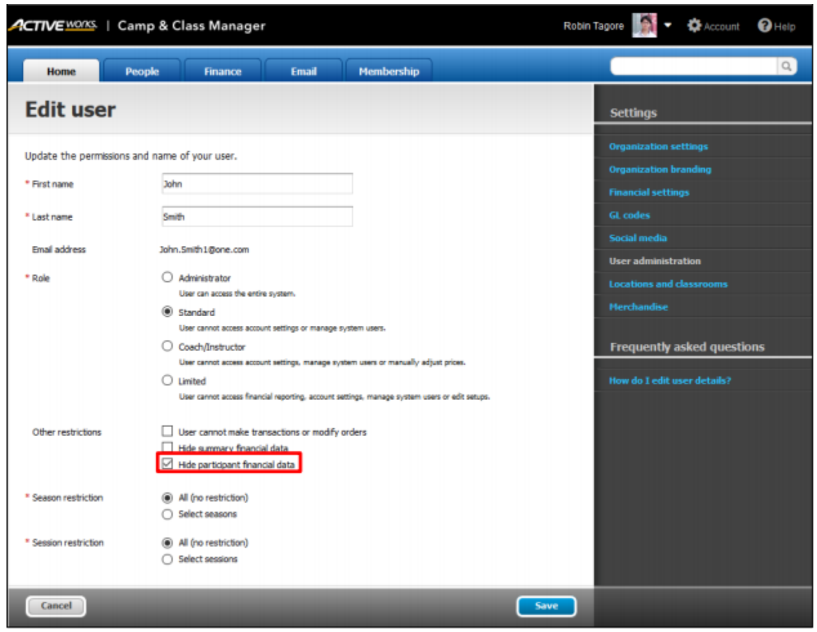
1. From **Home** page, click **Setup** under desired season
2. Select **Discounts**
3. **Add new discount**
4. Enter required information:
    - Discount name
    - Discount type: Multi-session
    - Application order
    - Eligible sessions
    - Give discount to: **All sessions** for **the threshold registrant** only/all additional
    - Add Discount rules
5. **Save**

Hide Participant Financial Information

When it is necessary to hide participant or family financial details (such as amount paid, amount owed/balance and total amount) from certain organization users for confidentiality reasons, Account Owners can now select to Hide participant financial data from specific admin users.

This will prevent users from viewing the following information:

- Credit balance information on customer accounts
- Total, Amount Paid, Balance on Order History tab in customer accounts
- Participant Season balance
- Participant Registration balance
- Balance column in Custom reports
- Total purchased and Total paid column in Merchandise reports
- Outstanding balance on Registration form reports
- Outstanding balance on Check in reports



To Hide Participant Financial Data:

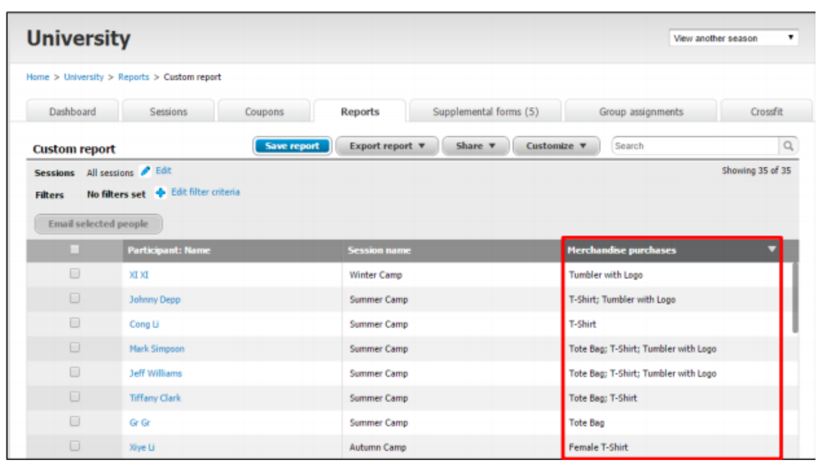
1. From **Home** page, click **Account** on top right hand side
2. Go to **User administration**
3. Click **Edit** under user name
4. Check **Hide participant financial data**
5. **Save**

New Reporting Fields for Custom Reports

Organization users can now select to add and report on the following fields in custom reports:

- Classroom
- Instructor
- Merchandise purchases

Classroom and Instructor fields will be populated for each session a participant is registered for. Merchandise purchases are alphabetically listed in a semicolon separated list, with the quantity (if more than one) of each merchandise item.



Add Columns on Custom Reports:

1. From **Home** page, click **Report**s under season name
2. **New custom report**
3. Click **Customize > Edit columns**
4. Select desired fields from **Available columns**
5. Move to **Selected Columns**
6. **Save**

ACTIVE Network, LLC

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