

Release Notes 8.5
 Tuesday, May 22nd, 2018



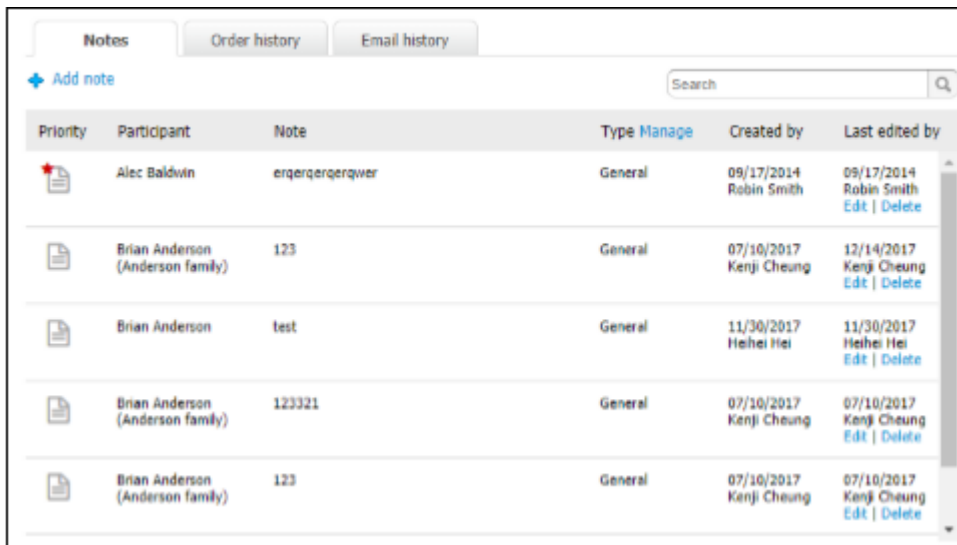
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Online Registration	Error! Bookmark not defined.

Family/Person view Notes listing order

In the Family/Person view, after Agency Administrators edit a note, the order of notes now updates immediately, with notes sorted by Priority and then descending by the Last edited by date.

- 1) **Home** tab
- 2) **People** > search for and select a customer -> **Notes**



Priority	Participant	Note	Type	Created by	Last edited by
High	Alec Baldwin	erqerqerqer	General	09/17/2014 Robin Smith	09/17/2014 Robin Smith Edit Delete
Low	Brian Anderson (Anderson family)	123	General	07/10/2017 Kenji Cheung	12/14/2017 Kenji Cheung Edit Delete
Low	Brian Anderson	test	General	11/30/2017 Hehei Hei	11/30/2017 Hehei Hei Edit Delete
Low	Brian Anderson (Anderson family)	123321	General	07/10/2017 Kenji Cheung	07/10/2017 Kenji Cheung Edit Delete
Low	Brian Anderson (Anderson family)	123	General	07/10/2017 Kenji Cheung	07/10/2017 Kenji Cheung Edit Delete

Cart Abandonment E-mail Report

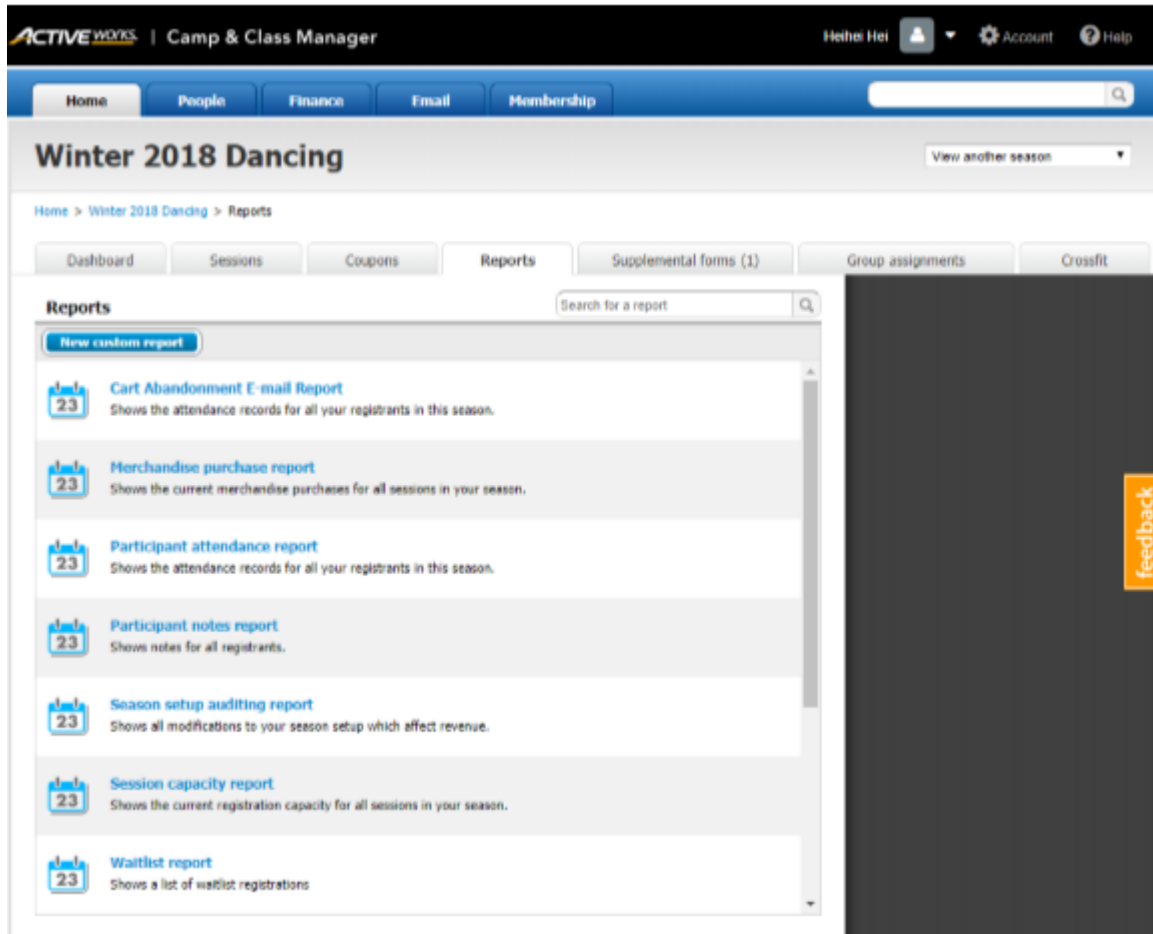
In the AUI, Agency marketing personnel can now run the Cart Abandonment E-mail Report to view the email addresses of potential customers who started but did not complete the registration process for a season.

Agency marketing personnel can then contact these potential customers with reminders or discounts to encourage them to complete their registrations:

- 1) **Home** tab
- 2) Click **Season > Reports**
- 3) **Cart Abandonment E-mail Report**

Season Reports listing order

On the season Reports page, reports are now listed by type (webpage displayed reports, PDF reports and then custom reports) and then alphabetical order:



The screenshot displays the ACTIVEworks Camp & Class Manager interface for the 'Winter 2018 Dancing' season. The top navigation bar includes 'Home', 'People', 'Finance', 'Email', and 'Membership'. The main content area shows a list of reports under the 'Reports' tab. The reports are listed in alphabetical order by title:

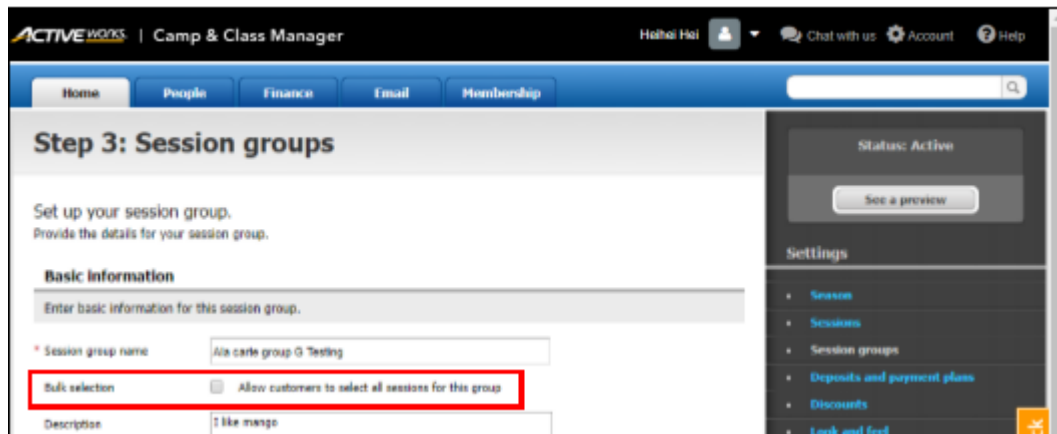
- Cart Abandonment E-mail Report**: Shows the attendance records for all your registrants in this season.
- Merchandise purchase report**: Shows the current merchandise purchases for all sessions in your season.
- Participant attendance report**: Shows the attendance records for all your registrants in this season.
- Participant notes report**: Shows notes for all registrants.
- Season setup auditing report**: Shows all modifications to your season setup which affect revenue.
- Session capacity report**: Shows the current registration capacity for all sessions in your season.
- Waitlist report**: Shows a list of waitlist registrations.

A 'New custom report' button is located at the top left of the reports list. A search bar is also present. A 'feedback' button is visible on the right side of the interface.

Configure 'Select all' checkboxes for session groups

Agency Administrators can now configure a season's session groups to display a Select all checkbox in the CUI, which allows a customer to select all sessions and tuitions belonging to a session group

- 1) **Seasons** > a season > **Setup**
- 2) **Settings** > **Session groups** > a session group > Basic information > Bulk selection



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