

Release Notes 7.5
May 2, 2017

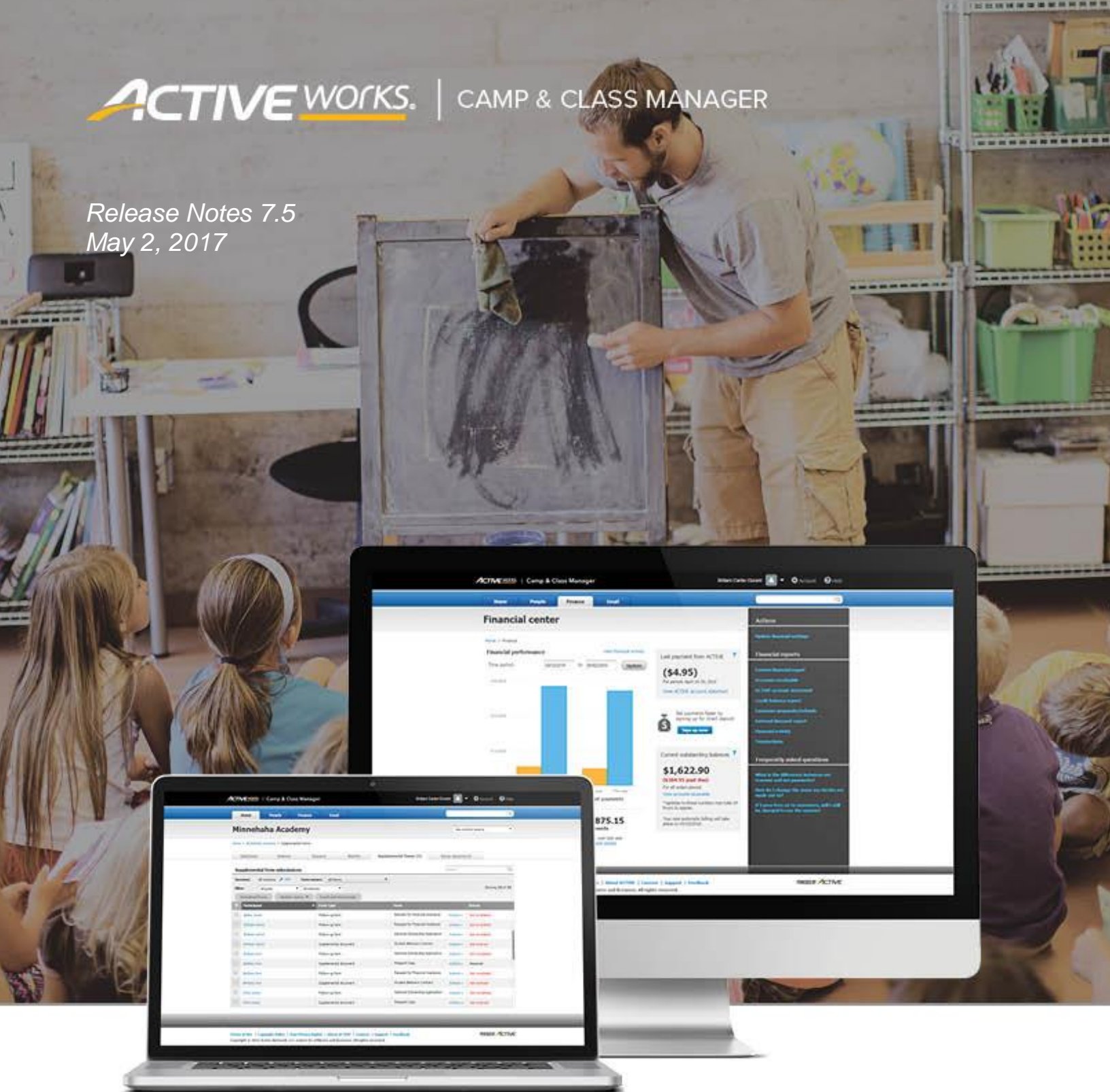


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Release Summary

The purpose of this Release Notes document is to provide a brief, educational summary of the items updated or added in this product release.

Besides providing this document, we will also update existing documentation in the Help Center to show updated workflows. If you have additional questions about this release, please contact the Support team.

Release 7.5 is comprised of product updates on Internal notes on customer accounts. Organization users can create and manage notes that are only visible internally within the database. This will allow users to better manage notes by assigning a type of note to each note created for the participant or the family.

We have also added the Allocation column to Custom Financial Reports. This feature will allow users to break down amounts received on each pay period by each line item (tuition, session option, merchandise etc.) Please note that it will only return data for transactions on or after May 1, 2017.

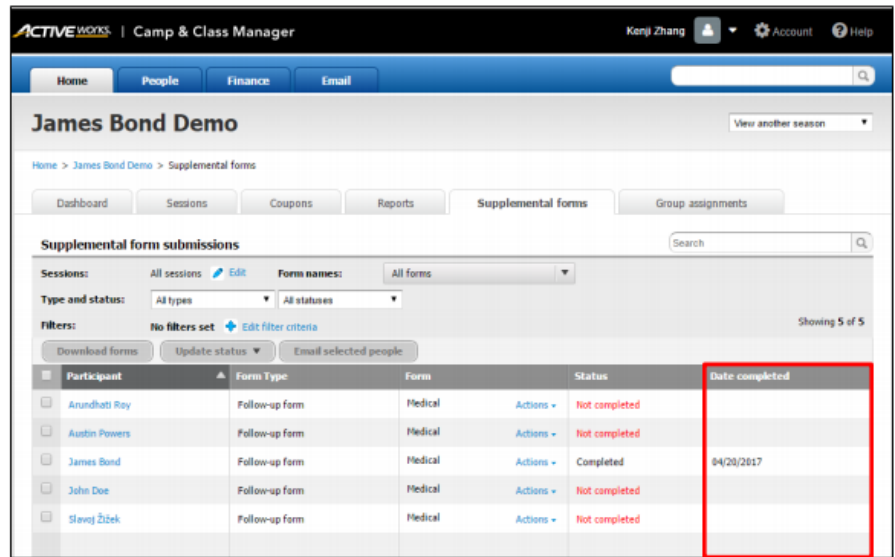
In addition, it is now possible to report on the date supplemental form was submitted. This will help distinguish the information that was newly submitted this year, if a returning camper has not filled out this form yet.

Additional features include:

- Hidden custom question hidden in the Registration form report
- Page breaks inserted after each section on Registration form report
- Group assignment email merge field

Report on Date Completed for Supplemental Forms

Organization users reviewing supplemental forms can now see the completion date for a participant's supplemental form in the Date completed column. This will allow users to filter forms that were submitted by a date range, which can be used to give priority to participants that submitted their forms earlier.



The screenshot shows the 'Supplemental form submissions' page in the ACTIVEworks system. The page includes a navigation bar with 'Home', 'People', 'Finance', and 'Email'. Below the navigation, there are tabs for 'Dashboard', 'Sessions', 'Coupons', 'Reports', 'Supplemental forms', and 'Group assignments'. The main content area displays a table of submissions with the following columns: Participant, Form Type, Form, Status, and Date completed. The 'Date completed' column is highlighted with a red border.

Participant	Form Type	Form	Status	Date completed
Anundhathi Ray	Follow-up form	Medical	Not completed	
Austin Powers	Follow-up form	Medical	Not completed	
James Bond	Follow-up form	Medical	Completed	04/20/2017
John Doe	Follow-up form	Medical	Not completed	
Slavoj Žižek	Follow-up form	Medical	Not completed	

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