ACTIVE works. | CAMP & CLASS MANAGER

Release Notes 7.3
March 21, 2017

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Release Summary

The purpose of this Release Notes document is to provide a brief, educational summary of the items updated or added in this product release.

Besides providing this document, we will also update existing documentation in the Help Center to show updated workflows. If you have additional questions about this release, please contact the Support team.

Release 7.3 is comprised of product updates on reporting features in Finance tab. It is now divided into Dashboard and Reports sub-tabs, with the new Recently viewed reports section and the ability to save custom financial reports. The date range for custom financial reports has been increased from 60 days to 95 days as well. In addition, session GL codes are now added to session summary report to meet several organization's financial reporting needs.

Additional updates include:

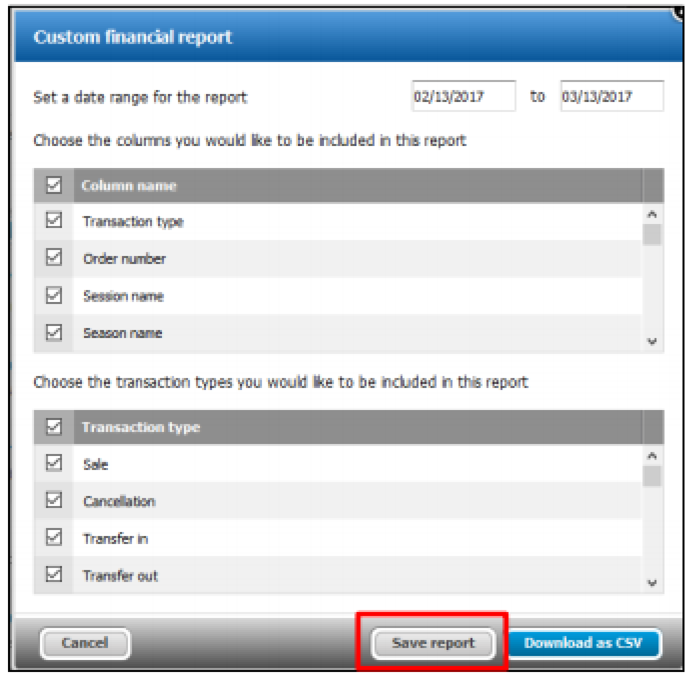
- **Pre-School Grade Setup**
  Organizations can now configure programs to accept pre-school grade participants.
- **Person/Family View Page Loading Speed Improvement**
  The Order history tab now loads independently of the rest of the page, to improve loading speed when there are numerous orders.

Enhanced Product Features

Financial Reporting Enhancements

The Finance tab is now divided into Dashboard and Reports sub-tabs. In the right pane of the **Dashboard** tab, Organization users can create a new **Custom financial report**, or run any of the last five reports viewed by the user under **Recently viewed reports.** In the **Reports** tab, all pre-created financial reports as well as saved custom financial reports are displayed.

Custom financial reports can be run over a date range of up to 95 days, and can be saved, renamed, or deleted.

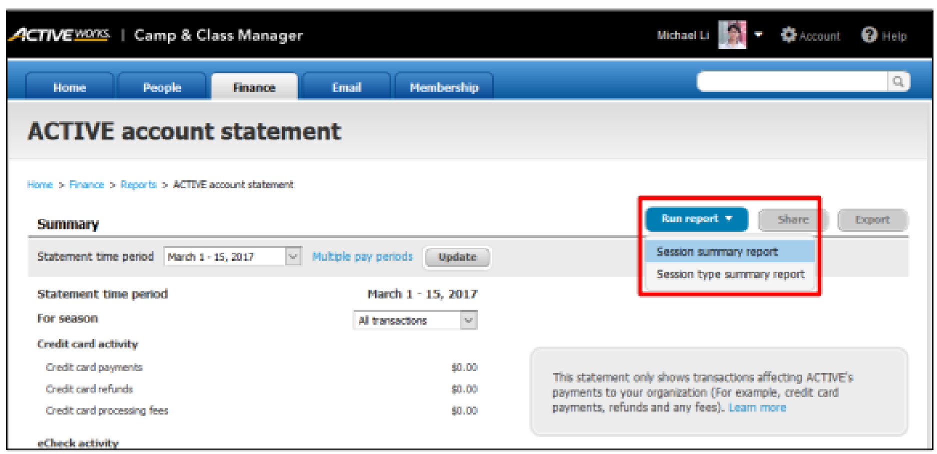


Save Custom Financial Reports

To Create a New Custom Financial Report:

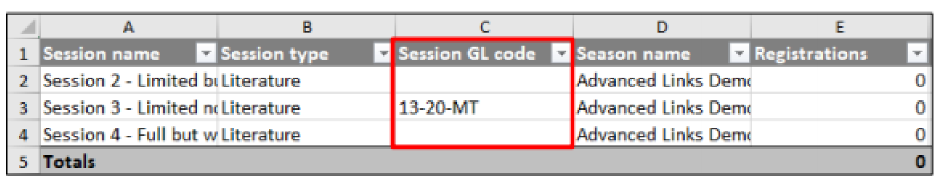
1. Go to Finance tab
2. New custom financial report
3. Select **Date range**
4. Select **Columns**
5. Select **Transaction type**
6. **Save report**

Note: *When modifying an existing report, the modified report can be saved over the original report or as a new report.*



Reporting on GL Codes in the Session Summary Report

In the session summary report, organization users can now see the Session GL code column between the Session type and Season name columns in the report.



	A	B	C	D	E
1	Session name	Session type	Session GL code	Season name	Registrations
2	Session 2 - Limited bu	Literature		Advanced Links Demo	0
3	Session 3 - Limited no	Literature	13-20-MT	Advanced Links Demo	0
4	Session 4 - Full but w	Literature		Advanced Links Demo	0
5	Totals				0

To run Session Summary Report:

1. Go to **Finance** tab
2. **View ACTIVE account statement**
3. Click **Run report** button
4. Select **Session summary report**

ACTIVE Network, LLC

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