



# Camp & Class Manager 13.5 Release Notes

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Release Date	Thursday, April 6, 2023
Release Overview	Custom reports: New custom note columns and note details
Market/Strategic Goals	Product milestones and usability enhancements
Target Customers	Lite and Plus Customers

# Camp and Class Manager Release Notes

## Contents

<b>New features</b> .....	<b>3</b>
Custom reports: New custom note columns and note details .....	3

# Camp and Class Manager Release Notes

## New features

### Custom reports: New custom note columns and note details

In the AUI > a season > **Reports** > a custom report, agency users can now:

- Add custom note columns to a report by adding **Customize > Edit columns > Notes: [type]** columns:

The screenshot shows the 'Teddy new season' Reports page. The breadcrumb trail is 'Home > Teddy new season > Reports > Teddy Custom report'. The 'Reports' tab is active. The 'Teddy Custom report' header includes buttons for 'Save report', 'Schedule', 'Export report', 'Share', and 'Customize'. The 'Customize' dropdown menu is open, showing options: 'Edit columns' (highlighted with a red box), 'Edit filter criteria', and 'Group records'. Below the menu is a table with columns: Participant..., Primary P/..., Season na..., Session na..., Participant..., Balance, Camper no..., Notes: Beh..., Notes: Fin..., Notes: Gen..., Notes: Med... The table contains two rows of data for 'Teddy Xing'.

Participant...	Participant...	Primary P/...	Season na...	Session na...	Participant...	Balance	Camper no...	Notes: Beh...	Notes: Fin...	Notes: Gen...	Notes: Med...
Teddy XingA	Male	Teddy Xing	Teddy new...	Session a	41	\$0.00	Show notes			bbbbbb...	Test family ..
Teddy Xing	Male		Teddy new...	Session a	23	\$0.00	Show notes		vbbb		Test family ..

The 'Choose columns' dialog box is shown. It has two search boxes at the top. The 'Available columns' list on the left includes: Merchandise purchases, Notes: Attitude, Notes: Financial (checked), Notes: General (checked), Notes: Incident report Incident rep..., Notes: Medical, Notes: New ticket discount, Notes: Test note 1, Notes: ab, and Paid. The 'Selected columns' list on the right includes: Participant: Name, Participant: Gender, Primary P/G: Name, Season name, Session name, Participant: Age as of today, Balance, and Notes: Behavioral. A red box highlights the 'Add' button (right arrow) between the two lists. At the bottom, there are buttons for 'Reset to default', 'Add blank column', 'Column label' (input field), 'Cancel', and 'Save'.

# Camp and Class Manager Release Notes

- View details for each custom note in the report:

The screenshot shows a web interface for a report titled "Teddy new season". The breadcrumb trail is "Home > Teddy new season > Reports > Teddy Custom report". The interface includes navigation tabs for "Dashboard", "Sessions", "Coupons", "Reports", and "Group assignments". The "Reports" tab is active, showing "Teddy Custom report" with buttons for "Save report", "Schedule", "Export report", "Share", and "Customize". A search bar is also present. Below the navigation, there are filters for "Season" (All seasons) and "Session" (All sessions), both with "Edit" links. A "Filters" section shows "No filters set" with an "Edit filter criteria" link. An "Email selected people" button is located above the table. The table has the following columns: "Participant...", "Primary P/...", "Season na...", "Session na...", "Participant...", "Balance", "Camper no...", "Notes: Behavioral", "Notes: Financial", "Notes: General", and "Notes: Med...". The first three rows of data are visible, with the last column highlighted in red.

Participant...	Primary P/...	Season na...	Session na...	Participant...	Balance	Camper no...	Notes: Behavioral	Notes: Financial	Notes: General	Notes: Med...
Male	Teddy Xing	Teddy new...	Session a	41	\$0.00	Show notes				
Male		Teddy new...	Session a	23	\$0.00	Show notes				
Female	Teddy Xing	Teddy new...	Session a	24	\$0.00	Show notes				

Agency users can then view the **Notes: [type]** column in:

- Online reports
- Saved reports
- Scheduled reports
- Exported Excel and HTML reports
- Shared reports