



Camp & Class Manager 13.12 Release Notes

Release Date	Tuesday, August 29, 2023
Release Overview	Credit balance expiry date
Market/Strategic Goals	Product milestones and usability enhancements
Target Customers	Lite and Plus Customers

Camp and Class Manager Release Notes

Contents

New features	3
Credit balance expiry date	3

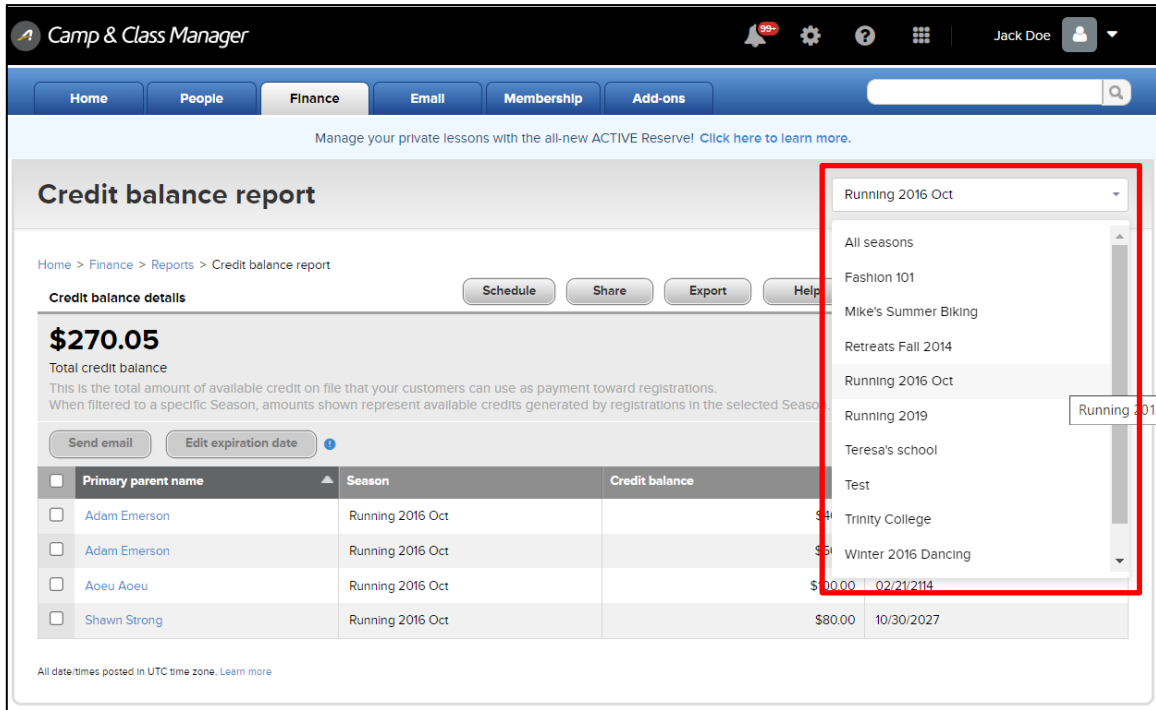
Camp and Class Manager Release Notes

New features

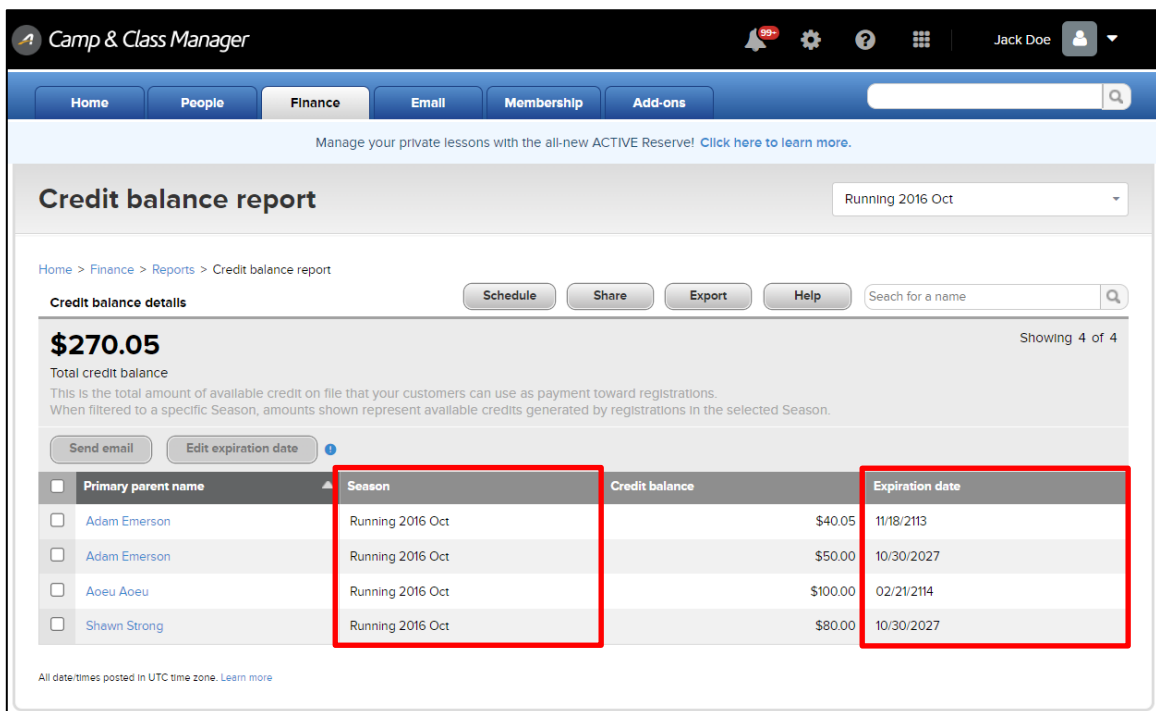
Credit balance expiry date

The **Finance** tab > **Reports** tab > **Credit balance report** has been enhanced with the addition of:

- A season filter dropdown to select the season for which to display credit balances:



- A **Season** column to indicate the season associated with the corresponding credit balance.
- An **Expiration date** column to indicate the expiration date of the corresponding credit balance.



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Agency users can edit the **Expiration dates** of multiple credit balances by selecting the checkboxes next to the required credit balances, clicking the **Edit expiration date** button and then selecting the new expiration date.

- **Note:** To edit credit balance **Expiration dates**, agency users must first select a specific season filter.

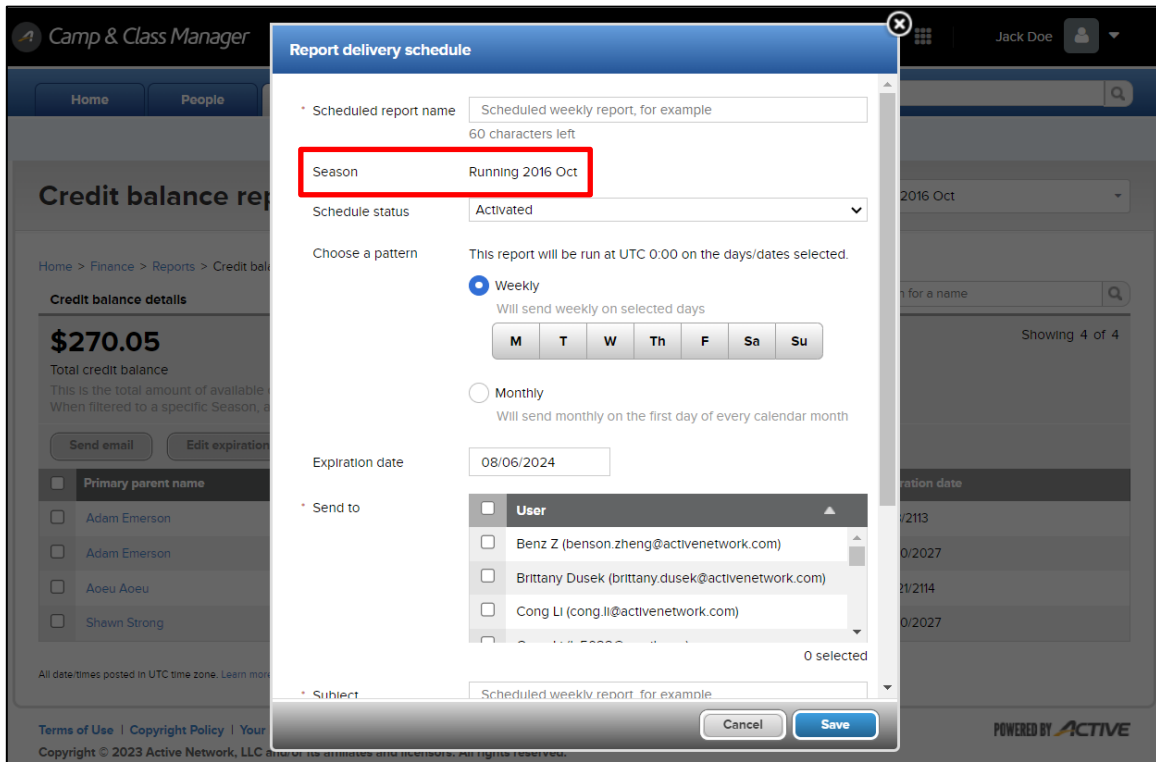
The screenshot shows the 'Camp & Class Manager' interface. The main heading is 'Credit balance report' with a dropdown menu set to 'Running 2016 Oct'. Below this, there are buttons for 'Schedule', 'Share', 'Export', and 'Help', along with a search field labeled 'Search for a name'. The total credit balance is displayed as '\$270.05'. Below this, there is a table with columns: 'Primary parent name', 'Season', 'Credit balance', and 'Expiration date'. The table contains four rows of data. A modal window titled 'Expiration date' is open, showing a calendar for 'September 2023' with the 20th selected. The modal includes a 'Save' button and a 'MM/DD/YYYY' input field.

Primary parent name	Season	Credit balance	Expiration date
<input type="checkbox"/> Adam Emerson		05	11/18/2113
<input checked="" type="checkbox"/> Adam Emerson		00	10/30/2027
<input type="checkbox"/> Aoeu Aoeu		00	02/21/2114
<input checked="" type="checkbox"/> Shawn Strong		00	10/30/2027

Note: The **Search for a name** field now searches only for a matching **Primary parent name** and no longer searches for a matching **Credit balance** amount.

In the **Schedule** button > **Report delivery schedule** popup, the selected **Season** is displayed:

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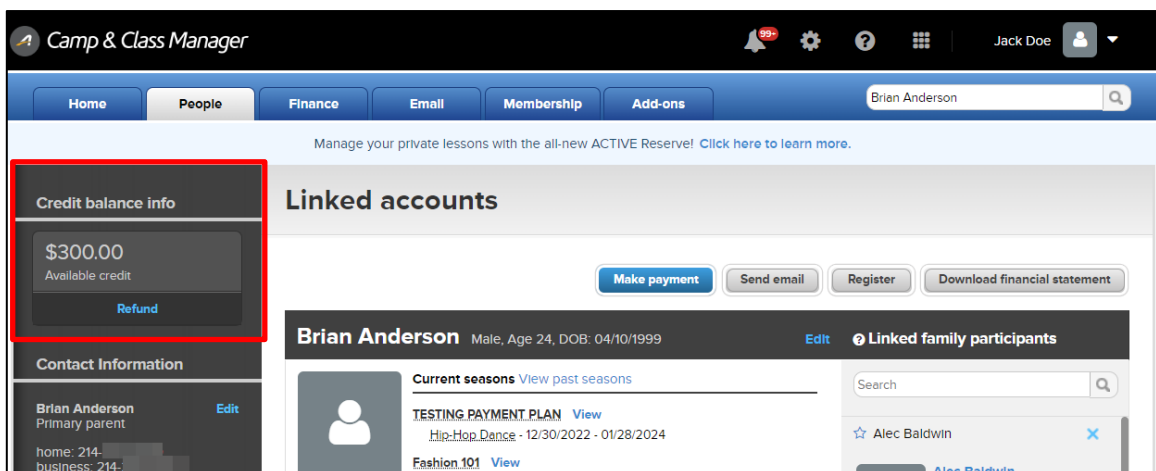


Agency users can click the **Export** button to generate and download a **Credit balance report.xlsx** file which includes the new **Season** and **Expiration date** columns:

	A	B	C	D
1	Primary parent name	Season	Credit balance	Expiration date
2	Adam Emerson	Running 2016 Oct	40.05	11/18/2113
3	Adam Emerson	Running 2016 Oct	50.00	10/30/2027
4	Aoeu Aoeu	Running 2016 Oct	100.00	02/21/2114
5	Shawn Strong	Running 2016 Oct	80.00	10/30/2027
6				
7	Count: 4			

Expired credit balances are now excluded from the available credit balance amount listed in the:

- AUI > :
 - **People tab > a person > Credit balance info** section:



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- Register someone / Make payment / Transfer session / Edit purchases / Cancel registration workflows:

Camp & Class Manager

Manage your private lessons with the all-new ACTIVE Reserve! [Click here to learn more.](#)

Review order and check out

Fashion 101

Order summary

[Add registration](#)

Items	Subtotal
Fashion Me now part 7 - morning session Edit Remove 🕒 03/31/2022 - 12/31/2024 Su 10:00 AM - Midnight 📍 Community Building 👤 Brian Anderson	
Tuition morning session - \$100.00	\$100.00
Add other discount	
	Subtotal \$100.00
	Total \$100.00

Payment amount

Payment amount

Pay in full (\$100.00)

Custom amount \$

Use customer's available credit balance

Credit balance remaining **\$300.00**

Payment information

- CUI > Review cart & check out page:

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ACTIVE Michael Arts School

Review cart & check out

ORDER DETAILS [+ Add Another Registration](#)

ITEMS	TOTAL
Ballet Dance - Beginner Class Edit Remove 01/17/2022 - 01/28/2024 T - W 9:00 AM - 6:00 PM Fiji Island Jane Doe	\$150.00

Coupon code [APPLY](#)

Subtotal **\$150.00**
Processing fee \$4.95
[What's this?](#)
Total \$154.95
Active Network, LLC will charge the amount above

CHECK OUT

PAYMENT OPTIONS

* PLEASE SELECT A PAYMENT OPTION

PAY IN FULL

Pay \$154.95 now

PAY A DEPOSIT + PAY BALANCE MANUALLY

Pay \$19.95 now, and then pay \$135.00 manually

CREDIT BALANCE INFORMATION

Apply \$142.95 of your \$142.95 credit balance to this order.

PAYMENT INFORMATION [🔒](#)

- SSUI > ACCOUNT BALANCE > Credit Balance amount:

SATTVIC RETREATS CAMP CENTER WELCOME, JACK [SIGN OUT](#) English (United States)

ACCOUNT BALANCE

Credit Balance	Balance Due
\$100.00	\$0.00

Current & Upcoming Past

FASHION ME NOW PART 8

BALANCE DUE \$0.00 PAID IN FULL

[View Bill Details](#)

REGISTRANTS

Jack Doe	Edit Registration Form 📄
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CONTACT INFORMATION

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