



# Camp & Class Manager 10.11 Release Notes

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Release Date

Tuesday, September 1<sup>st</sup>, 2020

Release Overview

Cross Season Reports

Market/Strategic Goals

Product milestones and usability enhancements

Target Customers

Lite and Plus Customers

# Camp and Class Manager Release Notes

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# Camp and Class Manager Release Notes

## Cross Season Reports

Previously, agency users could generate custom reports only at the season level and had to manually combine the reports if they wished to have a cross-season report.

Now, agency users can run cross-season reports by clicking **Home** > a season > **Reports** > custom report > **Season** filter > **Edit**, and then selecting multiple seasons as required (the current season is selected by default):

2020 Summer Classes

Home > 2020 Summer Classes > Reports > Custom report

Custom report

Season: 1 of 40 seasons [Edit](#)

Filters: No filters set [Edit filter criteria](#)

	Participant Name	Participant Gender	Primary P/G Name	Season name	Session name	Participant Age as o...	Balance
<input type="checkbox"/>	June White	Female	Kathy White	2020 Summer Class...	Watercolor - Afterno...	14	\$0.00
<input type="checkbox"/>	Emma Goldman	Female		2020 Summer Class...	Watercolor - Afterno...	51	\$0.00
<input type="checkbox"/>	Joe Smith		Olivia Xu	2020 Summer Class...	Watercolor - Afterno...		\$0.00
<input type="checkbox"/>	Jimmy White	Male	Kathy White	2020 Summer Class...	Watercolor - Morning...	14	\$0.00
<input type="checkbox"/>	Jimmy White	Male	Kathy White	2020 Summer Class...	Watercolor - Afterno...	14	\$0.00

2020 Summer Classes

Home > 2020 Summer Classes > Reports > Custom report

Custom report

Season: 1 of 40 seasons

Filters: No filters set

Select seasons

Past and current seasons

Search season name

<input type="checkbox"/>	Season name	Date
<input checked="" type="checkbox"/>	2020 Summer Classes	07/01/2020 - 09/25/2020
<input type="checkbox"/>	76ers Overnight Basketball Camps	05/22/2020 - 05/31/2020
<input checked="" type="checkbox"/>	Summer 2020 Kids Week	05/01/2020 - 06/28/2020
<input checked="" type="checkbox"/>	Winter 2020 Kids Week	05/01/2020 - 06/28/2020
<input checked="" type="checkbox"/>	2020 Computer Training	01/04/2020 - 08/24/2021
<input checked="" type="checkbox"/>	Yoga 2019-2021	11/01/2019 - 01/30/2021
<input type="checkbox"/>	SUMMER CAMP!	03/24/2019 - 03/28/2019
<input type="checkbox"/>	Color customization demo for ESF	02/01/2019 - 12/31/2022

☐ Only show selected seasons

5 seasons selected

Cancel Save

Note: By default, all seasons (including active, draft and past seasons) are listed in the **Select seasons** popup, however if the agency user's access is restricted to specific seasons, then only those seasons are displayed.

## Camp and Class Manager Release Notes

Agency users can then select specific sessions in the selected seasons by clicking **Session filter > Edit** (by default, all sessions in the selected seasons are selected):

**2020 Summer Classes** View another season

Home > 2020 Summer Classes > Reports > Custom report

Dashboard Sessions Coupons **Reports** Group assignments

**Custom report** Save report Schedule Export report Share Customize Search

**Season** 5 of 40 seasons Edit **Session** All sessions Edit Showing 48 of 51

**Filters** No filters set Edit filter criteria

Email selected people

<input type="checkbox"/>	Participant: Name	Participant: Gender	Primary P/G: Name	Season name	Session name	Participant: Age as of 6/22/2020	Balance
<input type="checkbox"/>	Chloe Chen	Female		Yoga 2019-2021	Session 4	20	\$0.00
<input type="checkbox"/>	Chloe Chen	Female		Yoga 2019-2021	Session 5	20	\$0.00
<input type="checkbox"/>	Andy Chen	Male		Yoga 2019-2021	Beginner-Yoga	20	\$0.00
<input type="checkbox"/>	Chloe Chen	Female	Andy Chen	Yoga 2019-2021	Yoga for Girls!	24	\$0.00
<input type="checkbox"/>	Kathy White	Female		2020 Computer Trai...	*Engineering, Roboti...	38	\$0.00
<input type="checkbox"/>	Lulu Zhang	Female	Kenji Cheung	Yoga 2019-2021	Advanced-Yoga	20	\$0.00
<input type="checkbox"/>	Kathy White	Female		Yoga 2019-2021	Beginner-Yoga	38	\$0.00

**2020 Summer Classes** View another season

Home > 2020 Summer Classes > Reports > Custom report

Dashboard Sessions Coupons **Reports** Group assignments

**Custom report** Save report Schedule Export report Share Customize Search

**Season** 5 of 40 seasons Edit **Session** All sessions Edit Showing 48 of 51

**Filters** No filters set Edit filter criteria

Email selected people

**Select sessions**

All Selected seasons Search session name and location

<input checked="" type="checkbox"/>	Session name	Date	Location
<input checked="" type="checkbox"/>	*Engineering, Robotics, Coding & Creative Te...	06/01/2021 - 08/24/2021	Ananda Ashrama
<input checked="" type="checkbox"/>	Willowdale Monday: Advanced Program	06/01/2021 - 08/24/2021	Community Building
<input checked="" type="checkbox"/>	*Robotics, Coding & Creative Tech Wednesda...	06/01/2021 - 08/24/2021	Richland Desert
<input checked="" type="checkbox"/>	Phillies Monday: Advanced Program	06/01/2021 - 08/24/2021	Innovation Tower
<input checked="" type="checkbox"/>	Watercolor - Afternoon Session	09/07/2020 - 09/25/2020	Community Center
<input checked="" type="checkbox"/>	Watercolor - Morning Session	07/01/2020 - 08/31/2020	Community Center
<input checked="" type="checkbox"/>	Week 4	06/22/2020 - 06/28/2020	Innovation Tower
<input checked="" type="checkbox"/>	Week 4	06/22/2020 - 06/28/2020	Innovation Tower

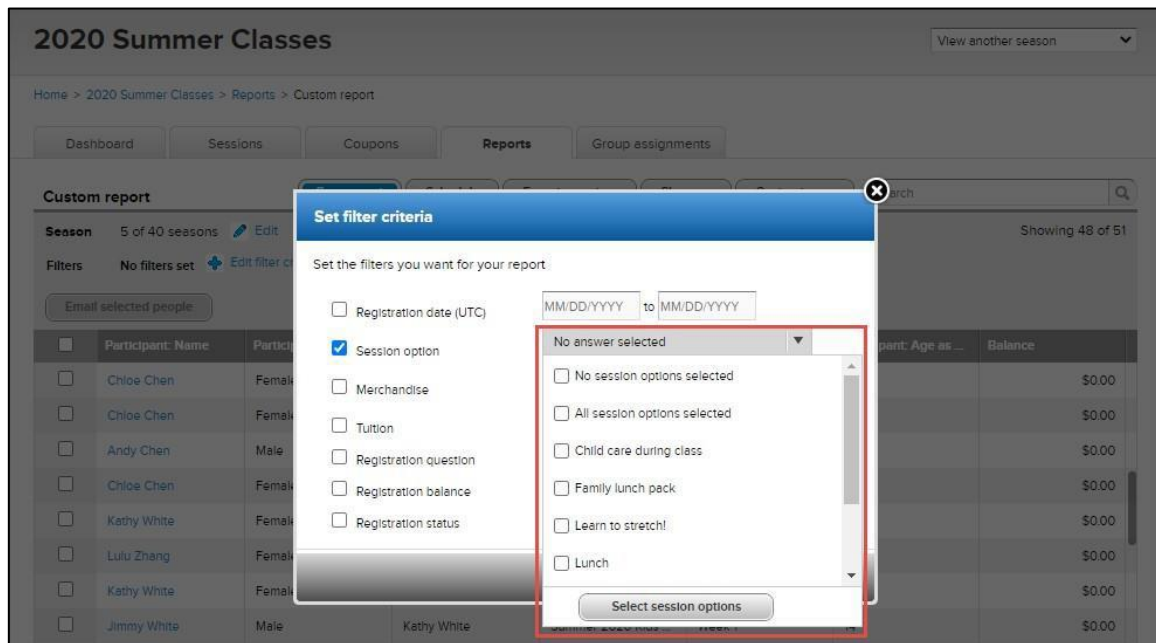
☐ Only show selected sessions 29 sessions selected

Cancel Save

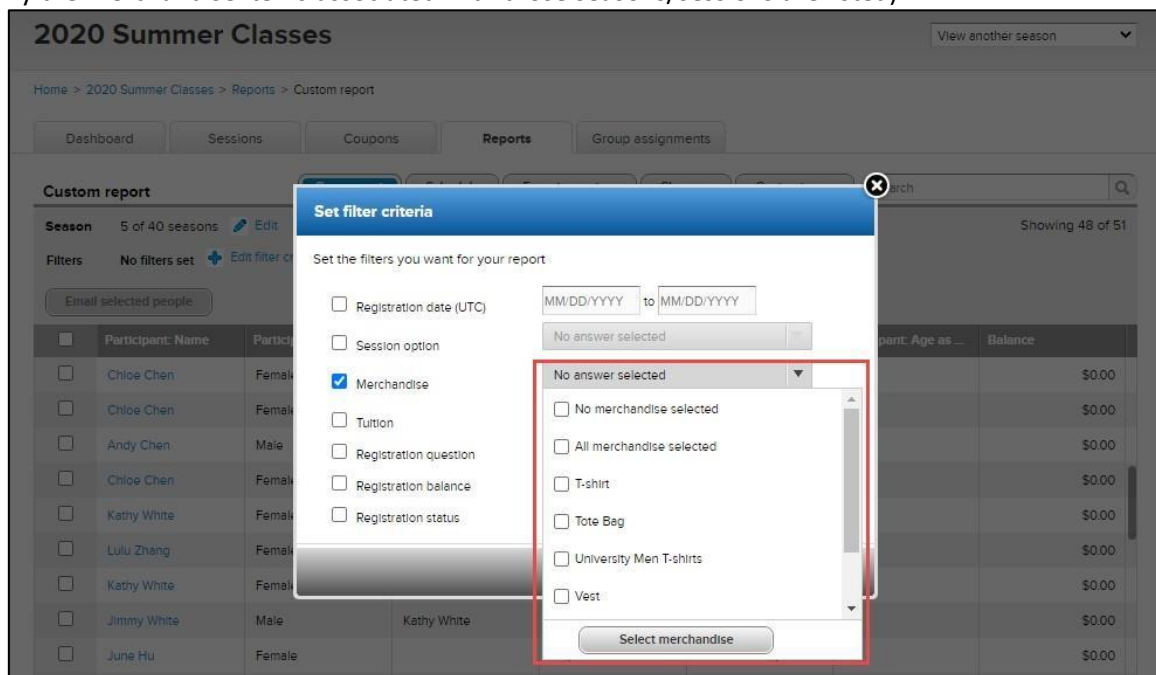
When adding or editing other **Filters** (by clicking **Edit filter criteria**), on the **Set filter criteria** popup:

- If the **Session option** filter checkbox is checked, then all local and global session options associated with the selected seasons/sessions are listed (note: if the agency user's access is restricted to specific seasons/sessions, then only the session options associated with those seasons/sessions are listed):

## Camp and Class Manager Release Notes

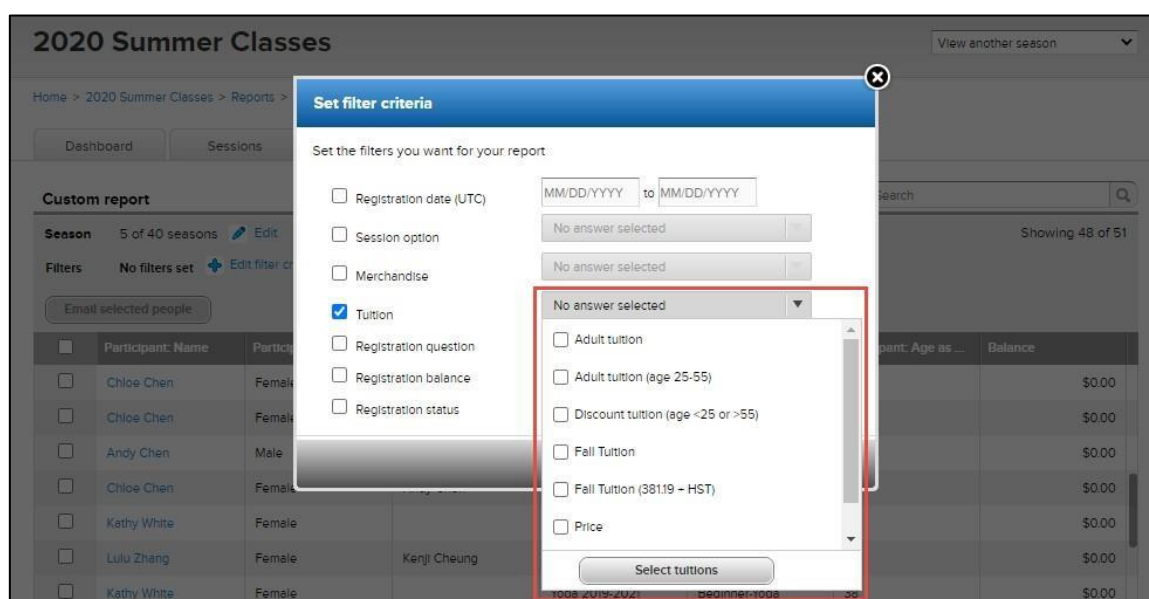


- If the **Merchandise** filter checkbox is checked, then all merchandise items associated with the selected seasons/sessions are listed (note: if the agency user's access is restricted to specific seasons/sessions, then only the merchandise items associated with those seasons/sessions are listed):

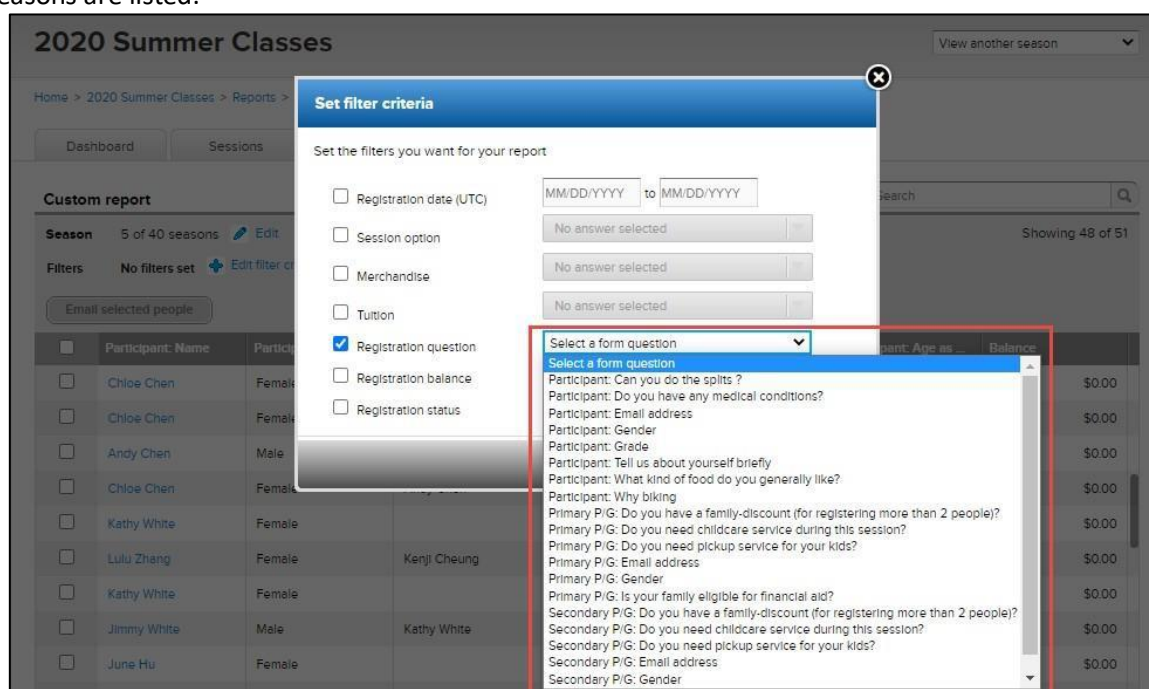


- If the **Tuition** filter checkbox is checked, then all tuitions in the selected seasons/sessions are listed (note: if the agency user's access is restricted to specific seasons/sessions, then only the tuitions associated with those seasons/sessions are listed):

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- If the **Registration question** filter checkbox is checked, then all registration questions used in the selected seasons are listed:



After setting up the **Season** and **Session** filters and other required **Filters**, registrations that match the selected filter criteria are displayed, with a new **Season name** column. Agency users can click the **Season name** column header to sort registrations by season:

## Camp and Class Manager Release Notes

**2020 Summer Classes** View another season

Home > 2020 Summer Classes > Reports > Custom report

Dashboard Sessions Coupons **Reports** Group assignments

**Custom report** Save report Schedule Export report Share Customize Search

Season 5 of 40 seasons Edit Session All sessions Edit Showing 48 of 51

Filters No filters set Edit filter criteria

Email selected people

<input type="checkbox"/>	Participant: Name	Participant: Gender	Primary P/G: Name	Season name	Session name	Participant: Age as ...	Balance
<input type="checkbox"/>	Bailey Zhang	Female		2020 Computer Trail...	"Engineering, Roboti...	30	\$0.00
<input type="checkbox"/>	Hatzi Yin	Male	Leo Yin	2020 Computer Trail...	"Engineering, Roboti...	3	\$0.00
<input type="checkbox"/>	Kathy White	Female		2020 Computer Trail...	"Engineering, Roboti...	38	\$0.00
<input type="checkbox"/>	Kathy White	Female		2020 Summer Class...	Watercolor - Afterno...	38	\$0.00
<input type="checkbox"/>	Ben White	Male	Kathy White	2020 Summer Class...	Watercolor - Afterno...	8	\$0.00
<input type="checkbox"/>	Ben White	Male	Kathy White	2020 Summer Class...	Watercolor - Mornin...	8	\$0.00
<input type="checkbox"/>	Tracy White	Female	Kathy White	2020 Summer Class...	Watercolor - Mornin...	29	\$0.00
<input type="checkbox"/>	Jimmy White	Male	Kathy White	2020 Summer Class...	Watercolor - Afterno...	14	\$0.00
<input type="checkbox"/>	Jimmy White	Male	Kathy White	2020 Summer Class...	Watercolor - Mornin...	14	\$0.00
<input type="checkbox"/>	Joe Smith		Olivia Xu	2020 Summer Class...	Watercolor - Afterno...		\$0.00

When customizing report columns by clicking **Customize > Edit columns**:

- If multiple seasons are selected, then the custom report can contain up to 40 columns (if only one season is selected, then there is no limit on the number of columns).
- The **Season name** column is listed under the **Choose columns** popup > **Selected columns** by default:

**2020 Summer Classes** View another season

Home > 2020 Summer Classes > Reports > Custom report

Dashboard Sessions Coupons **Reports** Group assignments

**Custom report** Save report Schedule Export report Share Customize Search

Season 5 of 40 seasons Edit Session All sessions Edit Showing 48 of 51

Filters No filters set Edit filter criteria

Email selected people

**Choose columns**

Search for a column

**Available columns**

- ☐ Active fee paid by registrant
- ☐ ActiveAdvantage discount
- ☐ Camper notes
- ☐ Classroom
- ☐ Date registered
- ☐ Discount total
- ☐ Discount used
- ☐ Family ID
- ☐ Form status - Health Certificate - Y...

Reset to default Add a blank column

**Selected columns**

- ☐ Participant: Name
- ☐ Participant: Gender
- ☐ Primary P/G: Name
- ☒ Season name
- ☐ Session name
- ☐ Participant: Age as of today
- ☐ Balance

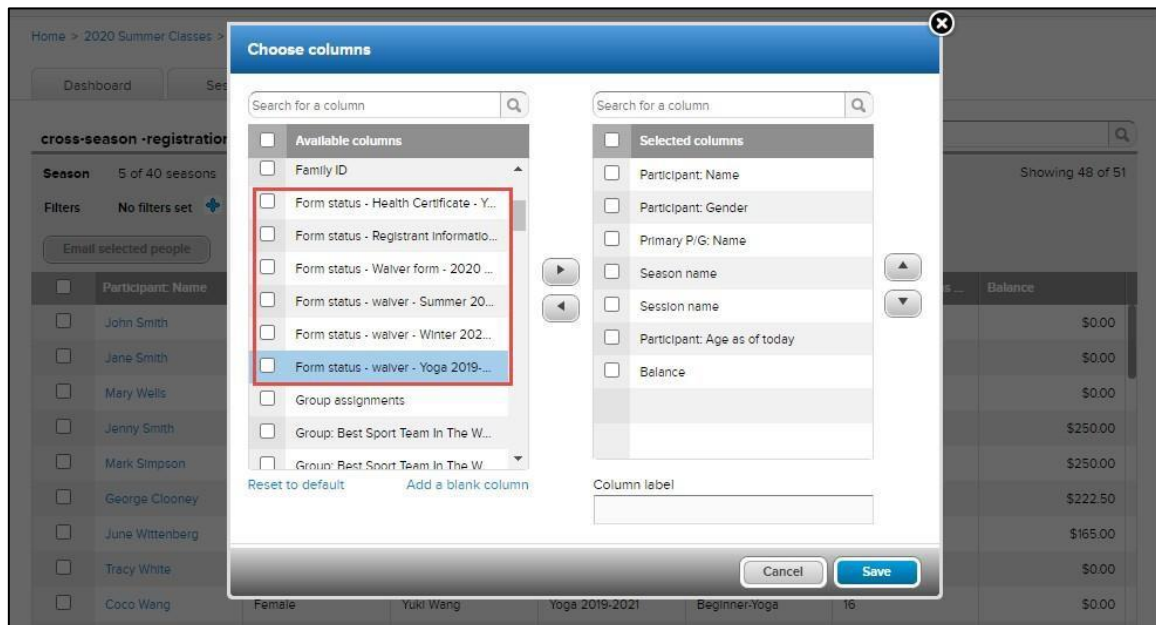
Column label

Cancel Save

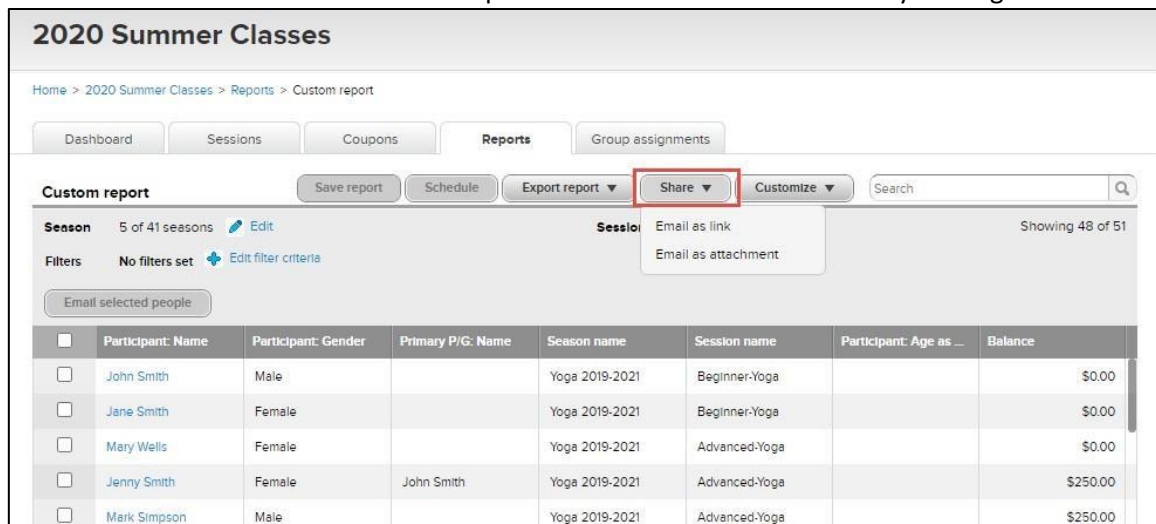
- Custom questions, supplemental/follow-up forms and group assignments associated with the selected seasons are listed under the **Available columns**. If the selected seasons are changed, then these columns change accordingly.
  - For improved usability, the supplemental/follow-up forms are now displayed as **Form status – form name – season name**:



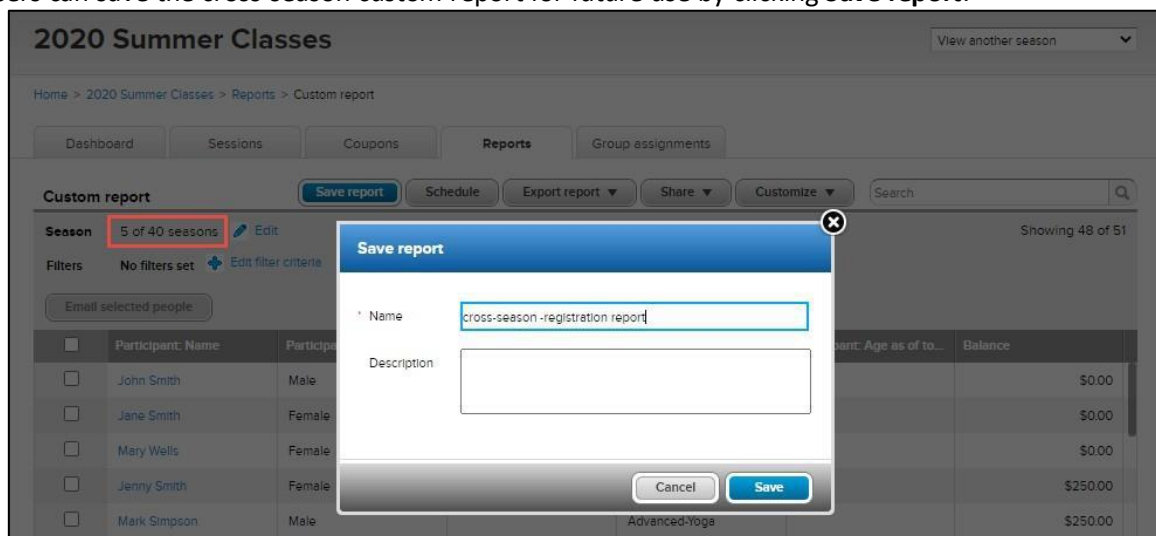
## Camp and Class Manager Release Notes



Agency users can email the cross-season custom report as a link or as an attachment by clicking **Share**:



Agency users can save the cross-season custom report for future use by clicking **Save report**:

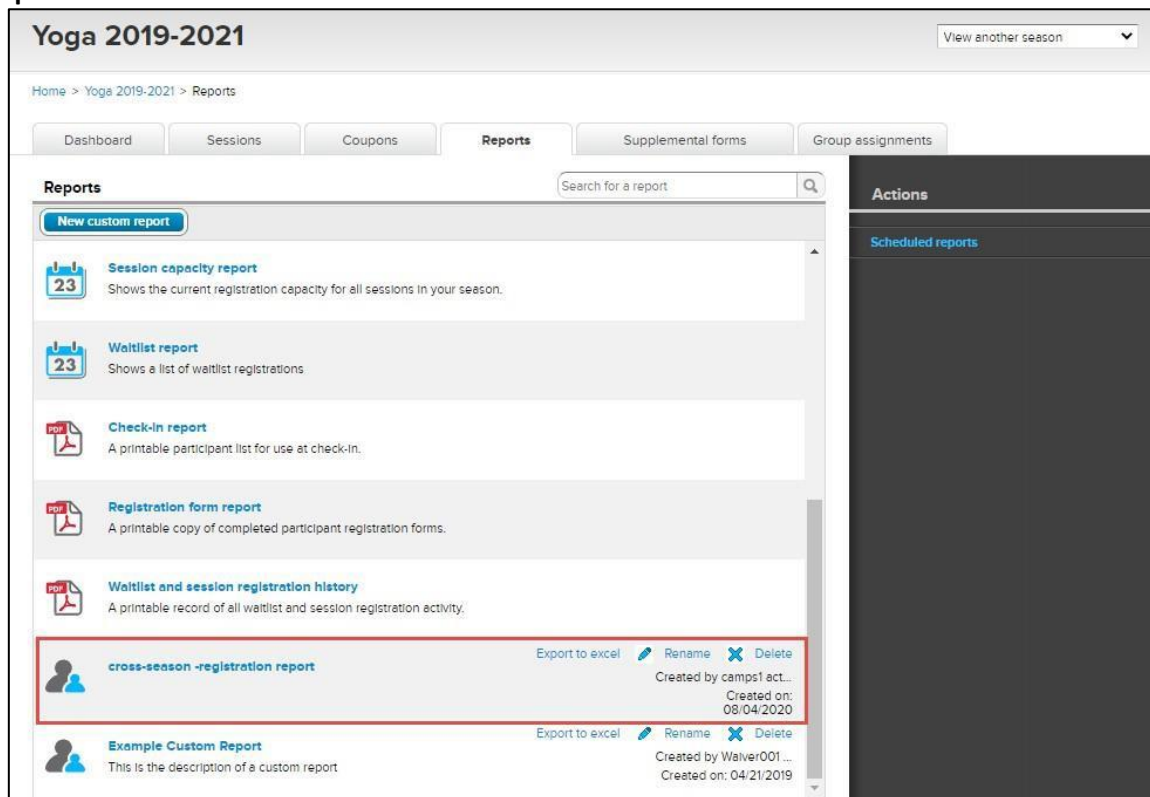




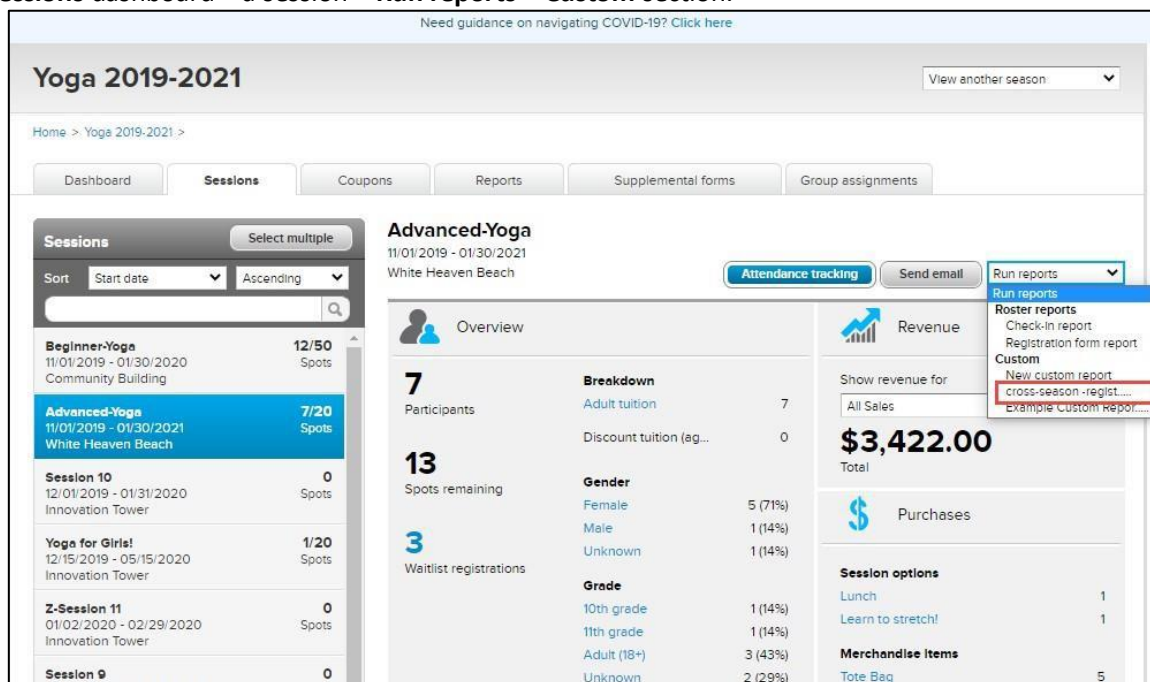
## Camp and Class Manager Release Notes

Saved reports are listed under all selected seasons. In the above example, the report was created and saved under the season “2020 Summer Classes” with four other seasons selected (including the “Yoga 2019-2021” season). After saving this report, agency users can access this cross-season report from each selected season’s:

- **Reports tab:**



- **Sessions dashboard > a session > Run reports > Custom section:**



Agency users can export a cross-season report to an Excel file by clicking **Export report > Export to Excel** (the **Export to HTML** function is disabled for cross-season reports):

## Camp and Class Manager Release Notes

### 2020 Summer Classes

Home > 2020 Summer Classes > Reports > cross-season -registration report

Dashboard Sessions Coupons **Reports** Group assignments

**cross-season -registration report** Save report Schedule **Export report** Share Customize Search

Season 5 of 40 seasons [Edit](#) **Export to Excel** sessions [Edit](#) Showing 48 of 51

Filters No filters set [Edit filter criteria](#)

Email selected people

	Participant: Name	Participant: Gender	Primary P/G: Name	Season name	Session name	Participant: Age as ...	Balance
<input type="checkbox"/>	John Smith	Male		Yoga 2019-2021	Beginner-Yoga		\$0.00
<input type="checkbox"/>	Jane Smith	Female		Yoga 2019-2021	Beginner-Yoga		\$0.00
<input type="checkbox"/>	Mary Wells	Female		Yoga 2019-2021	Advanced-Yoga		\$0.00
<input type="checkbox"/>	Jenny Smith	Female	John Smith	Yoga 2019-2021	Advanced-Yoga		\$250.00
<input type="checkbox"/>	Mark Simpson	Male		Yoga 2019-2021	Advanced-Yoga		\$250.00

	A	B	C	D	E	F	G
1	Participant: Name	Participant: Gender	Primary P/G: Name	Season name	Session name	Participant: Age	Balance
2	John Smith	Male		Yoga 2019-2021	Beginner-Yoga		\$0.00
3	Jane Smith	Female		Yoga 2019-2021	Beginner-Yoga		\$0.00
4	Mary Wells	Female		Yoga 2019-2021	Advanced-Yoga		\$0.00
5	Jenny Smith	Female	John Smith	Yoga 2019-2021	Advanced-Yoga		\$250.00
6	Mark Simpson	Male		Yoga 2019-2021	Advanced-Yoga		\$250.00
7	George Clooney	Male		Yoga 2019-2021	Beginner-Yoga	59	\$222.50
8	June Wittenberg		Patricia Wittenberg	Yoga 2019-2021	Advanced-Yoga	9	\$165.00
9	Tracy White	Female	Kathy White	Yoga 2019-2021	Advanced-Yoga	29	\$0.00
10	Coco Wang	Female	Yuki Wang	Yoga 2019-2021	Beginner-Yoga	16	\$0.00
11	Evelyn Decker		Anna Skocilich	Yoga 2019-2021	Beginner-Yoga	17	\$0.00
12	June White	Female	Kathy White	Yoga 2019-2021	Beginner-Yoga	14	\$0.00
13	Brian Anderson	Male		Yoga 2019-2021	Beginner-Yoga	31	\$0.00
14	Brian Anderson	Male		Yoga 2019-2021	Beginner-Yoga	31	\$0.00
15	elaine z	Female		Yoga 2019-2021	Beginner-Yoga	32	\$0.00
16	Chloe Chen	Female		Yoga 2019-2021	Beginner-Yoga	20	\$0.00
17	Chloe Chen	Female		Yoga 2019-2021	Session 4	20	\$0.00
18	Chloe Chen	Female		Yoga 2019-2021	Session 5	20	\$0.00
19	Andy Chen	Male		Yoga 2019-2021	Beginner-Yoga	20	\$0.00
20	Chloe Chen	Female	Andy Chen	Yoga 2019-2021	Yoga for Girls!	24	\$0.00
21	Kathy White	Female		2020 Computer Train	"Engineering, Robotics	38	\$0.00
22	Lulu Zhang	Female	Kenji Cheung	Yoga 2019-2021	Advanced-Yoga	20	\$0.00
23	Kathy White	Female		Yoga 2019-2021	Beginner-Yoga	38	\$0.00
24	Jimmy White	Male	Kathy White	Summer 2020 Kids W	Week 1	14	\$0.00
25	June Hu	Female		Yoga 2019-2021	Advanced-Yoga	31	\$0.00
26	Kathy White	Female		Summer 2020 Kids W	Week 3	38	\$0.00
27	Joey Doe	Male	Kathy White	Summer 2020 Kids W	Week 2	9	\$72.00
28	June White	Female	Kathy White	Summer 2020 Kids W	Week 3	14	\$72.00
29	Ben White	Male	Kathy White	Summer 2020 Kids W	Week 4	8	\$57.60
30	Kathy White	Female		Summer 2020 Kids W	Week 1	38	\$0.00
31	Jimmy White	Male	Kathy White	Summer 2020 Kids W	Week 4	14	\$54.00
32	Jimmy White	Male	Kathy White	Summer 2020 Kids W	Online session	14	\$0.00
33	June Wittenberg		Patricia Wittenberg	Summer 2020 Kids W	Week 1	9	\$0.00
34	Haizi Yin	Male	Leo Yin	2020 Computer Train	"Engineering, Robotics	3	\$0.00
35	Bailey Zhang	Female		2020 Computer Train	"Engineering, Robotics	30	\$0.00
36	Gordie Axelrod	Male	Robert Axelrod	Summer 2020 Kids W	Week 1	14	\$0.00
37	Dean Axelrod		Robert Axelrod	Summer 2020 Kids W	Week 1	11	\$0.00
38	Lara Axelrod	Female		Yoga 2019-2021	Session 4	42	\$0.00

cross-season -registration report

When running a cross-season report with a large number of columns and records, if it takes longer than three minutes to generate the report, then agency users are given the option to download the report.

### Note:

- When copying a season, cross-season reports are not copied to the new season (however, if a report only has the current season selected, then it is copied to the new season with the previously-saved filter criteria and custom columns as per existing behavior).
- When renaming a cross-season report, the new name is updated across all the seasons included in the report.

## Camp and Class Manager Release Notes

- The **Schedule** function is disabled for cross-season reports.
- For a cross-season report, if an agency user's access is restricted to only some of the selected seasons or sessions, then:
  - The agency user can only access the report from those restricted seasons (if the user has access to a season, but the report only includes a session in that season that the user cannot access, then the report link is hidden in that season).
  - When generating or exporting the report, only matching results in those seasons and sessions are included or exported.
  - When editing the report, this agency user can only view and edit seasons, sessions and filter criteria to which he/she has access.