



ACTIVE Reserve 3.3 Release Notes

Release Date	Tuesday, July 27 th , 2021
Release Overview	Adding a remittance account for Reserve CUI: Searching for a lesson
Market/Strategic Goals	Product milestones and usability enhancements
Target Customers	Lite and Plus Customers

ACTIVE Reserve Release Notes

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Enhancements

Adding a remittance account for Reserve

Agency owners can now set up a non-primary remittance account at which to receive payments for Reserve from ACTIVE Network using **ACH (Direct Deposit)** (only visible when the ACTIVE Reserve integration is enabled).

In **Settings > Financial settings > How ACTIVE Network sends you payments for Reserve**, enter the organization's bank details, and then validate the account by entering the two deposit validation amounts remitted to the account:

How ACTIVE Network sends you payments for Reserve

Reserve payment will be remitted to you twice monthly monthly by the method indicated below.

* Account name

Reserve

Issue payment as

ACH (Direct deposit)

ACH (Direct deposit)

Two small deposits will be made to this account in the next 3 to 5 business days. Confirm the account by returning to this area and entering the amounts of those deposits. ?

* Bank name

* Routing number

* Account number

* Confirm account number

ACH (Direct deposit)

Two small deposits will be made to this account in the next 3 to 5 business days. Confirm the account by returning to this area and entering the amounts of those deposits. ?

Once the direct deposit setup has been validated these changes will take effect after the first payment cycle.

Needham Bank
Account ending in

Validation incomplete

Edit

Fill in the deposit amounts to validate direct deposit set-up.

\$

\$

Validate account

Backup payment address

In case there is a problem with direct deposit, provide an address to help us send you a check.

* Make checks payable to

* Country

United States

▼

* Address

Address line 2

* City

* State

Select one

▼

* ZIP

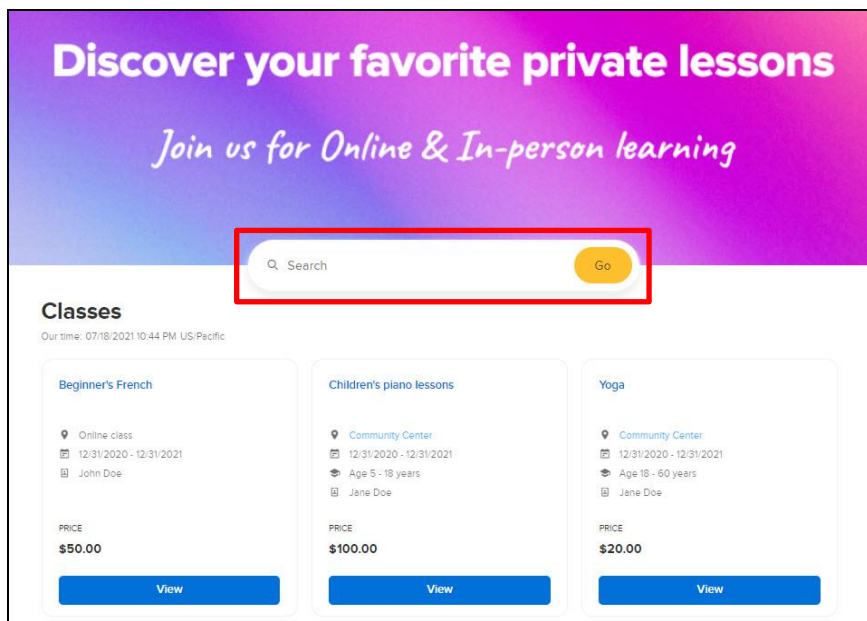
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- If the validation of the two test deposit amounts fails 5 times, then the agency owner must enter a different bank account at which to receive payments from ACTIVE Network.
- To update the bank account information, click the **Edit** link. Verification of two test deposit amounts will be required after the change.
- To receive payments by check if ACH (Direct Deposit) fails, enter a **Backup payment address**.

CUI: Searching for a lesson

In the registration flow, consumers can now search for a lesson by entering all or part of the lesson name (up to 50 characters) in the **Search here** box:

Desktop



Mobile

