

Product Release Notes for ACTIVEWorks – April 6, 2023

	ACTIVE MONS endurance	Welcome Madison 🥥 Help :	Settings i Choose logout 🗸	
	HOME PEOPLE FINANCIALS EMAIL		٩	
	Pacific Coast Triathlon October 3, 2017 Dashboard Setup Participants Invitations Teams	Tools Reports		
	Today Yesterday This week This month	Top participant locations States Countries	Actions Edit event	
<u> </u>	Display activity information for This month; 7/1/2015 Income \$1,540.00	#1 Unspecified 53 #2 California 14 #3 Texas 11	Register someone Manage VIPs View ACTIVE.com listing Download prospective registrations	
	\$2000 \$4000 \$5000	More	Preview registration form Send woiver reminder Resend all confirmation emotis	1
MALE FEMALE	€ Registration	s	Tools Create an emoil Manage discounts	·
th FEMALE	1 Canc	ellations egory transfers	Post to Facebook Assign bib numbers Contempte fundration website	E BRIGHTON MARATHON
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Credit balance enhancements

The credit balance feature has been enhanced:

- On the **Settings > Payment accounts** page, a new **Credit balance settings** section has been added. You can now configure credit balances from refunds to:
 - Never expires
 - Expire a number of **day(s) after refund**

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HOME	PEOPLE	VOLUNTEER	FINANCIALS	6 EMAIL	GLOBAL MERCH	ANDISE	GLOBAL QL	JESTIONS	GLOBAL DISCO
				RACE PAS	S DOCUMENT				
Pay	yment ad	ccounts						🖜 Accou	nt settings
Your or events		ent accounts are	listed below. Yo	ou can set up m	ultiple accounts to be	used for spe	cific	Organizat User adm	ion inistration
To spe	cify which paymen	t account to be u	sed for an even	nt, go to your ev	vent's Setup tab, and ti	nen click Ever	nt setup.	Payment	accounts
Add a	an account Edit							Custom b Multi-eve Price type	
	ACCOUNT DESCRI	PTION ISSUE P	AYMENT AS PA	AYABLE TO	SEND PAYMENTS TO	CURRENCY	STATUS	Custom a	
	Primary account	Check	Si	impsons Sports	6 Broad Street worcester, test W	USD	Active		
	secondary account	Check	Si	impsons Sports	717 North Harwoo Dallas, TX 75201	USD	Active		
	lit balance s o balances from refu Expiration da	unds	r expires						
		. 60		fter refund					
					Cancel	Sa	ave		

• The **FINANCIALS** > **Credit balance report** now includes new **Expiration date** and **Is Expired** columns:

			Credit		Credit creation	Agency payment	ActiveID/		
First name	Last name	Email	balance	Currency	date	account	AgencyID	Expiration date	Is expired
			13.8	USD	12/21/2021	Simpsons Sports	AgencyID	11/27/2023	FALSE
			22	USD	12/21/2021	Simpsons Sports	AgencyID	11/27/2023	FALSE
100 C		-	6	USD	3/7/2023	Simpsons Sports	AgencyID	3/30/2023	FALSE
		and the second second	10	USD	3/7/2023	Simpsons Sports	AgencyID	3/31/2023	FALSE
			300	USD	1/20/2022	Simpsons Sports	AgencyID	3/15/2022	TRUE

• On the **PEOPLE** tab > a participant > **CREDIT BALANCES** tab, you can now view a record of all credits issued to the participant by clicking the new **View history** button:

People > camps1 active			
camps1 active Female 38 (Gross revenue \$65.00	Registrations 2	
• • • • • • • • • • • • • • • • • • •	\$65.00 REGISTRATION	\$0.00 MERCHANDISE	Email engagement
•	0 \$0.00 Referral revenue	C C Events shared	No influence ☆☆☆☆☆☆
EVENTS EMAILS VOLUNTEER	RESULTS CREDIT BALANCES		
Total amount \$338.00		Add balar	View history
Simpsons Sports PAYMENT ACCOUNT	\$338.00 () Credit		Refund

Balance history						
DATE & TIME	AMOUNT	EXPIRE ON	ADDED BY	NOTES		
3/6/2023 9:02 p.m.	\$6.00	3/30/2023	May.			
3/6/2023 9:03 p.m.	\$10.00	3/31/2023	May.			
		<	1 >			
					Close	

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