



Product Release Notes for ACTIVEWorks – July 12, 2022

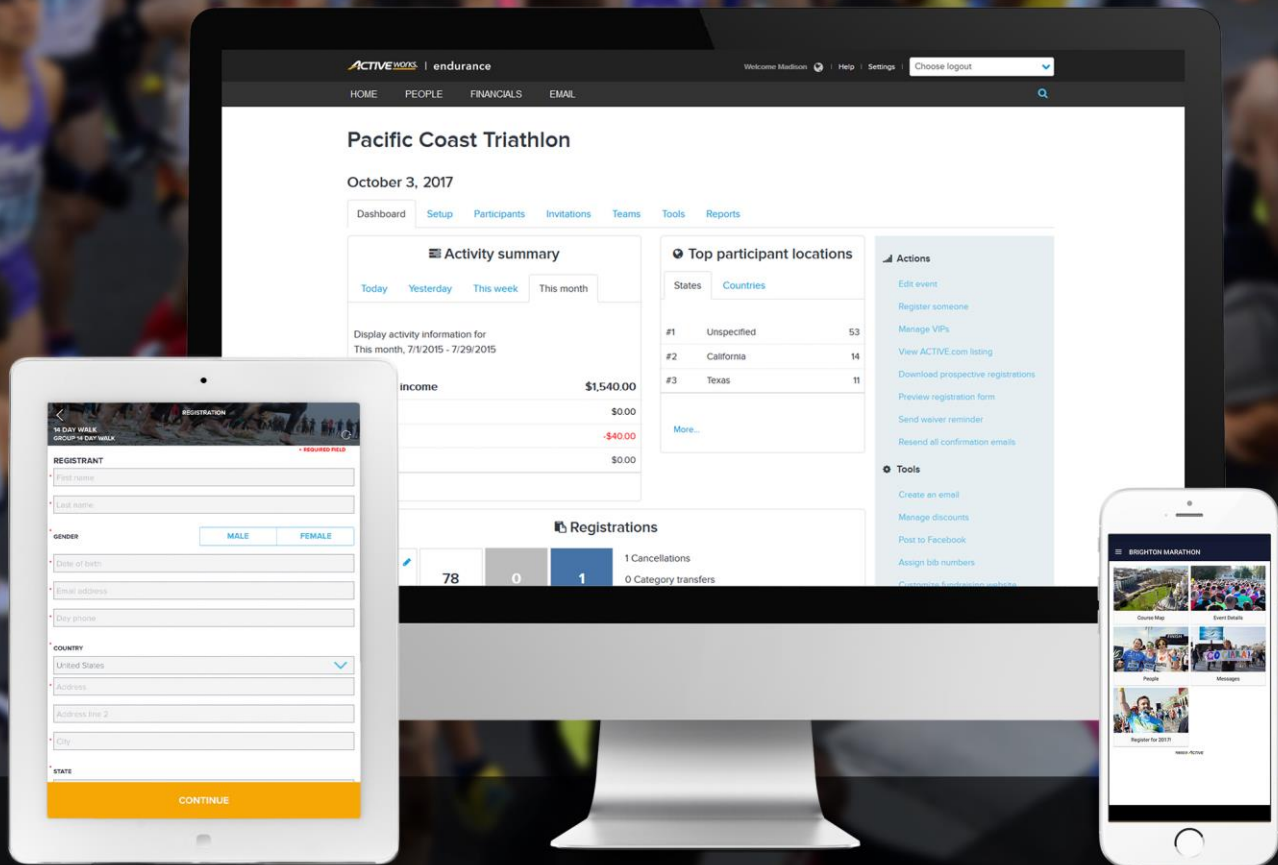


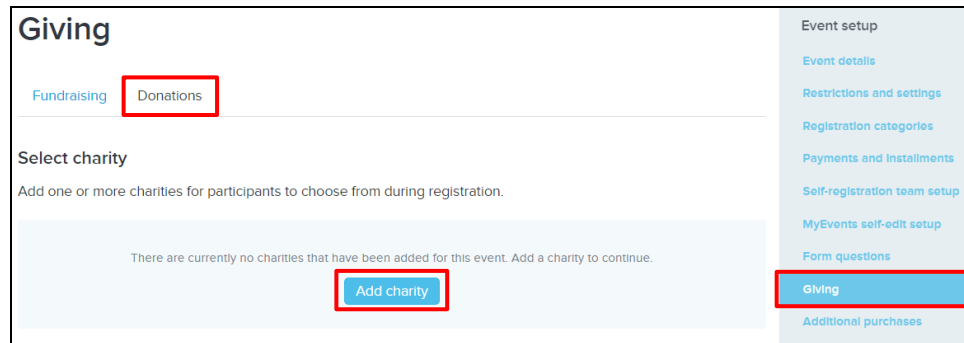
Table of Contents

Event donation enhancement	2
Add description and images to charities	2
Create fast donation buttons	3
Consumer donation flow	4
Revenue report: filter by custom date range in GMT	6



Event donation enhancement

The **Event setup > Giving > Donations** feature (only for US-based events in US Dollars, we will be releasing new countries and currencies in the coming months) allows you to configure donations from your customers to your selected charities when registering for an event:



Donations have been redesigned with the mobile and social user in mind. By leveraging images and pop-ups, you can now display one or more charitable causes from which to collect donations from registrants.

These design and UI changes will allow you and your chosen charities to display engaging images that create compelling calls to action and hopefully entice donations.

Add description and images to charities

Rather than just having a logo or name of a charity, you can now:

- Add up to **6 images for each charity** that you want to encourage registrants to donate to in the registration flow.
- Add a **custom Description** or story about why your registrants should donate to a charity that can be viewed on a pop-up by clicking/tapping the charity or **i** icon.



Add a charity

Search for and select a JustGiving Charity. ⓘ

Charity registration name or

CHARITY NAME	CHARITY REGISTRATION NUMBER	JUSTGIVING CHARITY
<input checked="" type="checkbox"/> American Cancer Society	Registered charity No. 465439010	1743519
<input type="checkbox"/> American Cancer Society	Registered charity No. 522340031	1890522
<input type="checkbox"/> American Cancer Society Trust	Registered charity No. 756198499	2155961
<input type="checkbox"/> American Cancer Society Inc	Registered charity No. 660321594	2063362
<input type="checkbox"/> American Childrens Cancer Society Inc	Registered charity No. 454435366	1652551

1 2 3 4 5 6 7 8 9 ... 7016

Add a charity




American Cancer Society
Registered charity No. 465439010

Description (visible to consumers)

1 in 2 men and 1 in 3 women will be diagnosed with cancer in their lifetime. Your donation supports our mission goals: eradicating cancer with science and activism, and providing support to people living with cancer, including information, rides to treatment, lodging, community support, and much more.

305/2,500 characters

Images ⓘ

In the **Event setup > Giving > Donations** tab:

1. Click the **Add charity** button, search for your charity (e.g., American Cancer Society) and then click the **Continue** button.
2. Enter the custom **Description**.
3. **Upload** images.
4. Click the **OK** button.

Note: We use JustGiving as our partner for KYC and AML to ensure we only collect donations for registered charities. We will remit all donations to the chosen charities on your behalf on a bi-weekly and monthly basis depending on the country.

Create fast donation buttons

To encourage donations during registrations, you can now create up to 4 **Fast donation amount buttons** with custom amounts in your event's currency, e.g., \$5 / \$10 / \$25 / \$40 or it could be \$2 / \$5 / \$10 / \$15, the choice is yours; choose amounts that entice your registrants to click that button. Consumers can also enter a custom amount when registering. You can also set a minimum donation amount, e.g. \$5.



Giving

[Fundraising](#)[Donations](#)

Select charity

Add one or more charities for participants to choose from during registration.

[Add charity](#)[Edit](#)[Delete](#)

	CHARITY NAME	CHARITY REGISTRATION NUMBER	JUSTGIVING CHARITY ID	DESCRIPTION
<input type="checkbox"/>	American Cancer Society	465439010	1743519	1 in 2 men and 1 in 3 women will be diagnosed with cancer in their lifetime. Your donation supports our mission goals: eradicating cancer with science and activism, and providing support to people living with cancer, including information, rides to treatment, lodging, community support, and much more.
<input type="checkbox"/>	Colorado Cancer Coalition	461113840	1680568	We are the statewide, nonpartisan, multidisciplinary, coalition providing education, networking, best practice sharing, and partnership opportunities for those working in oncology care and support. We are committed to providing a neutral space for dialogue from diverse perspectives to further improve cancer outcomes in Colorado. In addition, we support the needs of patients, caregivers, and survivors. We aim to prevent cancer, detect it early, and improve the quality of life for those affected by cancer.

Registration form options

Enable donations on your registration form.

☒ Enable participants to make donations
Include individuals, self-registration teams and group-registration teams.

Minimum amount *

5.00USD

Fast donation amount *

5.00USD

10.00USD

15.00USD

20.00USD

☒ Donations are mandatory

[Back](#)[Save & continue](#)

Event setup

Event details

Restrictions and settings

Registration categories

Payments and installments

Self-registration team setup

MyEvents self-edit setup

Form questions

Giving

Additional purchases

Waivers

Emails sent out

ACTIVE.com listing

Activation

Additional links

Event summary

Dashboard

Tools

Preview registration form

Consumer donation flow

When registrants are navigating the registration funnel, they will now be presented with a more exciting and easier-to-use **DONATIONS** section (**Note:** This is separate from the Fundraising section where consumers can set up a fundraising page for a cause for which they want to raise funds from their networks).



Desktop:

SELECT CATEGORY

COMPLETE FORM

CHECKOUT

Registration

GIVING

Make a donation *

American Cancer Society

Colorado Cancer Coalition

Step Up For Students Inc

American National Red Cross

Donation amount

\$5.00

\$10.00

\$25.00

\$40.00

\$

Other amount

\$5.00 is the minimum donation. All donations are tax-deductible.

Make a donation *

Step Up For Students Inc

Your gift will change a student's life Make the world better, kinder, brighter. Every dollar you give will create real change. Your donation helps maximize the impact of the scholarships Florida's disadvantaged students receive.

Mobile:

GIVING

Make a donation *

Step Up For Students Inc

American National Red Cross

Donation amount

\$5.00

\$10.00

\$25.00

\$40.00

\$

Other amount

\$5.00 is the minimum donation. All donations are tax-deductible.

MERCHANDISE

Included t-shirt

Small

GIVING

Step Up For Students Inc

Your gift will change a student's life Make the world better, kinder, brighter. Every dollar you give will create real change. Your donation helps maximize the impact of the scholarships Florida's disadvantaged students receive.

Included t-shirt

Small

Female

Date of birth

Step Up For Students Inc

Your gift will change a student's life Make the world better, kinder, brighter. Every dollar you give will create real change. Your donation helps maximize the impact of the scholarships Florida's disadvantaged students receive.



Revenue report: filter by custom date range in GMT

The **FINANCIALS > Revenue report** provides you with a report on revenue by events and payment accounts against all transactions occurring in your Active account.

All remittance checks are calculated and issued using revenue based on the GMT time zone.

To provide better reporting that helps to align agencies operating outside of GMT, you can now retrieve all revenue activity in a **Custom date range (GMT)** (previously, you could only retrieve a revenue report by **Custom data range** in your agency's time zone).

Example: you might be trying to reconcile Q1 revenue activities with Q1 remittance checks; being able to quickly retrieve January 1st to March 31st revenues based on GMT will retrieve the revenue activities that exactly match the 3 remittance checks you received in January, February and March.

Revenue report

Provides a list of all participant transactions and payments from Active.

- Check or direct deposit numbers are not displayed with the corresponding transactions until after the payment has been posted.
- Data is retrieved for your selected date range in the agency time zone or can be retrieved in the GMT time zone if using the Custom date range (but dates and times for payments from ACTIVE are always in the GMT time zone).
- Dates and times in all downloaded files are in the GMT time zone.

By check By event

Filter by

Account

All accounts

and payment types

Credit card and payments from

and dates

Custom date range (GMT)

Start

MM/DD/YYYY

End

MM/DD/YYYY

?

This week (6/27/2022 - 6/29/2022)

Today (6/29/2022)

Yesterday (6/28/2022)

This month (6/1/2022 - 6/29/2022)

This year (1/1/2022 - 6/29/2022)

Last year (2021)

Payment period

Custom date range

Custom date range (GMT)

Back

Update

Download

Data may be delayed by up to 30 minutes.



ACTIVE Network, LLC

© 2022 ACTIVE Network, LLC, and/or its affiliates and licensors. All rights reserved. No part of this publication may be reproduced, transmitted, transcribed, stored in a retrieval system, or translated into any computer language, in any form or by any means, electronic, mechanical, magnetic, optical, chemical, manual, or otherwise, without prior written permission. You have limited permission to make hard copy or other reproductions of any machine-readable documentation for your own use, provided that each such reproduction shall carry this copyright notice. No other rights under copyright are granted without prior written permission. The document is not intended for production and is furnished “as is” without warranty of any kind. All warranties on this document are hereby disclaimed including the warranties of merchantability and fitness for a particular purpose.

About ACTIVE Network, LLC

ACTIVE Network, LLC is a technology and media company that helps millions of people find and register for things to do and helps organizations increase participation in their activities and events.

For more information about ACTIVE Network, LLC products and services, please visit ACTIVEnetwork.com.

ACTIVE Network, LLC

Dallas Corporate Office

5800 Granite Parkway – 12th Floor

Plano, Texas 75201