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Product Release Notes for ACTIVEWorks – February 22, 2023

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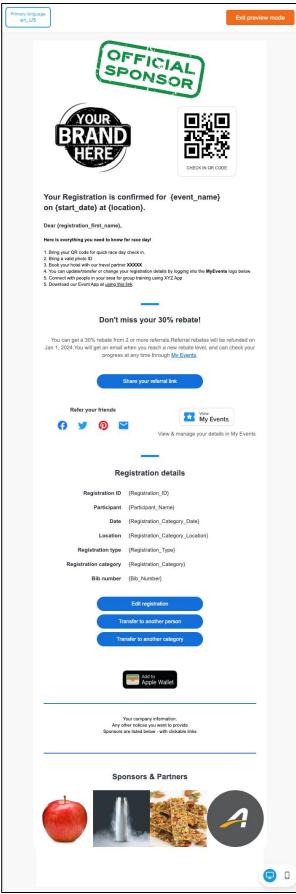
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# Fully customized confirmation emails

The **Confirmation email** engine has been upgraded to allow you to improve the layout and design of your **Event Confirmation Emails** in multiple languages. All ACTIVEWorks users are now able to use either the traditional default system confirmation email or this new custom email.

You can create as many fully customized emails as you need for each category in your event.

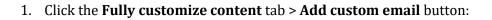
The following is a generic custom email to demonstrate how you might update the design of your event's confirmation email:





## Navigate to your chosen event > **Event setup** > **Emails sent out** > **Confirmation email**:

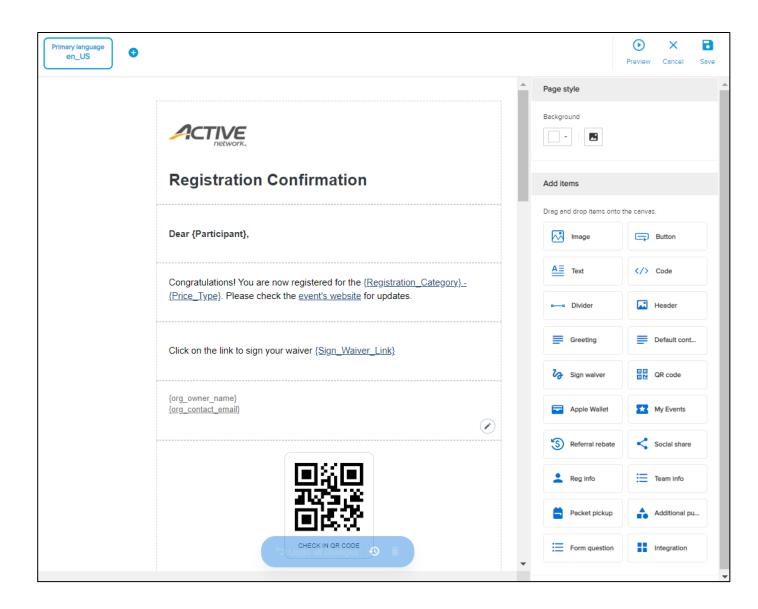
Emails sent out	Event setup
	Event details
	divers
	Emails sent out
	ACTIVE.com listing
Confirmation email	Activation
Customize the confirmation email that participants receive and the confirmation page that they see after registering for your event.	Additional links
Confirmation email Confirmation page Express registration confirmation email	Event summary
	Dashboard
Send confirmation email	Tools
	Preview registration form
Email settings	Questions?
To Run for fun (Participant's email)	
	Help center
From (Organization name)	
a company produce shads and produce a state	
Reply to *	
Subject * Registration confirmation for Run for fun	
Sujet	
Fully customize content     Append messages to the standard content	
Emails	
Standard email         Send for:         All other categories         X	
<ul> <li>Customized email template 1 </li> <li>Send for: 6 categories </li> <li>Send for: 6 categories </li> </ul>	
Add custom email	
You can create custom confirmation emails to send for specific categories/price types.	



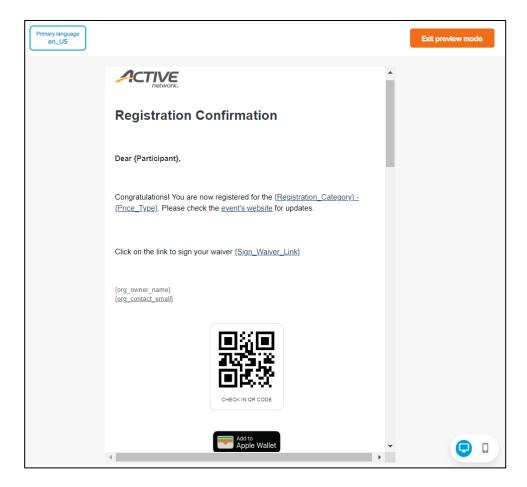
Add custom email		×
• Create new		
Copy from		
Email name *		
Customized email template 1		27/50
	Cancel	lext

#### 2. Select either:

- **Create new** to create a new email template.
- **Copy from** to copy an existing template (only custom templates from the same event are listed in the dropdown).
- 3. Enter the **Email name** for your reference and for making future copies (e.g., Template Generic Marathon / Template Half Marathon / Template Full Distance).
  - You can then use these templates to create specific custom emails with unique images.
- 4. Click **Next** to customize the email content.
  - The system will always pre-load the generic template below as a starting point.
  - For the best look and feel, please resize your images before importing them.



- By default, the displayed custom email is in the primary language (based on the Event setup > Event details > Location). To add custom email content in other languages, click + and then follow the procedure in <u>Customize confirmation email in multiple languages</u>.
- 6. Select the background color and image in the **Page style** panel.
- 7. Customize the email content by dragging-and-dropping fields as required from the **Add items** panel to the template.
  - Items added are automatically translated into the language of the displayed template except for any text that you enter. Please enter your text in the required language.
- 8. In the top-right corner, click **Preview** to preview the email in desktop ( $\Box$ ) or mobile phone ( $\Box$ ) mode:



- 9. Click **Save** to save the custom email.
- 10. In the **Send for** dropdown, select the categories/price types for which the confirmation email will be sent:

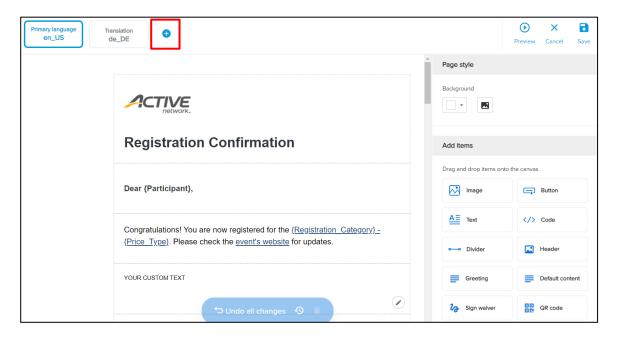
Fully customize content	Append messages to the standard content					
Emails						
> Standard email	Send for: All other categories	*				
> Customized email template 1 🖍	Send for: 6 categories -	* 1				
Add custom email You can create custom confirmation emails to send for specific categories/price types.						

- To edit a custom email template, click 🖄.
- To delete a custom email template, click  $\overline{\bullet}$ .

## Customize confirmation email in multiple languages

If you do not customize the confirmation email in other languages, then your consumers will receive confirmation emails based on your primary language.

To customize the confirmation email in other languages, on the top-left side of page, click + and then:



Add translation			×					
Translate based on *								
Primary language (en_US)								
Select translation language *								
English	en_US	Primary language	-					
Danish (Denmark)	da_DK							
German (Germany)	de_DE							
German (Austria)	de_AT							
German (Switzerland)	de_CH							
English (Australia)	en_AU							
English (Canada)	en_CA							
English (United Kingdom)	en_GB							
English (Ireland)	en_IE							
English (New Zealand)	en_NZ		-					
	Car	ncel Sav	e					

1. In the **Translate based on** dropdown, select the existing template on which to base the new template.



2. In the **Select translation language** list, select the language of the new template.

For example, you have the following custom emails:

## Primary language en\_US

Primary language en_US	Translation de_DE	€		
			Registration Confirmation	
			Dear {Participant},	
			CongratulationsI You are now registered for the ( <u>Registration_Category)</u> ( <u>Price_Type</u> ). Please check the <u>event's website</u> for updates.	
			YOUR CUSTOM TEXT	
Primary language en_US	Translation de_DE	•		
			<b>REGISTRIERUNGSBESTÄTIGUNG</b>	

### Translation de\_DE

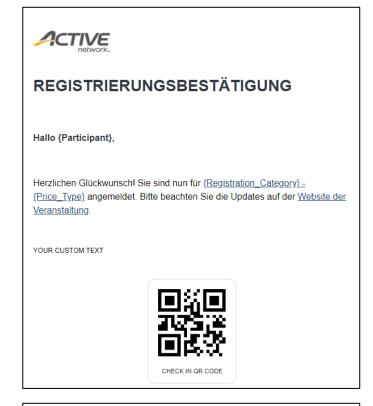
Primary language en_US	Translation de_DE	•	
			Hallo (Participant),
			Herzlichen Glückwunschl Sie sind nun für <u>{Registration_Category}.</u> { <u>Price_Type</u> } angemeldet. Bitte beachten Sie die Updates auf der <u>Website der</u> <u>Veranstaltung</u> .
			YOUR CUSTOM TEXT

Your customers will then receive either of the following confirmation emails after registration:

#### **Translation de\_DE**

Sent to registrants whose browser language is:

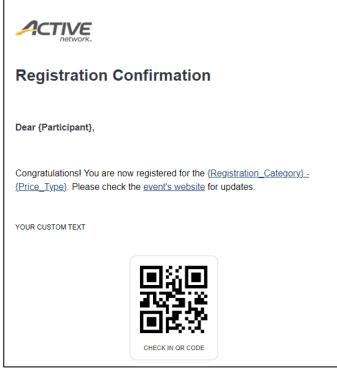
• de\_DE



#### Primary language en\_US

Sent to registrants whose browser language is:

- en\_US
- any language for which no translated template is configured





**Note**: All editable fields including **Text** fields, **Button** names, etc. remain in the same language as entered. In this example, all registrants of this event will see the custom text 'YOUR CUSTOM TEXT' (thus you must translate and re-enter this text in the required language).

## Improved event-level custom report filter for multiple-option questions

**Custom Registration Reports** now have improved filtering for question types with multiple options.

Previously, when filtering a custom report by a question with multiple answer options, the report would only return registrations if the filter option was the ONLY selected answer.

Now, the report returns all registrations where the filter option is ONE of the selected answers.

For example, as an event organizer, you have a question **How did you hear about this event?** with **Active.com**, **Facebook**, **Family / Friend**, **Past participant** and **Other** as answer options. When creating a custom report in the event > **Reports > Custom Registration Reports**, filtering registrations by **Question response > How did you hear about this event? > Past participant**, you can now see all the 7 registrations which have **Past participant** as ONE of their answer selections (even if they also selected other answer options):

Edit custom registration report						
Add and remove column	s *					
Choose the data you want to appear in you	r report. Drag and drop to reorder and n	nove Items				
Copy columns from an existing report	Select an event		•			
Available			Selected	1		
Bib number	Θ		# Registration number	Θ		
Event number	0		🗱 User ID	Θ		
Unique person ID	0		# Participant name	Θ		
Registration ID	0		How did you hear about this event?	Θ		
Wave	Θ	-				
	Add a	>	< Remove all			
-ilter results						
efine the list of people who will appear in	your report.					
People who match all 🗸 🗸 of th	he following conditions					
O Question response	How did you hear about this	~	Past participant			
Add condition			Active.com Facebook Family / Friend	Clear		
			Past participant Other			

Registration number	User ID	Participant	How did you hear about this event?
80000001	xxxxxx	xxxxxx	Past participant
80000002	xxxxxx	xxxxxx	Past participant, Active.com
80000003	xxxxxx	xxxxxx	Past participant, Facebook
80000004	xxxxxx	xxxxxx	Past participant, Active.com, Family / Friend
80000005	xxxxxx	xxxxxx	Past participant, Active.com, Family / Friend
80000006	xxxxx	xxxxxx	Past participant, Family / Friend
80000007	xxxxxx	xxxxxx	Past participant



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ACTIVE Network, LLC is a technology and media company that helps millions of people find and register for things to do and helps organizations increase participation in their activities and events.

For more information about ACTIVE Network, LLC products and services, please visit ACTIVEnetwork.com.

ACTIVE Network, LLC Dallas Corporate Office 5800 Granite Parkway – 12th Floor Plano, Texas 75201