



Product Release Notes for ACTIVEWorks – March 15, 2023

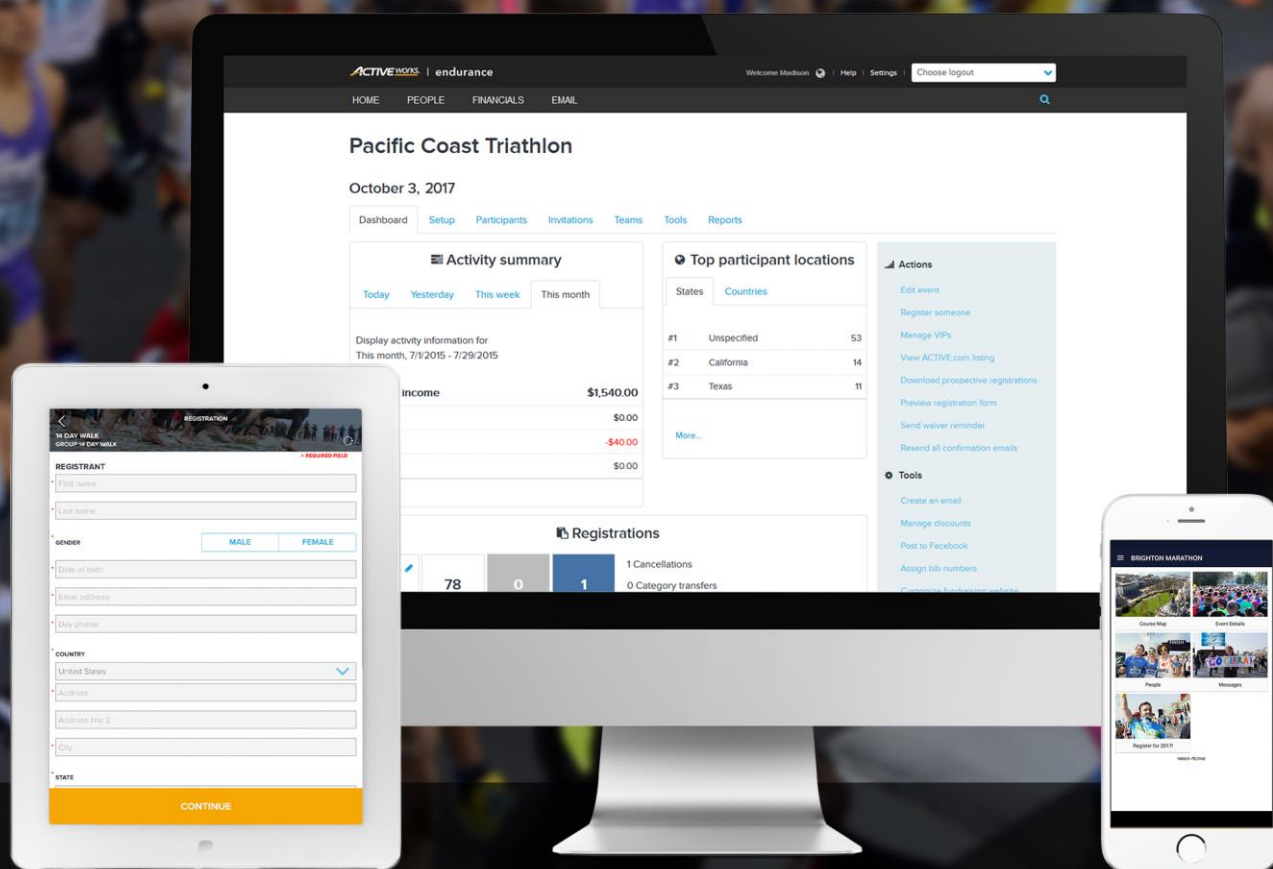


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Credit balance enhancements

The **PEOPLE** tab > a participant > **CREDIT BALANCES** feature has been enhanced. You can now:

- View participants' credit balances by currency:

The screenshot shows the 'CREDIT BALANCES' tab for participant 'Größer Cécile'. The 'Total amount' section is highlighted with a red box, showing a balance of \$1,000,010.00 (JPY 1) and CAD 996.44. Below this, there are two rows of payment accounts: 'CAD-ACH (*****5234) PAYMENT ACCOUNT' with a balance of CAD 996.44, and 'Multi currency agency PAYMENT ACCOUNT' with a balance of \$1,000,010.00. Each row has a 'Refund' button. The 'Add balance' button is also visible.

- Issue a credit balance by clicking the **Add balance** button and then:

The 'Add balance' modal form contains the following fields and buttons:

- Remittance account ***: A dropdown menu showing 'Simpsons Sports'.
- Amount ***: A text input field with a currency selector set to '\$' and the value '3.00'.
- Expire on ***: A date input field showing '06/08/2023'.
- Notes**: A text input field.
- Buttons**: 'Cancel' and 'Next' buttons at the bottom right.



1. Selecting the **Remittance account** from which to issue the amount to the participant's credit balance.
2. Entering the **Amount** to add to the participant's credit balance.
3. Selecting the date on which this amount will expire (**Expire on**).
4. (Optional) Entering any **Notes**.
5. Clicking **Next**.

Note: Issued credit balances are not refundable.

Social media enhancements

The event > **Tools** > **Social media** feature enables you to leverage social media to promote your events and your participants to share your events with their friends. This feature has been enhanced as follows:

- Added an object description table to explain personalized fields in the social media posts.
- Automatically append the shared URL to the social media posts.



Run for fun

March 20, 2023

[Dashboard](#) [Setup](#) [Participants](#) [Invitations](#) [Teams](#) [Tools](#) [Reports](#) [Express registrations](#) [Virtual race](#)

Registrant social media settings | [Organizer Facebook](#)

Share URL

This URL will automatically be appended to postings to the following social media.

☒ Link registrant directly to registration form

OBJECT	VALUE
\$(event_name)	Run for fun
\$(event_date)	March 20, 2023
\$(rebate)	10%
\$(url)	https://endurancecul-vip.qa.aws.devactive.network/event-reg/select-race?e=25413631


Facebook

Enter the text to be presented to consumers when they Share the event.

Name

Get \$(rebate)

Image



Choose file

giving page enhance cooq.png

Format: JPG, JPEG, PNG or GIF. Size: Less than 3 MB.
Dimensions: 1200 px width, 630 px height minimum.

Description

Join me at \$(event_name) on \$(event_date)

Reset to default

Twitter

Enter the text to be presented to consumers when they Tweet about event.

Tweet

Join me at \$(event_name) on \$(event_date)

Reset to default

Email

Enter the values to present to consumers when they send an email about the event from the registration confirmation page.

Subject:

Join me at \$(event_name) on \$(event_date)

Body:

Join me at \$(event_name) on \$(event_date)

Reset to default

SMS

Enter the text to be presented to consumers when they SMS about event.

Text:

Join me at \$(event_name) on \$(event_date)

Reset to default

Cancel

Save

Claim tax for donations via Gift Aid (UK only)

Gift Aid is a UK tax incentive that enables tax-effective giving by individuals to charities in the United Kingdom. If your event aligns with a charitable cause in the UK, then donating through Gift Aid means that you and the charity can claim an extra 25p for every £1 that a consumer donates.

To claim Gift Aid, consumers must sign the following waivers:

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GIVING

Make a donation

Donation amount

GBP 10.00

GBP

Other amount

GBP 10.00 is the minimum donation. All donations are tax-deductible. [Proceed without donating](#)

☒ I want to Gift Aid my donation to Give a Dog a Bone... and an animal a home. I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all of my donations in that tax year it is my responsibility to pay any difference. Give a Dog a Bone... and an animal a home will claim 25p on every £1 donated.

Please read and confirm the following statements *

This is my own money. I am not paying in donations made by a third party, e.g. money collected at an event, the pub, a company donation, or a donation from a friend or family member.

☒ Yes ☐ No

This donation is not made as a part of a sweepstake, raffle or lottery and I am not receiving anything in return for it, e.g. book, auction prize, ticket to an event.

☒ Yes ☐ No

MERCHANDISE

You can view and download the **FINANCIALS > Donations** report with Gift Aid information:

Date	Donation amount	Remittance amount	Donated to Give a Dog a Bone... and an	Check number	Event name	Event ID	Fundraiser ID	Fundraiser page URL	Gift Aid Clarification	Gift Aid Waiver1	Gift Aid Waiver2
3/8/2023 2:08	10	9.65			donation : E-UK+GBP	00W4T2F9		https://fundraisingvip.qa.aw.dev.active	TRUE	Yes	Yes



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